

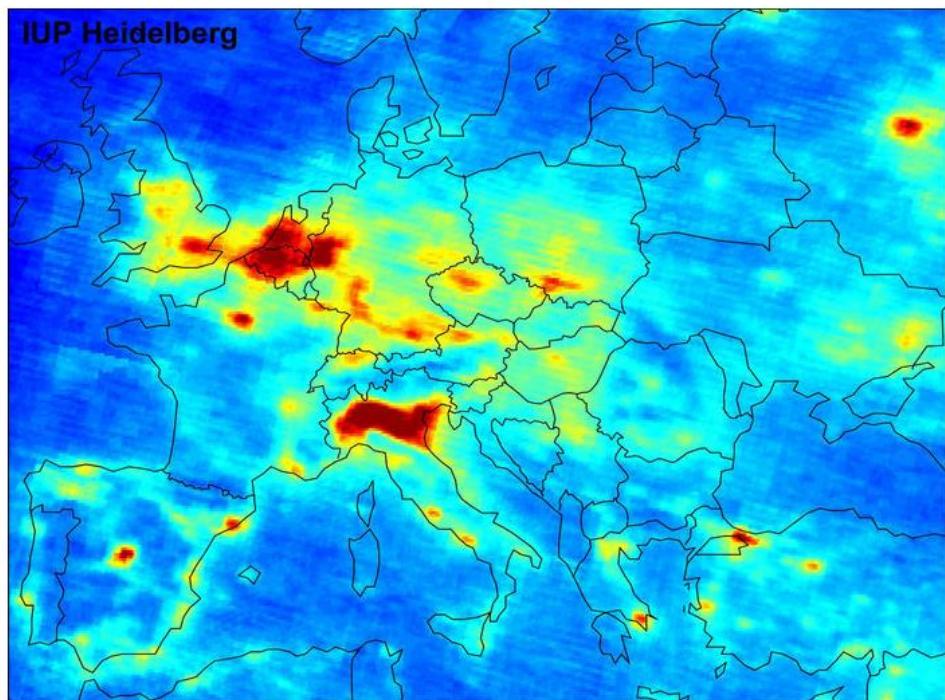
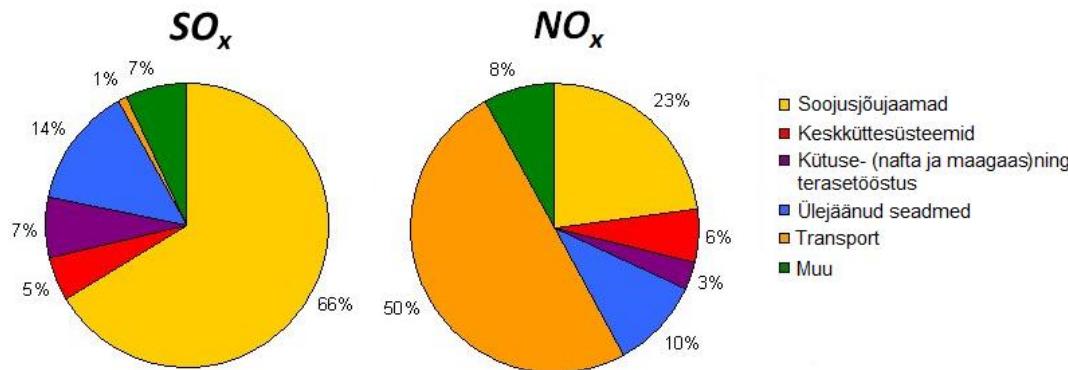
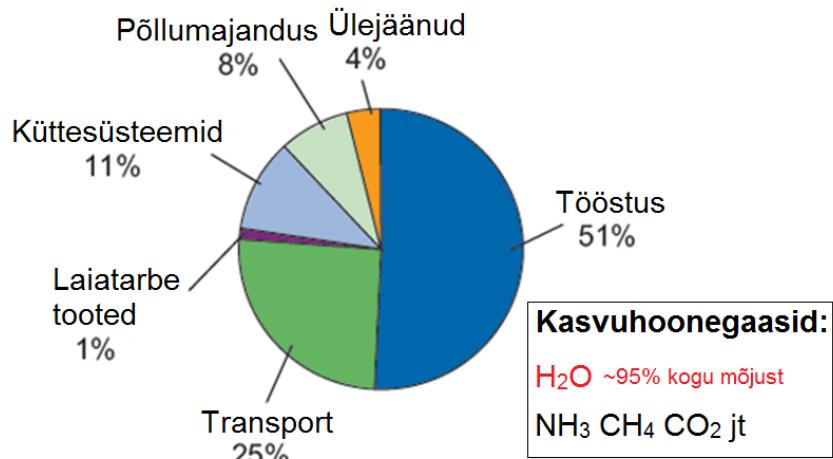
# **Innovatsioon vesiniku ja taastuvenergeetikas. Lahendused ja väljakutsed**

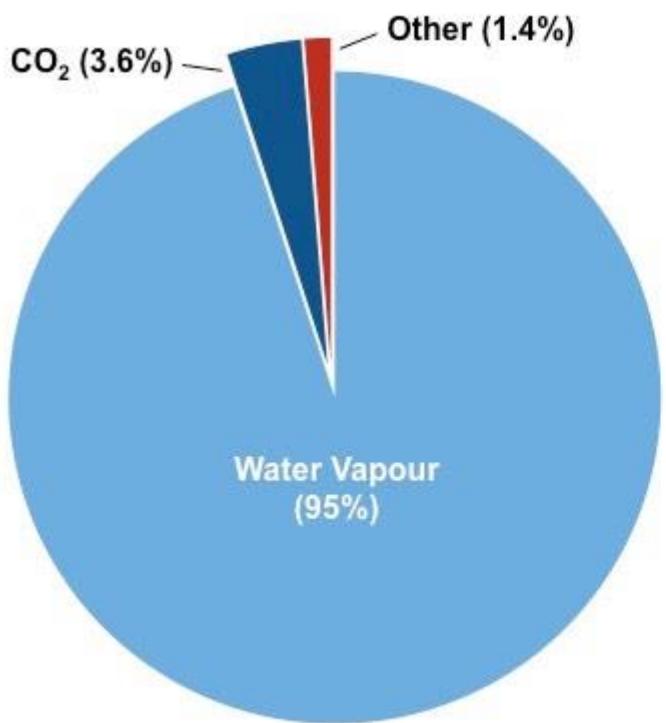
**Enn Lust  
[enn.lust@ut.ee](mailto:enn.lust@ut.ee)**

Tartu Ülikool  
Keemia Instituut  
Füüsikalise keemia ja Rakenduselektrokeemia  
õppetoolid  
Ettekanne: ETA Ener.nõuk. 27.sept.2018 a.)

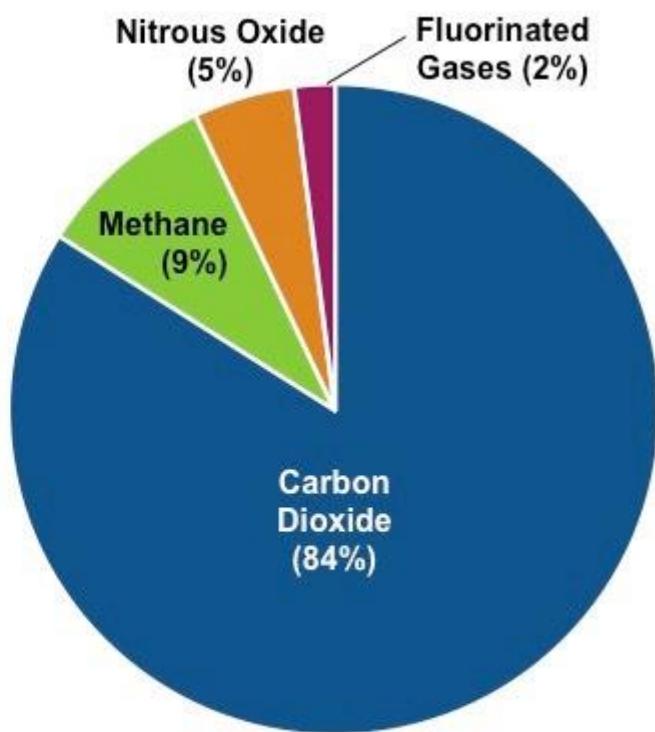
# Kasvuhoonegaaside tootmine maailmas

## Kasvuhoonegaaside allikad:

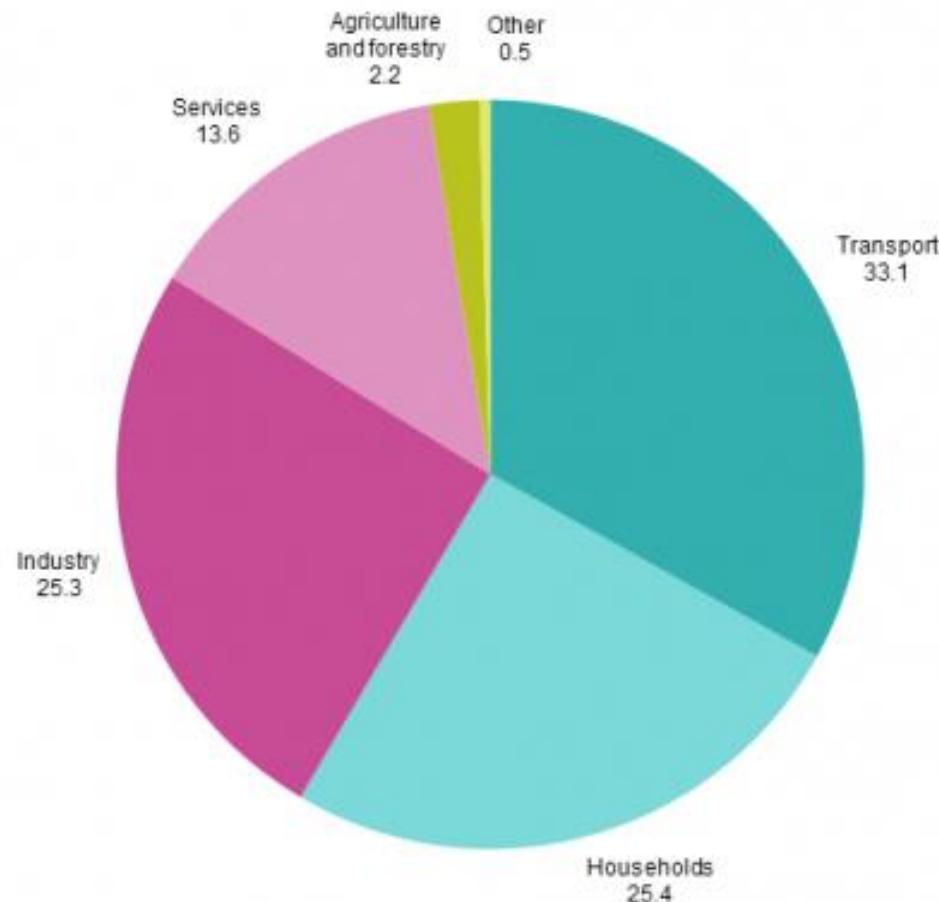




Greenhouse Gases  
in Atmosphere



Anthropomorphic (Man-Made)  
Greenhouse Gases



Note: figures do not sum to 100.0 % due to rounding.

Source: Eurostat (online data code: nrg\_100a)

[http://ec.europa.eu/eurostat/statistics-explained/index.php/File:Final\\_energy\\_consumption,\\_EU-28,\\_2015\\_\(%25\\_of\\_total,\\_based\\_on\\_tonnes\\_of\\_oil\\_equivalent\)\\_YB17.png](http://ec.europa.eu/eurostat/statistics-explained/index.php/File:Final_energy_consumption,_EU-28,_2015_(%25_of_total,_based_on_tonnes_of_oil_equivalent)_YB17.png)

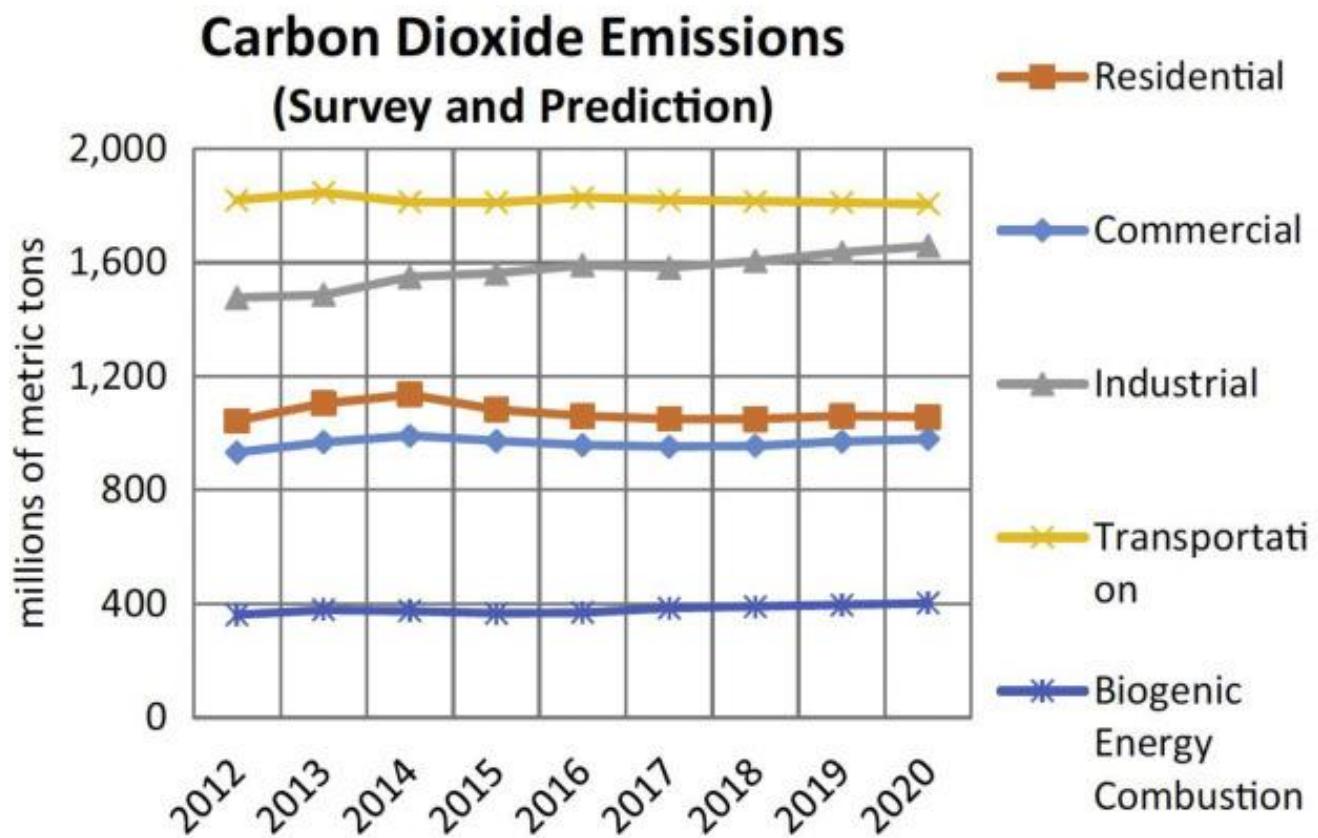
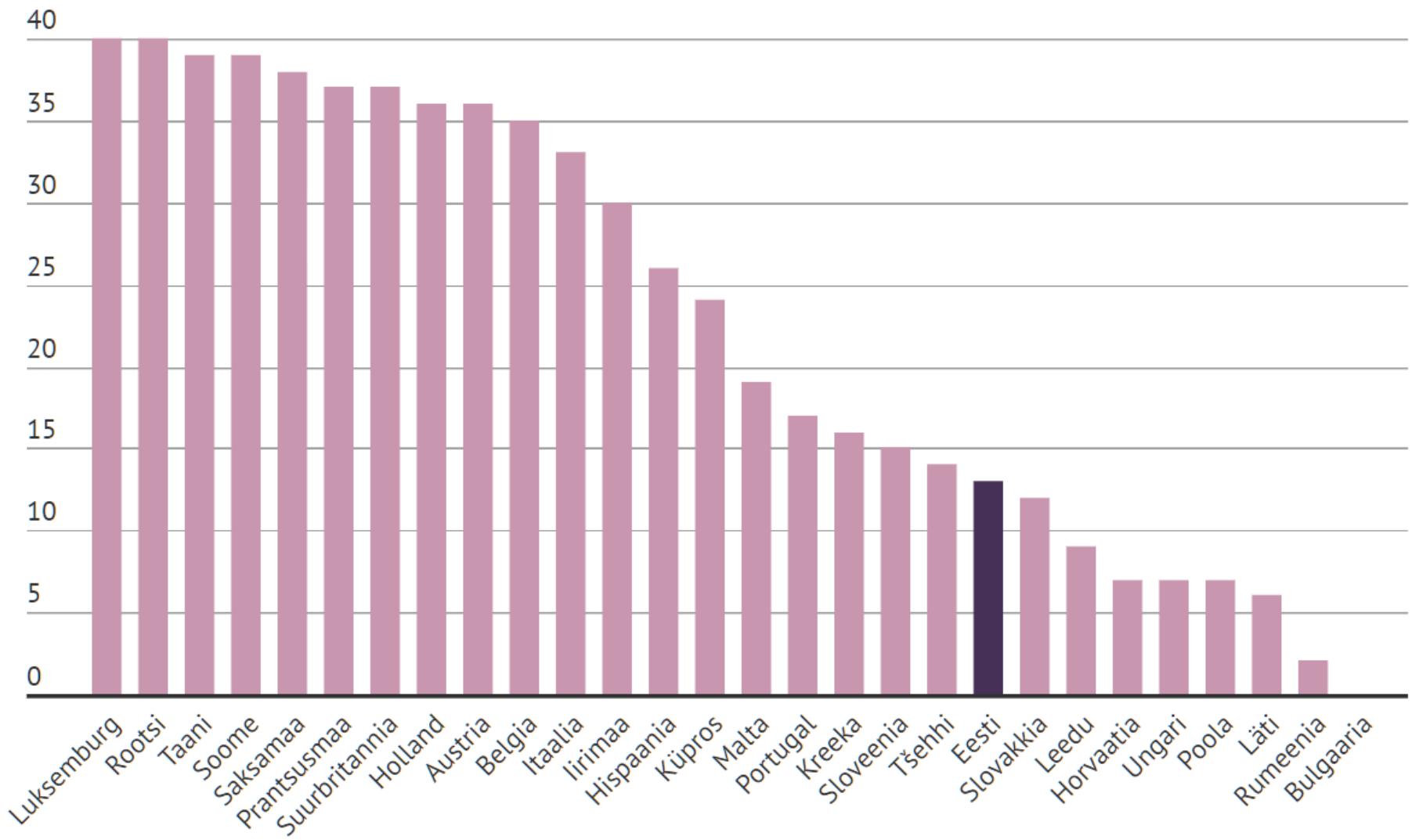


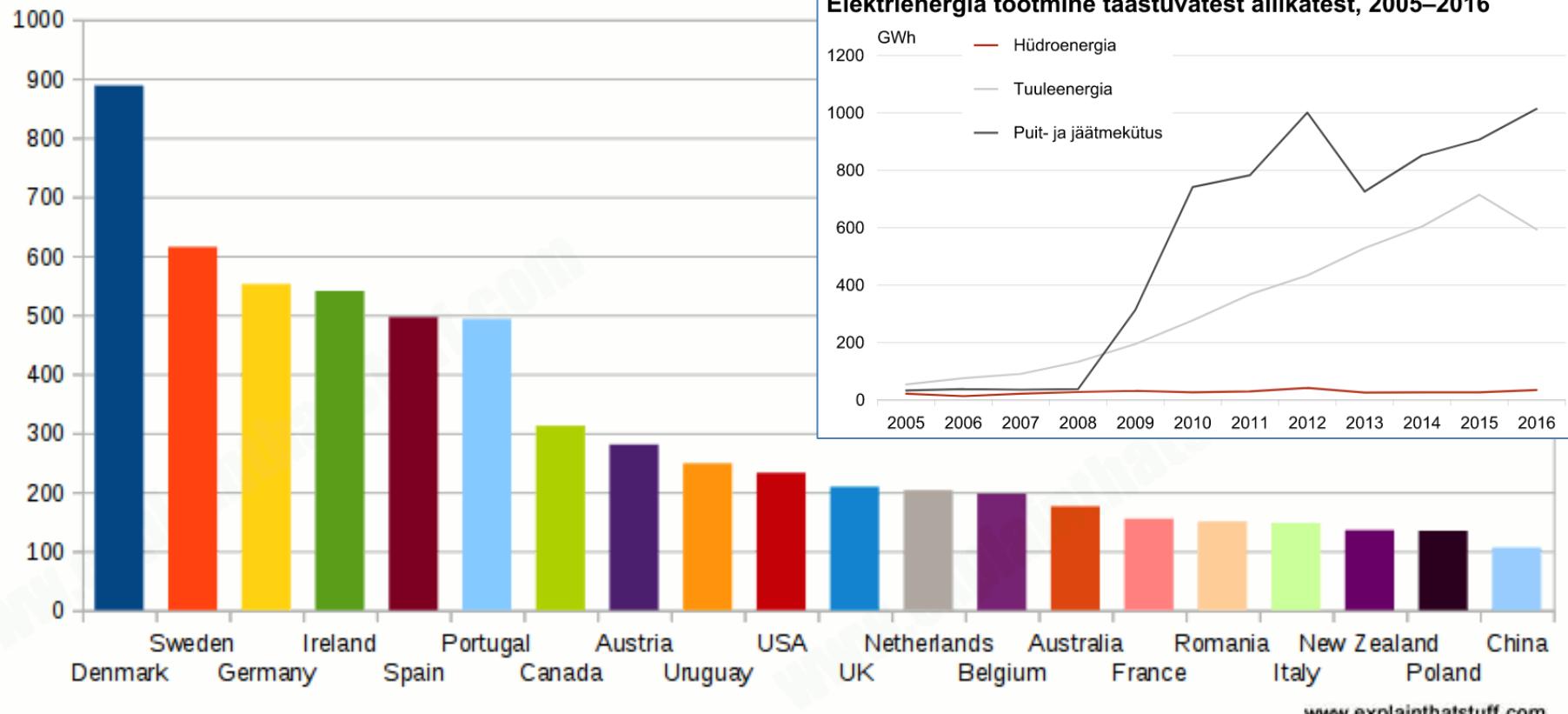
Fig. 2. Emission statistic of [carbon dioxide](#) statistics in different sectors [2].



Euroopa iga liikmesriik peab 2030. aastaks vähendama heitme kogust vastavalt suhtelisele jõukusele (võrreldes 2005. aasta emissiooniga).

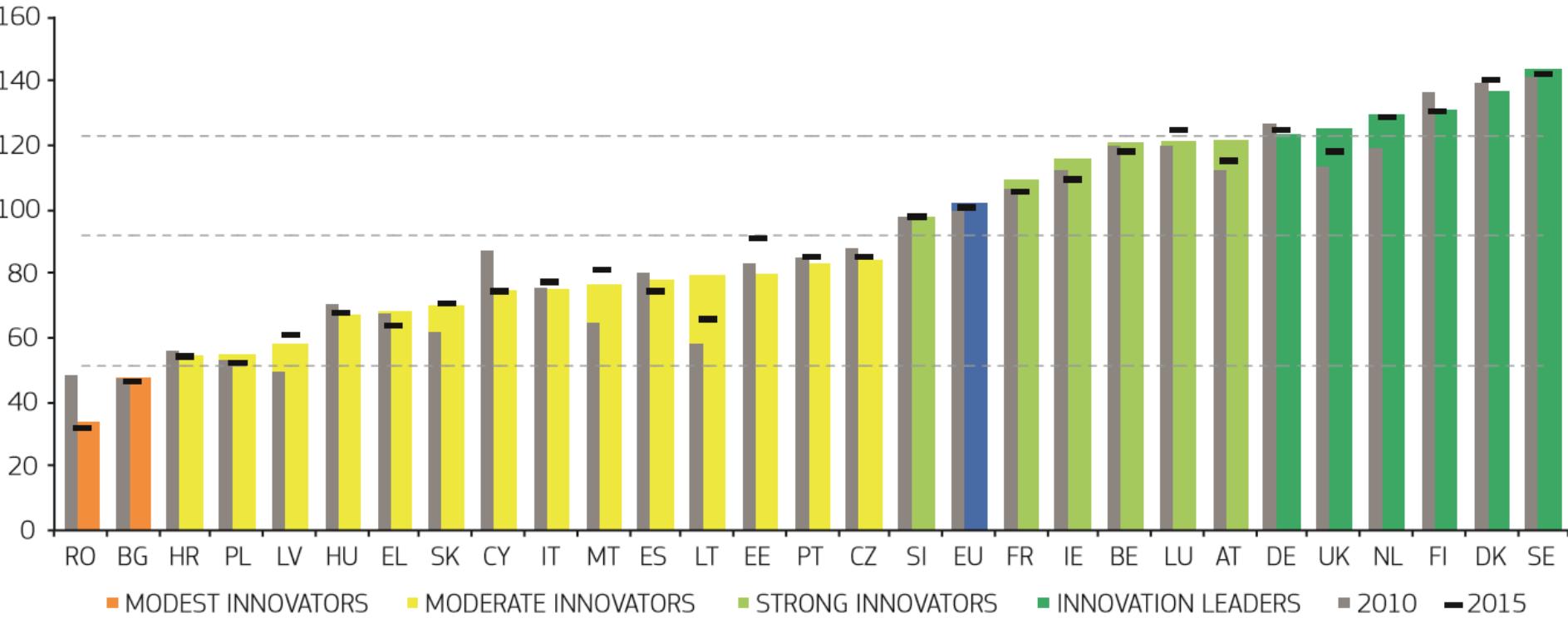
2016. aastal Eestis 13,9% koguenergiast tuuleenergia,  
1,17 TWh, st installeeritud võimsus **282 W** inimese kohta

### Which countries have most wind power per capita (2015)

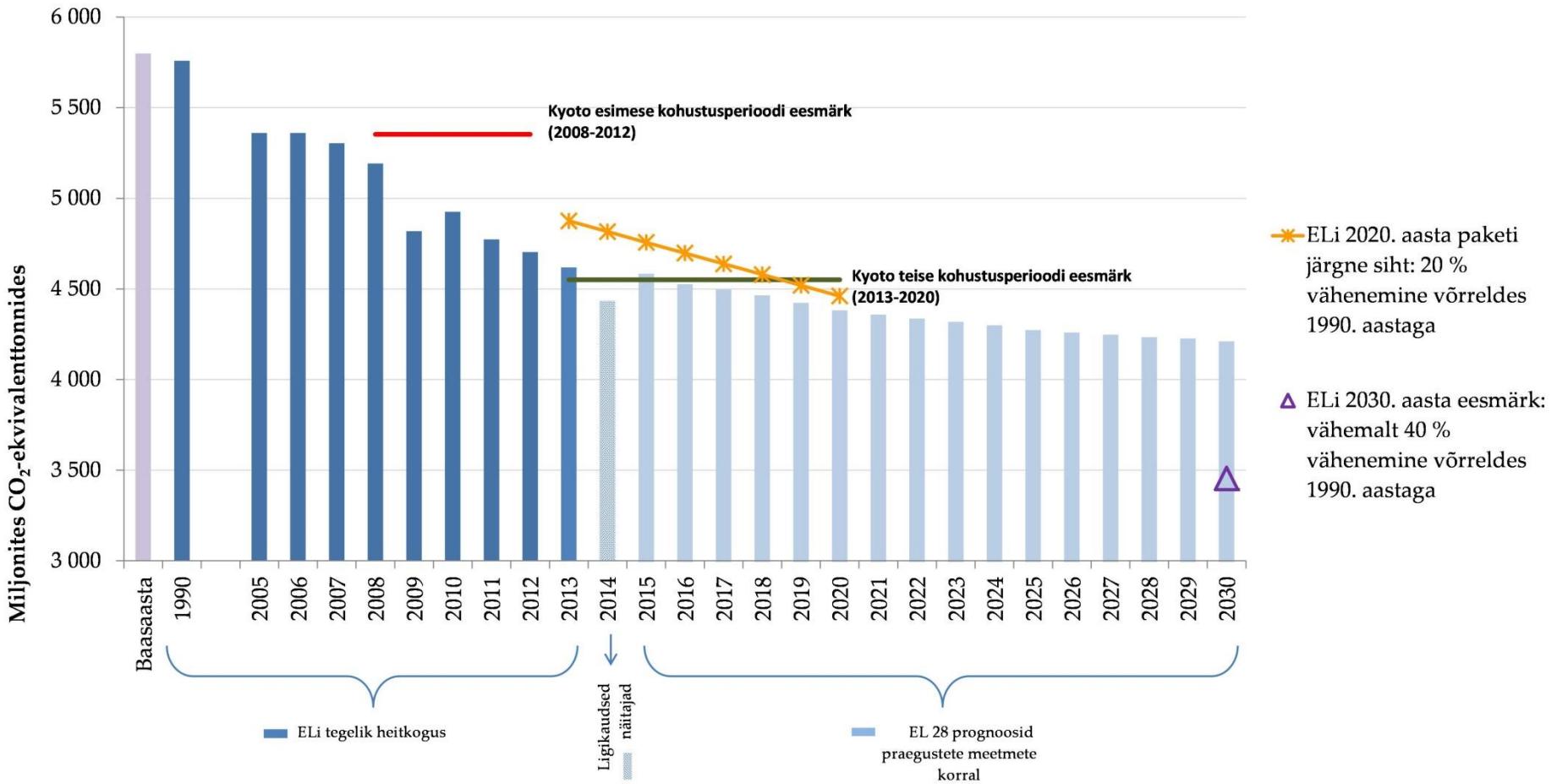


<https://www.stat.ee/pressiteade-2017-094?highlight=tuuleenergia>

**Figure 1: Performance of EU Member States' innovation systems**



Coloured columns show Member States' performance in 2016, using the most recent data for 27 indicators, relative to that of the EU in 2010. The horizontal hyphens show performance in 2015, using the next most recent data for 27 indicators, relative to that of the EU in 2010. Grey columns show Member States' performance in 2010 relative to that of the EU in 2010. For all years the same measurement methodology has been used. The dashed lines show the threshold values between the performance groups in 2016, comparing Member States' performance in 2016 relative to that of the EU in 2016.



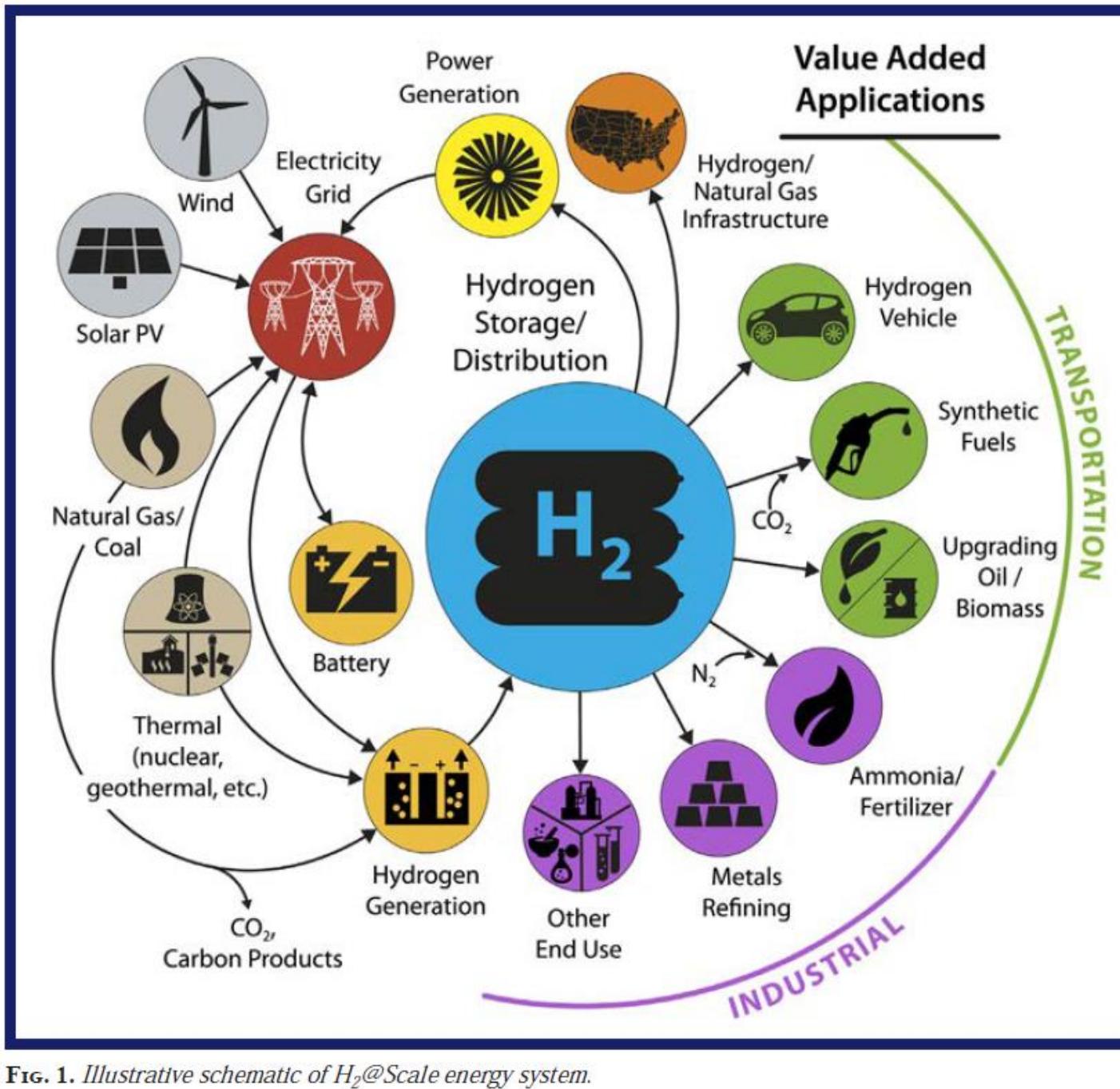


FIG. 1. Illustrative schematic of  $H_2$ @Scale energy system.



## Wind and solar energy storage and generation complex

E Estonia  
**total: 1.9GW**

Capacitor (Skeleton, NT Bene)

Li- ion and Na-ion batteries

E

Electrolyser

$H_2$

$H_2$   
storage

PEMFC;SOFC

Synthetic fuel synthesis reactor

SOFC(Elcog  
en);MCFC

E

Q

# **Eestis taastuvenergiad 2014. aastal**

**Σ 24,8% kokku**

13,2% taastuvatest (tuul)

0,24% transport

Tuuleenergia 302,7 MW

Biomass 86,45 MW

Elektri väiketootmine 3,31 MW

**Eleringi andmed:**

52% Biomass

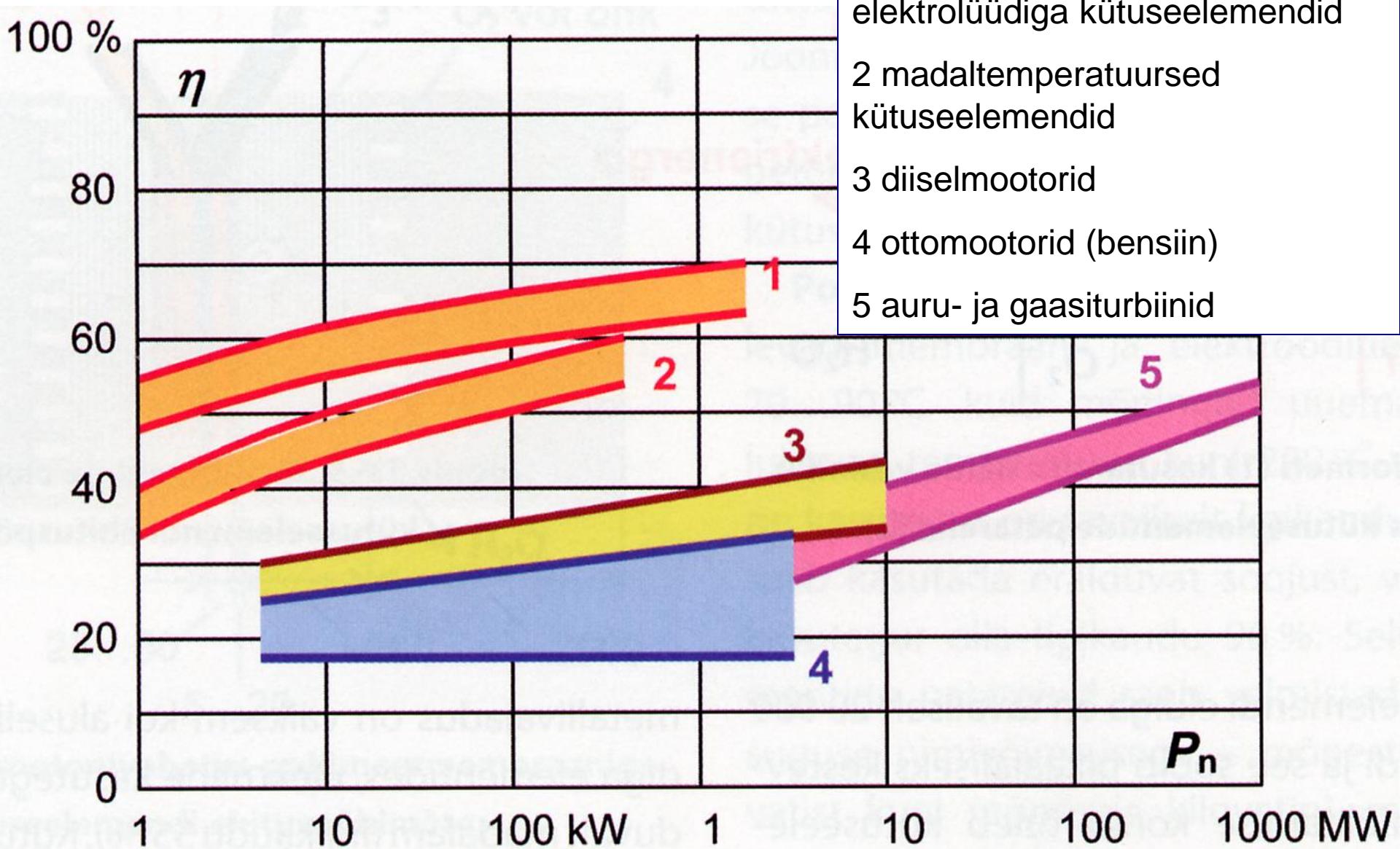
40% Tuul

Sõltumatute elektri tootjate investeeringud : 606 M€

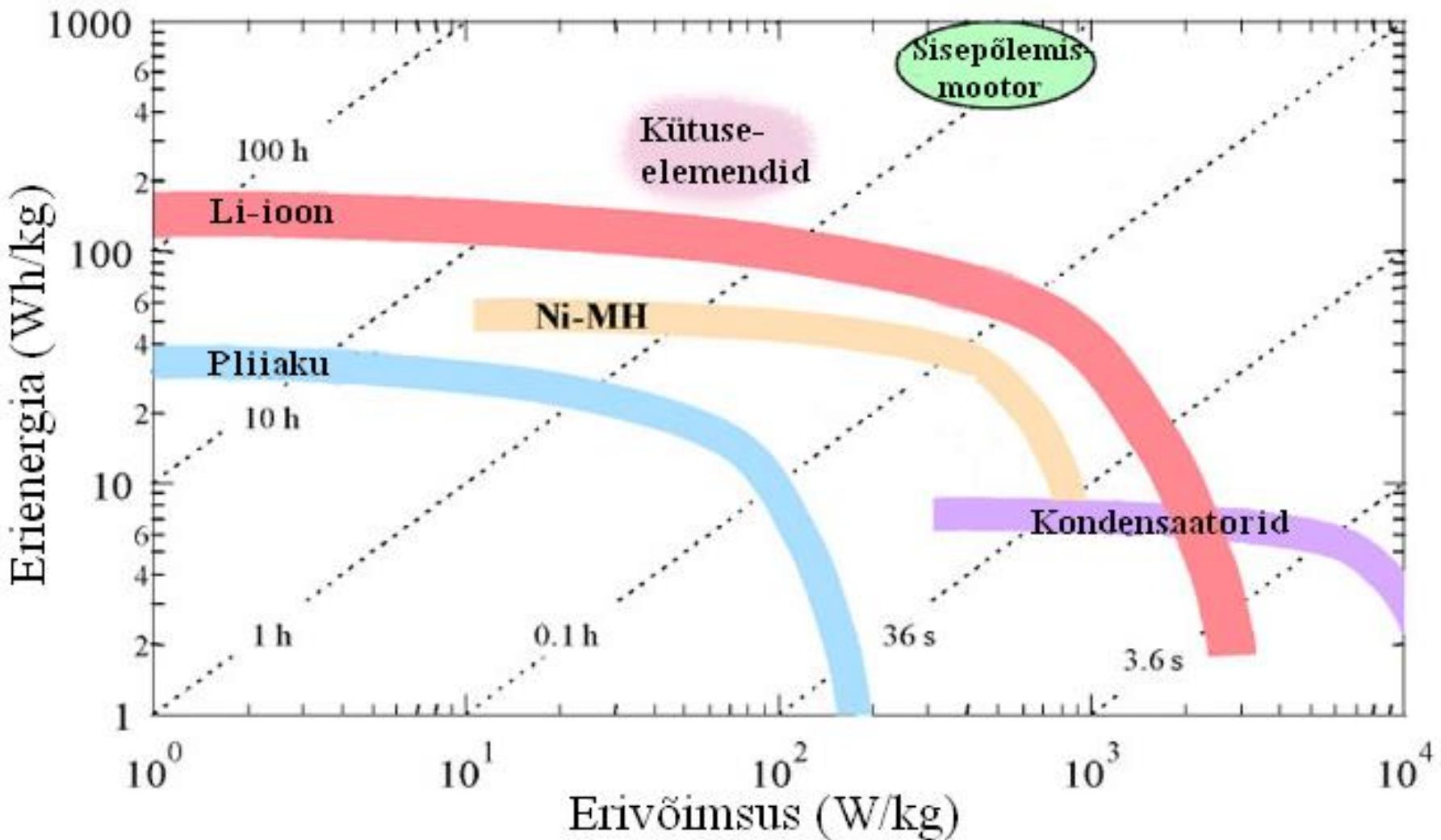
Eesti Energia investeeringud 155 M€

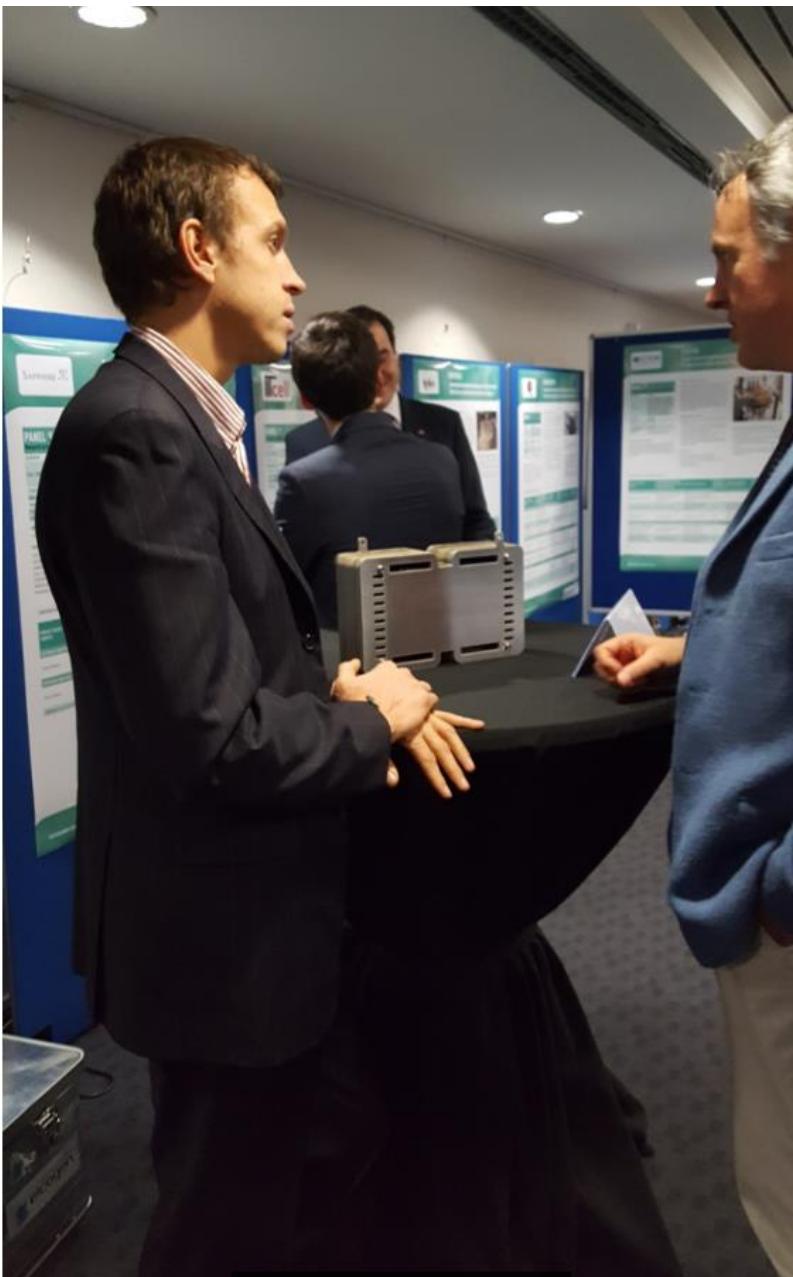
**NB! Tuuleenergia kasv vähendab Nordpool's elektrihinda jõudsalt**

# Energiamuundurite kasuteguri olenevus nimivõimsusest



# Erinevate energiaallikate Ragone graafikud.

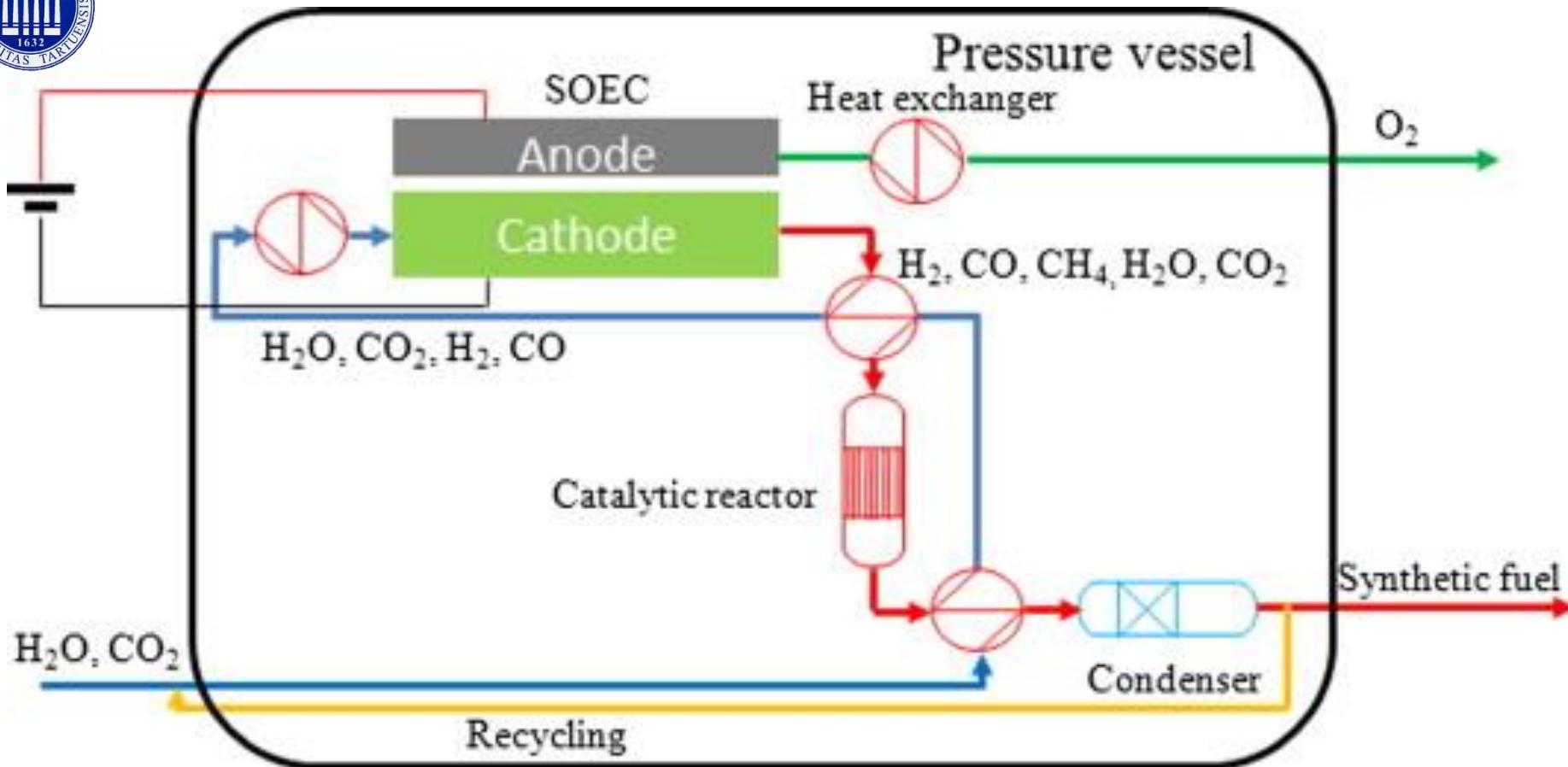




## AS Elcogen 1kW SOFC

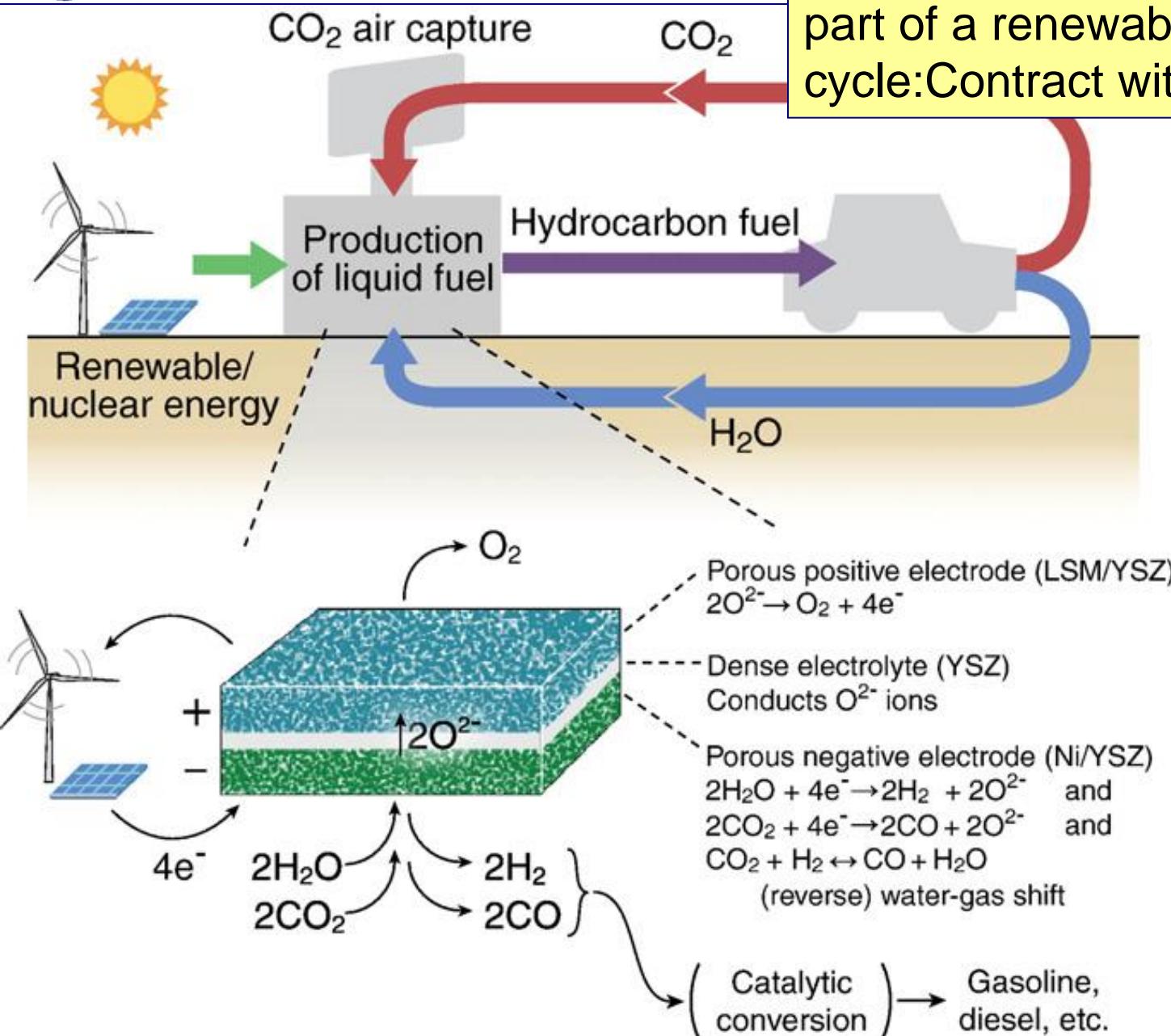
Alustatud koostöös TÜ keemia instituudiga 2001. aastal (patendid USA 2005, EL 2005, Vene Föd.2006, jne).

Horizon 2020 Fuel Cells and Hydrogen Joint Undertaken (FCHU II) ekspertide andmetel on tegemist kõige kõrgema energiatihedusega SOFC süsteemiga, mida toodetakse ELs.



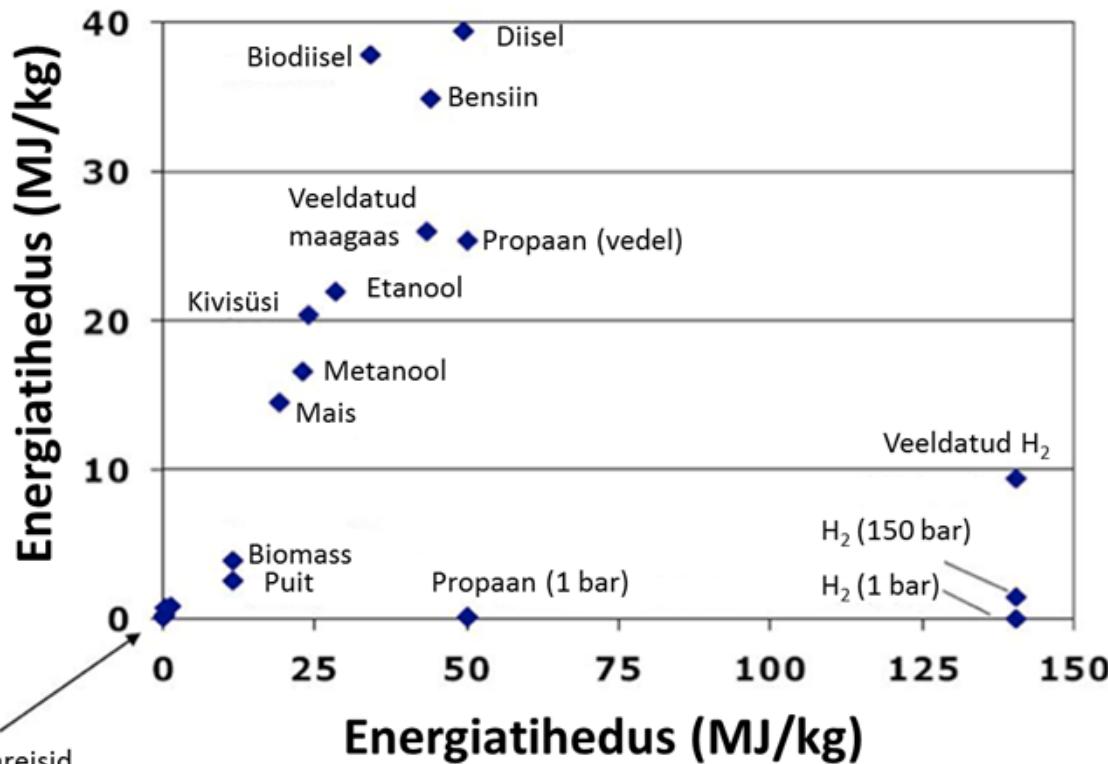
Sketch of a synthetic fuel production system based on a heat exchanger reactor coupled with high pressure co-electrolysis of H<sub>2</sub>O and CO<sub>2</sub>.

# Diagram of co-electrolysis of CO<sub>2</sub> and H<sub>2</sub>O in a solid oxide cell, as part of a renewable fuel cycle: Contract with Elering AS



# Erinevate kütuste gravimeetrlised ja ruumalalised energiatihedused.

## Energiatihedus



# Vesiniku ja bensiini energia muundamise efektiivsuse võrdlus

## Vesinik

Allikas: Vesi  
Varud: Löputud  
Taastuv: Jah  
Süsiniku jalajälg: Puudub  
Kg hind: 1-1,8\$  
Tootmistehase hind: 700-3500/bpd  
1kg H<sub>2</sub> kütuseelemendiga auto  
sõiduulatus: 81miili  
Täiendavad keskkonnamõjud: Ei

## Bensiin

Allikas: Toornafta  
Varud: Piiratud  
Taastuv: Ei  
Süsiniku jalajälg: Jah  
Galloni hind: 2-3\$  
Tootmistehase hind: 1000-5000/bpd  
1 galloni bensiini auto  
sõiduulatus: 18-31 miili  
Täiendavad keskkonnamõjud: Jah

### Energia vajadus elektrolüüsil:

1kg H<sub>2</sub> → 32,9 kWh<sub>el</sub>/kg (normaalrõhu elektrolüüs)  
1kg H<sub>2</sub> → 60 kWh<sub>el</sub>/kg (kõrgrõhu elektrolüüs)

Eeldusel, et piigiväline elekter maksab 0,03\$/kWh, siis:

H<sub>2</sub> hind on 1 -1,8\$/kg. Kui 0,06\$/kWh, siis 2-3,6 \$/kg ja see hind pole tegelikult üldsegi konkurentsivõimeline.

1 kg H<sub>2</sub> sisaldab sama palju energiat kui 1 gallon (3,785 liitrit) bensiini

# **H<sub>2</sub>O-st on võimalik H<sub>2</sub> toota kasutades väga erinevaid meetodeid**

**1) Elektrolüüsil**

**2)** Keemiliselt toestatud elektrolüüsil, kasutades nn kütuseid (sageli C) hapnik elektroodi poolel. Selline C lisamine võimaldab vähendada elektrienergia kulu ja alandab H<sub>2</sub> omahinda.

**3)** Radiolüüsil (H<sub>2</sub>O kiiritamine näiteks ära kasutatud tuumareaktorite kütustega). Loodusest tundud efekt Lõuna-Aafrika kullakaevanduses

**4)** Termolüüsil. T ≥ 2500 °C H<sub>2</sub>O laguneb otseselt H<sub>2</sub> ja O<sub>2</sub>-ks. T ≤ 2500 °C on vajalikud d-metallkatalüsaatorid.

**5) Termokeemilised tsüklid.**

a. Väävel - iod (S-I) tsükkel T = 950°C → saagis 50% H<sub>2</sub>, I<sub>2</sub> ja polümeriseerunud väävel. Väävel ja I<sub>2</sub> on korduvalt kasutatavad.

b. Vase – kloriid-iooni tsükkel T = 530 °C, saagis 43% H<sub>2</sub>.

c. Ferrosilicon (ferrosilikooni) method (sõjaväes kasutusel, NaOH, Fe<sub>4</sub>Si<sub>3</sub>, H<sub>2</sub>O) Fe<sub>4</sub>Si<sub>3</sub> + NaOH segatakse balloon, hiljem lisatakse H<sub>2</sub>O. T → 200 °C ja tekib H<sub>2</sub> + H<sub>2</sub>O aur.

**6) Fotobioloogiline H<sub>2</sub> tootmine.** Kasutatakse erinevaid vetikaid reaktoris.

**7) Fotokatalütiline H<sub>2</sub>O lagundamine,** vajalikud fotokatalüsaatorid (neid on väga erinevaid ja palju).

**8) Biovesiniku meetod** (biomass ja orgaanilised jäätmed lagundatakse gasifitseerimisel, H<sub>2</sub>O reformimisel, bioloogilised ja biokatalütilised protsessid).

**9) Fermentatiivne H<sub>2</sub> tootmine** (kas valguse käes või ka pimedas) vetikate abil, kaudse biofotolüysi abil kasutades tsüanobaktereid, fotofermentatsiooni, anaeroobset fotosünteesivaid baktereid ja pimedas fermentatsiooni jne.

**10) Kasutatakse rakuvalt sünteetilist ensümaatilist biotransformatsiooni rada (SyPaB) ehk glükoosi oksüdeerimist H<sub>2</sub>O kui oksüdeerijaga (2007); see reaktsioon neelab keskkonnast hajutatud soojust (2009). Töötati välja ka tselluloosist H<sub>2</sub> tootmismeetod.**

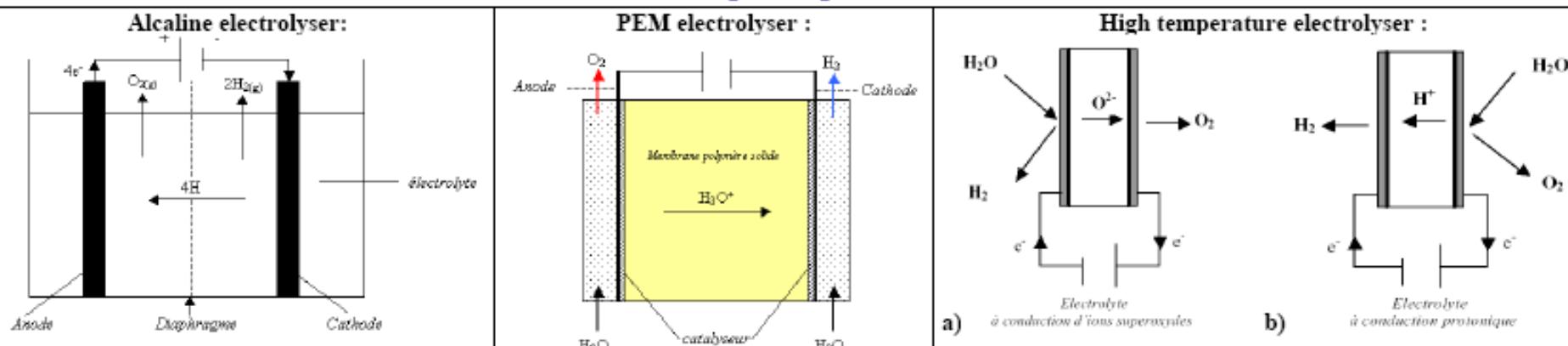
**11) Biokatalütiline elektrolüüs** (elektrolüüs mikroobide abil), mida kasutatakse mikroobkütuseelemendis.

## Electrolyser

### Different types

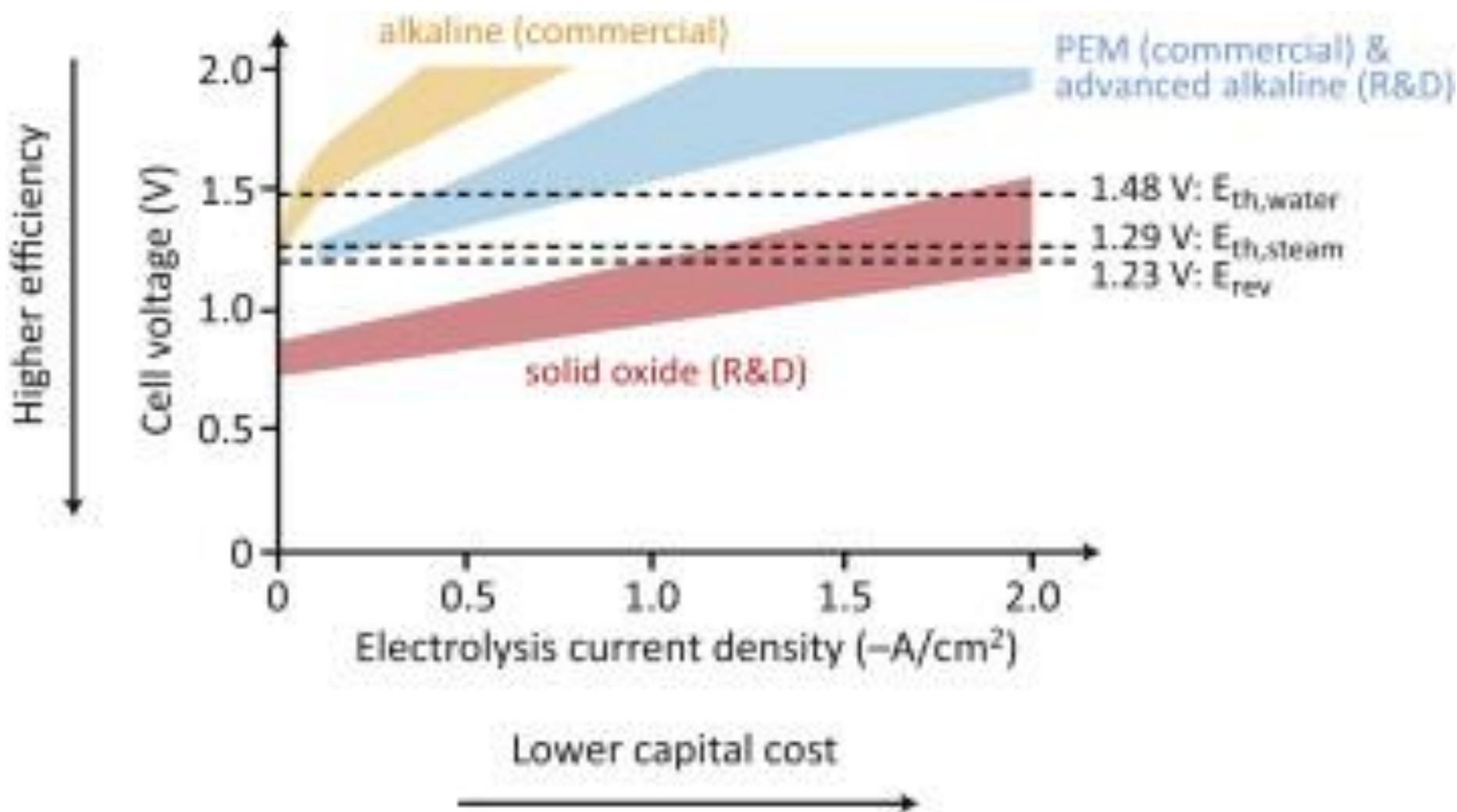
type	Electrolyte / Membrane	Electrodes / Catalysers	global reaction
Alcaline	KOH/NiO, IMET™ (Inorganic Membrane Electrolysis Tech.)	Anode : Ni, Fer / Ni alloys, metal oxides Cathode : steel + Ni / Ni-Co	Anode : $4\text{HO}^-_{(l)} \Rightarrow \text{O}_{2(g)} + 2\text{H}_2\text{O}_{(l)} + 4\text{e}^-$ Cathode: $4\text{H}_2\text{O}_{(l)} + 4\text{e}^- \Rightarrow 2\text{H}_{2(g)} + 4\text{HO}^-_{(l)}$
Acid PEM	Solid, proton exchange polymer membrane (Nafion®)	Anode : Graphite-PTFE + Ti / RuO <sub>2</sub> , IrO <sub>2</sub> Cathode : Graphite + Pt / Pt	Anode : $6\text{H}_2\text{O}_{(l)} \Rightarrow \text{O}_{2(g)} + 4\text{H}_3\text{O}^+_{(l)} + 4\text{e}^-$ Cathode: $4\text{H}_3\text{O}^+_{(l)} + 4\text{e}^- \Rightarrow 4\text{H}_{2(g)} + 4\text{H}_2\text{O}_{(l)}$
High temp. steam	a) Zirconia ceramics ( $0,91\text{ZrO}_2\text{-}0,09\text{Y}_2\text{O}_3$ ) b) Zirconia oxide ceramics	Anode : ceramics (Mn, La, Cr) / Ni Cathode : Zr & Ni cermets / CeOx	a) Cathode: $2\text{H}_2\text{O}_{(g)} + 4\text{e}^- \Rightarrow 2\text{O}_{2^-} + 2\text{H}_{2(g)}$ Anode : $2\text{O}_{2^-} \Rightarrow \text{O}_{2(g)} + 4\text{e}^-$ b) Anode : $2\text{H}_2\text{O} \Rightarrow 4\text{H}^+ + \text{O}_{2(g)} + 4\text{e}^-$ Cathode: $4\text{H}^+ + 4\text{e}^- \Rightarrow 2\text{H}_{2(g)}$

### Principle of operation



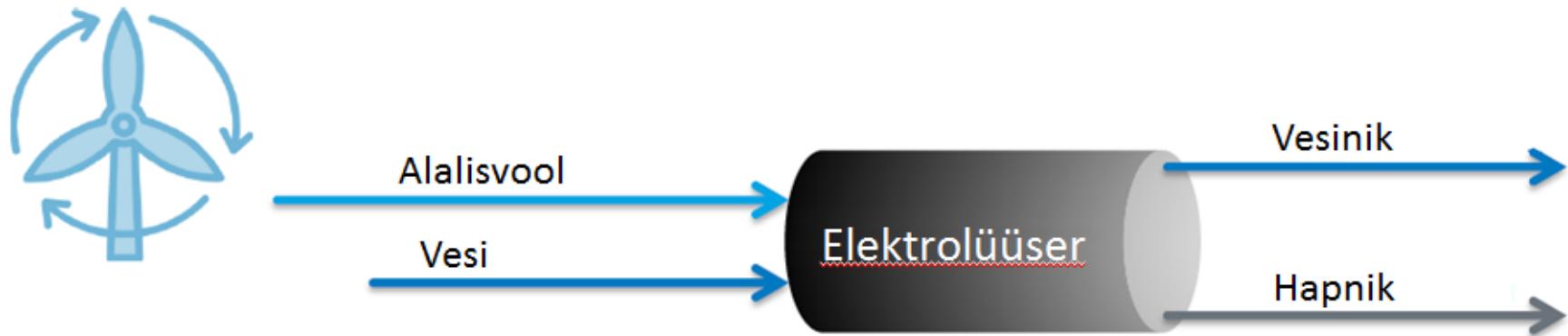
### Technical data

type	Temperature of operation	Pressure of operation	Electric consumption	Energy Efficiency	Life duration	State of development
Alkaline	50 - 100 °C	3 - 30 bars	4-5 kWh / Nm <sup>3</sup> of H <sub>2</sub>	75 - 90 %	15 - 20 years	marketed
PEM	80 - 100 °C	1- 70 bars	6 kWh / Nm <sup>3</sup> of H <sub>2</sub>	80 - 90 %	150 000 hours (≥17 years)	development
High temp. steam	800 - 1000 °C	??	3-3.5 kWh / Nm <sup>3</sup> of H <sub>2</sub>	80 - 90 %	??	research



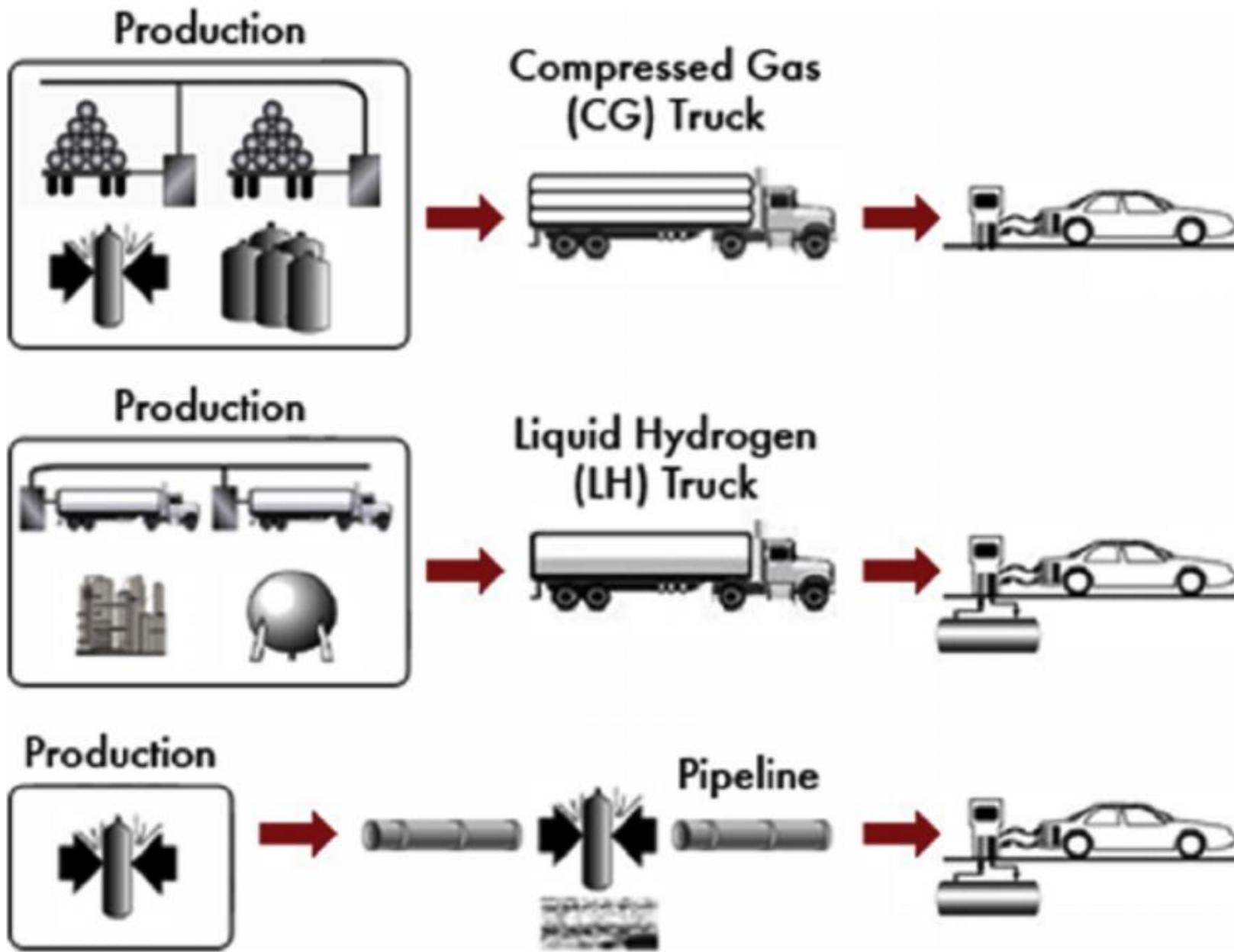
Typical ranges of polarization curves for different types of state-of-the-art water electrolysis cells.  $E_{th,water}$  and  $E_{th,steam}$  are the thermoneutral voltages for water and steam electrolysis, respectively.  $E_{rev}$  is the reversible potential for water electrolysis at standard state.

# Elektrolüüseri kasutatavus elektrienergia kiireks salvestamiseks.



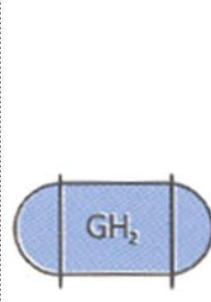
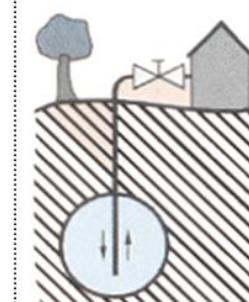
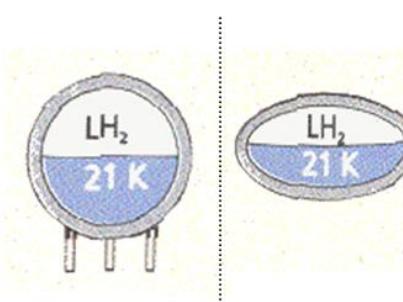
Ideaalsel juhul: 39 kWh elektrienergiat = 1 kg H<sub>2</sub>

- PEM elektrolüüs reageerivad väga kiiresti voolu kõikumistele → seega võimaldavad võimsuste juhtimist
- Iga kuupmeetri vesiniku tootmisel toodetakse ka pool kuupmeetrit hapnikku
- Toodetavad H<sub>2</sub> ja O<sub>2</sub> on väga suure puhtusega ja sobivad kütuseelementides kasutamiseks



**Fig. 4.** Hydrogen delivery pathways. Source: [55].

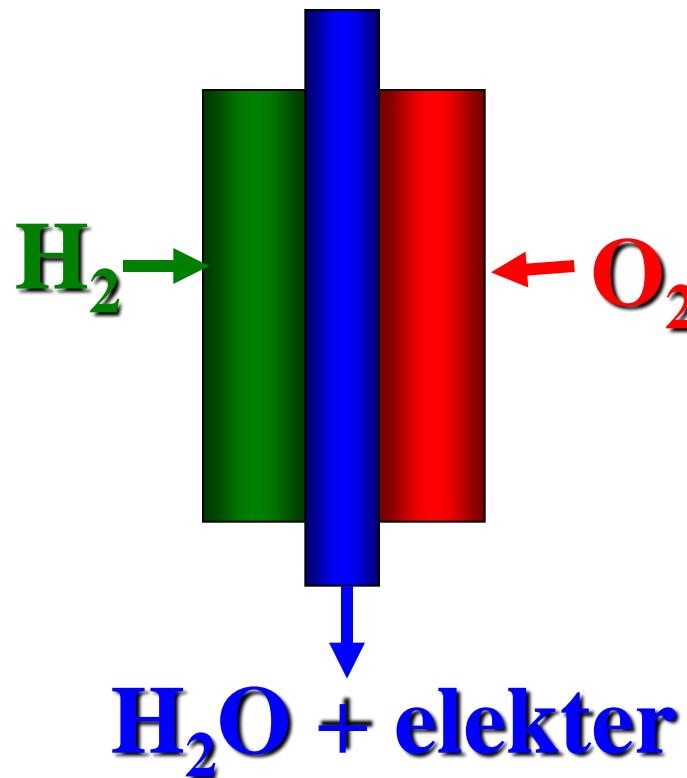
# Vesiniku säilitamise võimalused.

Rõhu all	Veeldamine	Keemiline
Gaasi kujul hoiustamine	Krüogeenne hoiustamine	Metanoolina
		“Tahke gaas”
		Metallhüdriidid
		
teisaldatav paak (rõhk 70 MPa)	maa-alune hooajaline hoiustamine	Suure-mahuline hooajaline hoiustamine
Veeldatud vesiniku paak sõidu-autos		Metanooli kütuse-paak sõidu-autos
		statsionaarne/ teisaldatav/ kaasaskantav salvesti

# Kütuseelemendid

$$\Delta E^0 = -\Delta G/nF = (RT / nF) \ln K_a$$

$$\Delta G = \Delta H - T\Delta S$$



Fuel cell  
die Brennstoffzelle  
Топливный  
элемент

# Erinevate kütuseelementide võrdlus

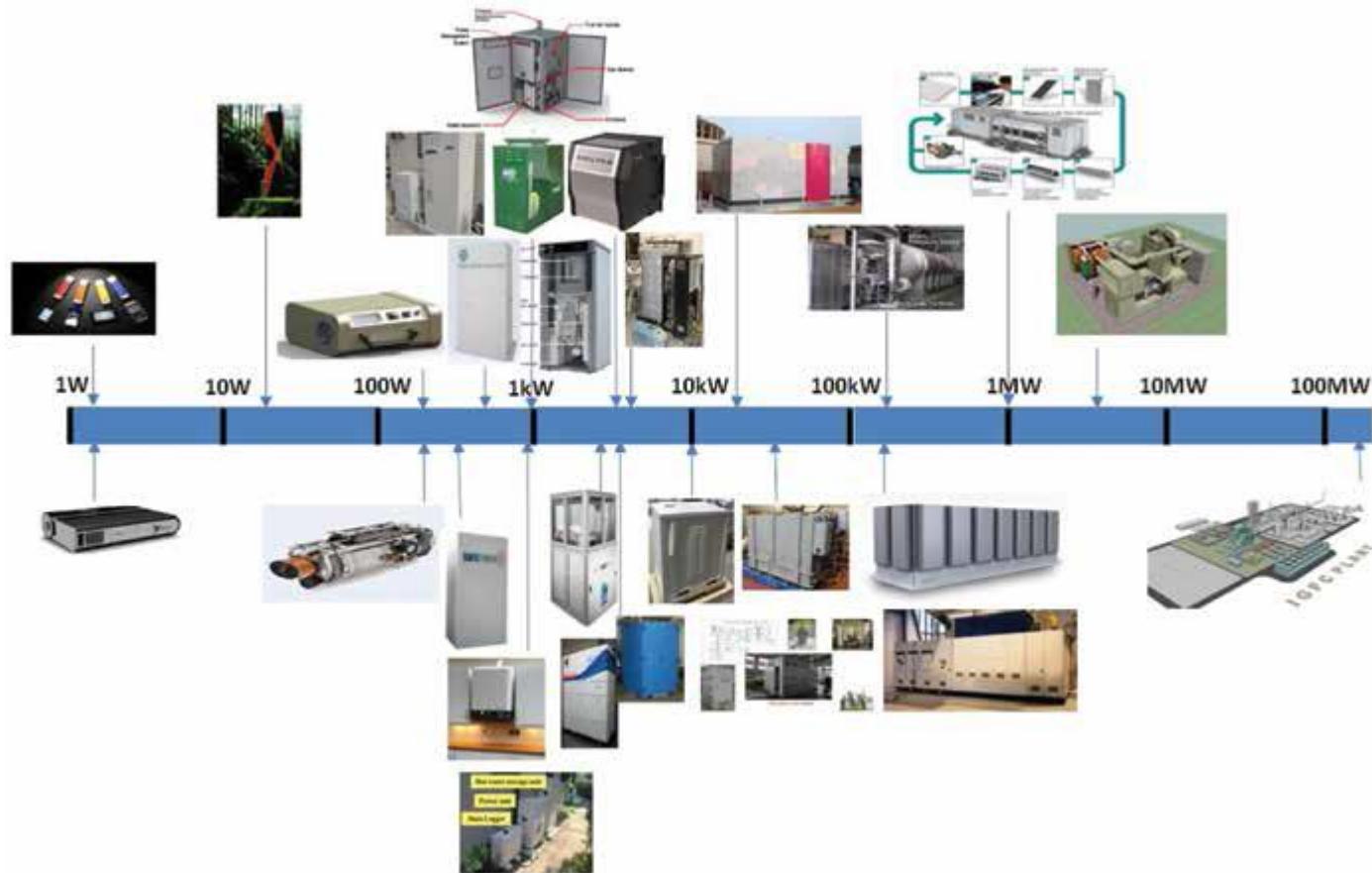
	Polümeerelektrolüüt kütuseelement	Fosforhappe kütuseelement	Sulakarbonaat kütuselement	Tahkeoksiidne kütuseelement
Elektrolüüt	PEFC	PAFC	MFCF	SOFC
Töötemperatuur /°C	70-80	200	650-700	500...1000
Kütus	H <sub>2</sub>	H <sub>2</sub>	H <sub>2</sub> , CO, CH <sub>4</sub>	H <sub>2</sub> , CO, CH <sub>4</sub> , H <sub>2</sub> S CH <sub>3</sub> OH, C <sub>3</sub> H <sub>8</sub> , NH <sub>3</sub> , bensiin
Eeldatav efektiivsus (HHV) / %	30-40	35-42	45-60	45...90
Võimsus / kW	12.5	100	1000	10...2500
Efektiivsus / %	40	40	45	50...85

Diagram illustrating the relationship between fuel cell types and their operating conditions and efficiencies:

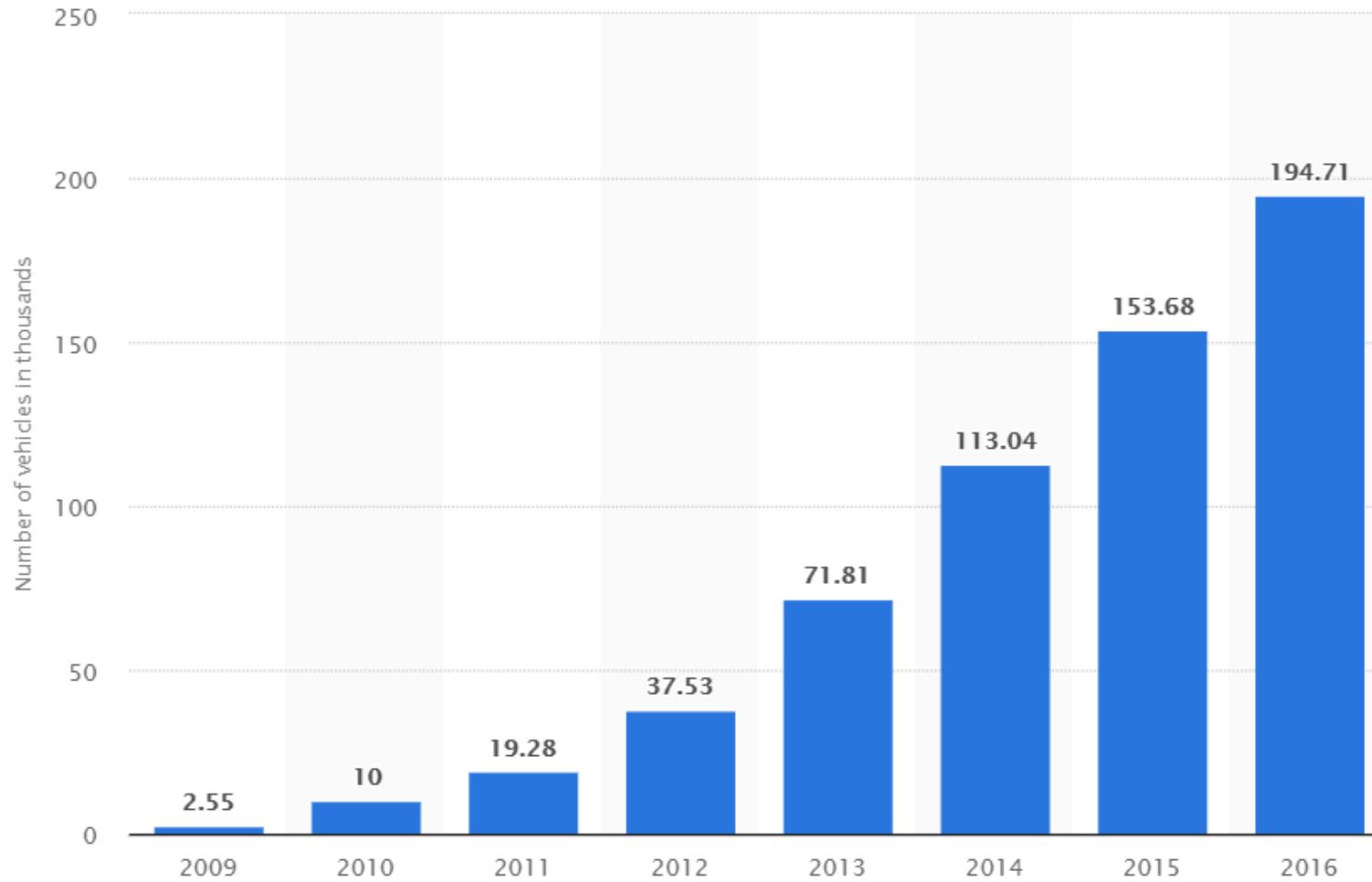
- Polymerelectrolyte fuel cell (PEFC) uses Nafion as an electrolyte at 70-80°C, with 30-40% efficiency and 12.5 kW power.
- Phosphoric acid fuel cell (PAFC) uses H<sub>3</sub>PO<sub>4</sub> as an electrolyte at 200°C, with 35-42% efficiency and 100 kW power.
- Molten carbonate fuel cell (MFCF) uses Na<sub>2</sub>CO<sub>3</sub>-Li<sub>2</sub>CO<sub>3</sub> as an electrolyte at 650-700°C, with 45-60% efficiency and 1000 kW power.
- Solid oxide fuel cell (SOFC) uses ZrO<sub>2</sub>-Y<sub>2</sub>O<sub>3</sub>; Ce<sub>1-x</sub>Gd<sub>x</sub>O<sub>2-δ</sub> as an electrolyte at 500...1000°C, with 45...90% efficiency and 10...2500 kW power.

Annotations indicate:  
- Arrows point from the fuel cell types to their respective columns.  
- A double-headed arrow connects PEFC and PAFC, indicating they share similar operating conditions.  
- A blue arrow points upwards from the PEFC/PAFC row to the MFCF row, labeled "Madal temperatuur".  
- A blue arrow points upwards from the MFCF row to the SOFC row, labeled "Kõrge efektiivsus".

# *SOFC power systems (hardware demonstrators, prototypes and pre-commercial systems up to 200 kW, concepts at 1MW and above)*



## Total number of fuel cell vehicles in use (SOFC and PEFC) in Japan in fiscal years 2009 to 2016 (in 1,000s)



The statistic shows the total number of fuel cell vehicles in use (SOFC and PEFC) in Japan in fiscal years 2009 to 2016. In fiscal 2016, the number of fuel cell vehicles in use amounted to approximately 195 thousand, up from about three thousand vehicles in 2009.

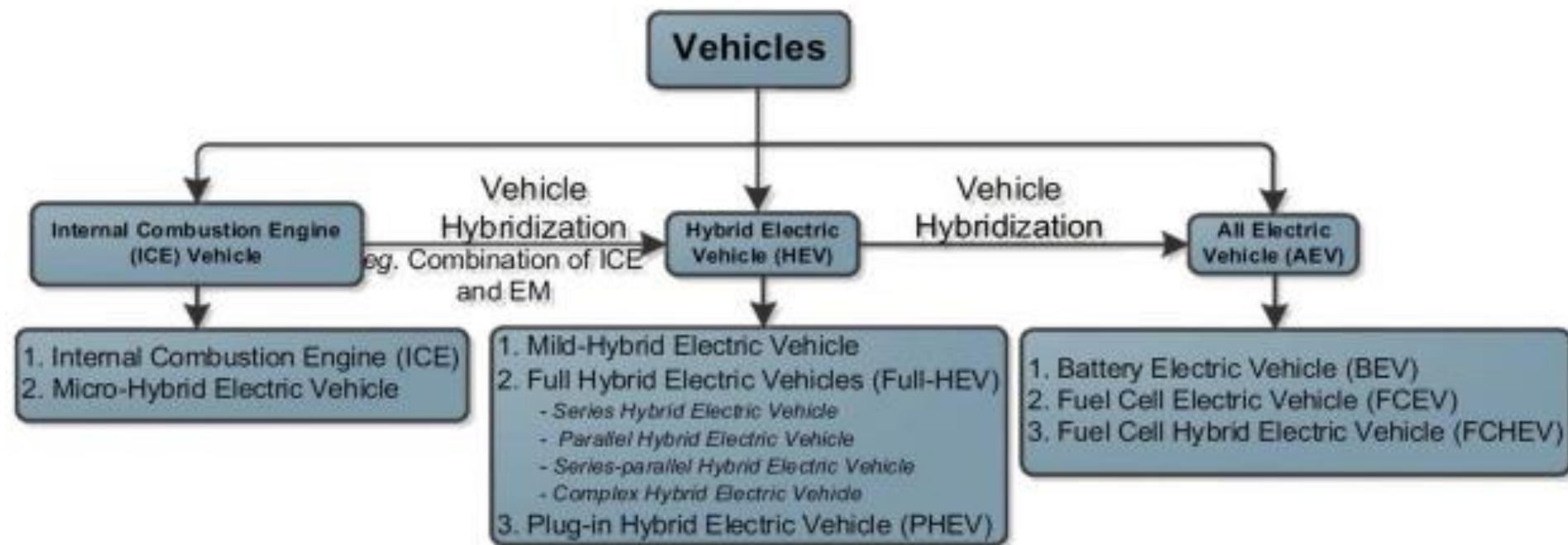
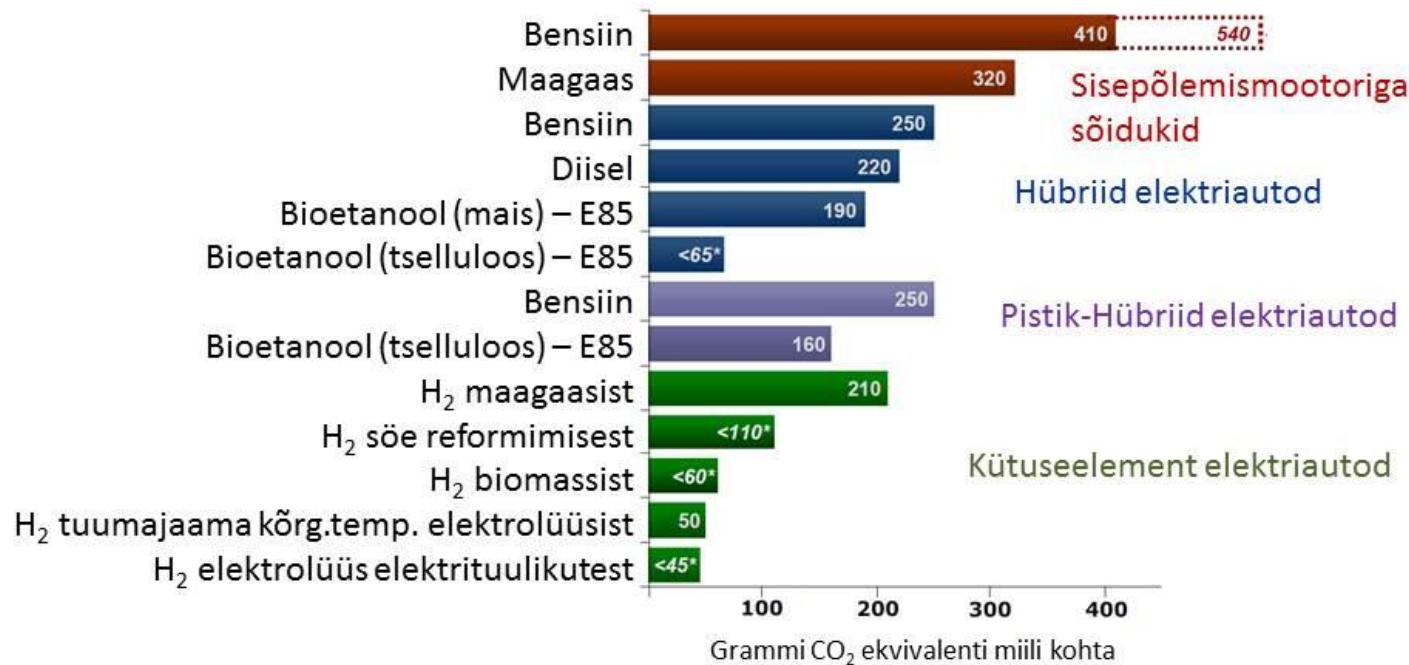


Fig. 4. Various classifications of a vehicle [2].

# Kasvuhoonegaaside emissioon transpordis eri kütuste korral kogu tarneahela kohta (nt. alates toornolta pumpamisest puurkaevust kuni tarbimiseni).

Erinevate kütuste kasvuhoonegaaside emissioonid



\*Emissioonid on väiksemad kui sisse arvestada ka:

- kasvuhoonegaaside vähenemine kui bioetanooli tootmisel toodetakse ka elektrit üldvõrku
- kasvuhoonegaaside vähenemine kui vesiniku tootmisel biomassist või reformimisel toodetakse ka elektrit üldvõrku
- CO<sub>2</sub> sidumine biomassist vesiniku tootmise protsessi

# Vesiniku ja bensiini energia muundamise efektiivsuse võrdlus

## Vesinik

Allikas: Vesi  
Varud: Lõputud  
Taastuv: Jah  
Süsiniku jalajälg: Puudub  
Kg hind: 1-1,8\$  
Tootmistehase hind: 700-3500/bpd  
1kg H<sub>2</sub> kütuseelemendiga auto  
sõiduulatus: 81miili  
Täiendavad keskkonnamõjud: Ei

## Bensiin

Allikas: Toornafta  
Varud: Piiratud  
Taastuv: Ei  
Süsiniku jalajälg: Jah  
Galloni hind: 2-3\$  
Tootmistehase hind: 1000-5000/bpd  
1 galloni bensiini auto  
sõiduulatus: 18-31 miili  
Täiendavad keskkonnamõjud: Jah

### Energia vajadus elektrolüüsil:

1kg H<sub>2</sub> → 32,9 kWh<sub>el</sub>/kg (normaalrõhu elektrolüüs)  
1kg H<sub>2</sub> → 60 kWh<sub>el</sub>/kg (kõrgrõhu elektrolüüs)

Eeldusel, et piigiväline elekter maksab 0,03\$/kWh, siis:

H<sub>2</sub> hind on 1 -1,8\$/kg. Kui 0,06\$/kWh, siis 2-3,6 \$/kg ja see hind pole tegelikult üldsegi konkurentsivõimeline.

1 kg H<sub>2</sub> sisaldab sama palju energiat kui 1 gallon (3,785 liitrit) bensiini

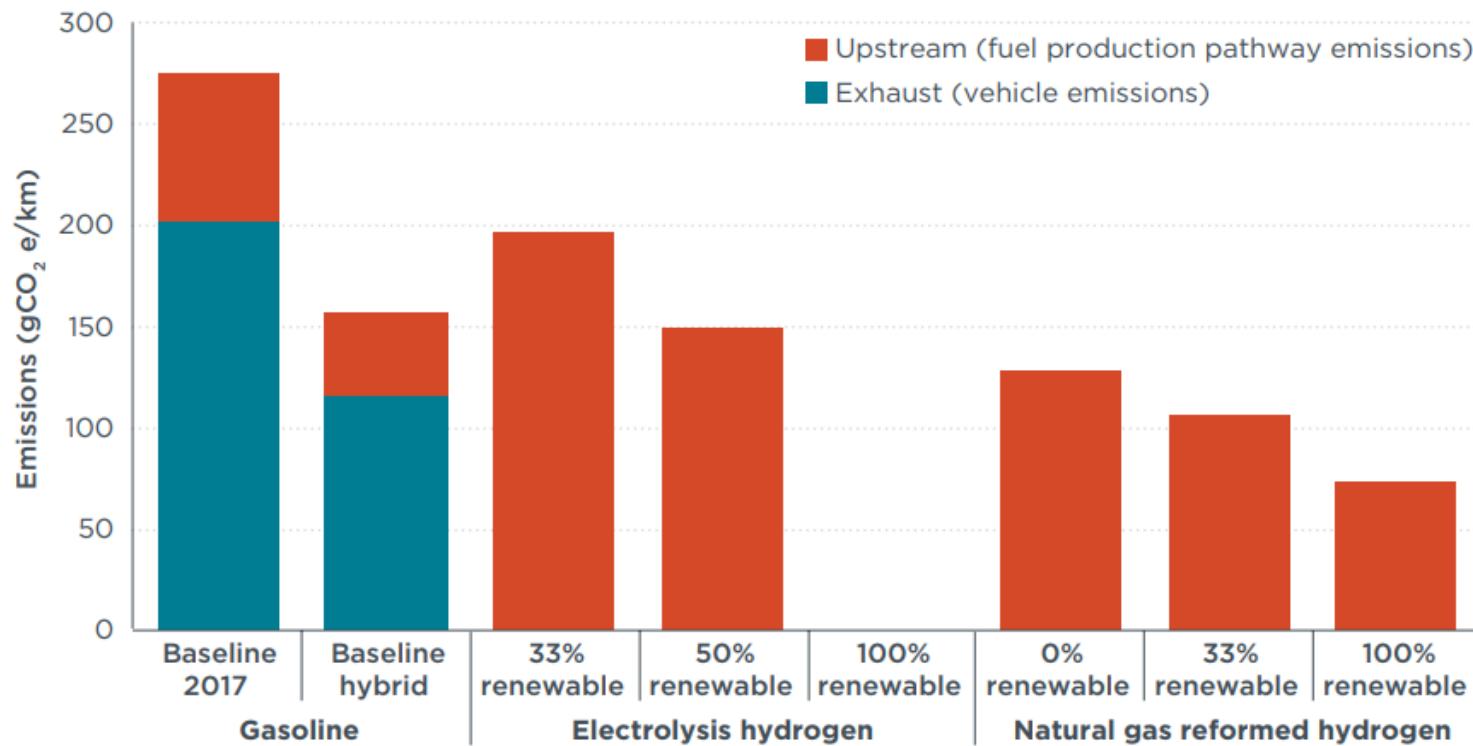
# Euroopa komisjoni ja European Transport Arena (13-20 aprill , Viin) eesmärgid!

- Vähendada CO<sub>2</sub> tootmist 50-60 % aastaks 2050. a;
- Liikuda süsiniku vaba transpordi ja tööstuse suunas:
- 1. Vähendada fosiilkütusete (süsinikusisaldavate) osakaalu maismaa transpordis 60-80 % võrra (2050. a) ( 2030. a 25 -35 %).  
2. Vähendad meretranspordi CO<sub>2</sub> heitmeid 50-70% .CO<sub>2</sub>, SO<sub>x</sub>, NO<sub>x</sub>, VOC ja süsiniku jt. nanoosakesed koguda kokku juba laevadel.
- 3. Vähendada raudteetranspordi CO<sub>2</sub> heitmeid 80-90%, alustada ülejää nud CO<sub>2</sub>, NO<sub>x</sub> , SO<sub>x</sub> ning VOC ja süsiniku nanoos. kogumist.
- 4. Lennunduses vähendada süsiniku heitmeid 30-50 % . Võtta kasutusele vesinik ja patareid!
- 5.Töötada välja logistikilised lahendused raudtee- ja meretranspordi interneti põhiseks ajasäästlikuks opereerimiseks.
- 6. Luua logistika maantee ja raudteetranspordi ühildamiseks.
- 7.Lõpetada diiselmootoritega autode tootmine 2030.a ja bensiinimootoritega autode (ka veoautod) tootmine 2040-2050 . a (kaasavaratud etanolil, looduslikul ja biogaasil töötavad , biodiisel juba oluliselt varem!).

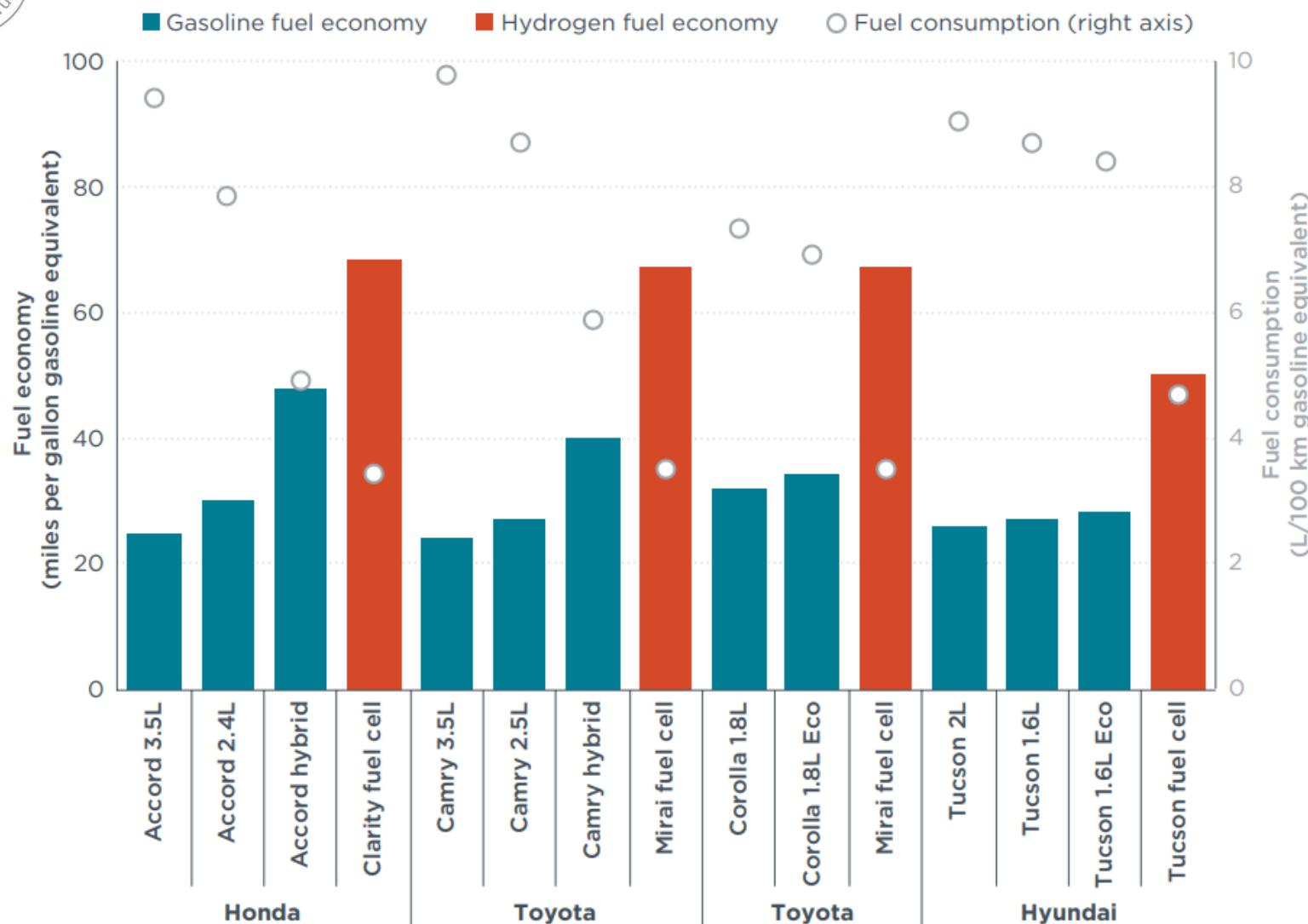
# Euroopa komisjoni ja European Transport Arena (13-20 aprill , Viin) eesmärgid!

- Keelata vananenud tehnoloogia alusel toodetud diisel ja bensiini mootoritega autode sõitmine megacity keskustes ja muudes tiheasustuse piirkondades kas kohe või hiljemalt 2020. a (diisel) ja 2025 a . bensiin)
- Koostada ja võtta kasutusele logistilised lahendused linnatranspordi arendamiseks. Ühitada linna ( metroo) ja linnalähedase transpordi graafikud.
- Viia ühiskondlik transport üle vesinikule ja elektri- ( võrgud, patareid, superkondensaatorid) toitele;
- Soodustada nn asumipõhist planeerimist (lisaks elamisele ka töökohad, koolid , lasteaiad, kauplused) ja vältida supermarketite edasist linnas väljaviimist (või ühendada need elektritranspordiga)
- Soodustada ineterneti töökohtade loomist ja hajutada superbürood asumitesse;
- Soodustada jalgratta ja jalgsi liikumist luues turvakoridorid. Kui vaja, siis muuta motoriseeritud ühisliikluse skeeme!

shown in Figure 3 as 0% renewable natural gas delivers a 53% reduction over the 2017 gasoline baseline and a 17% reduction from the gasoline hybrid.



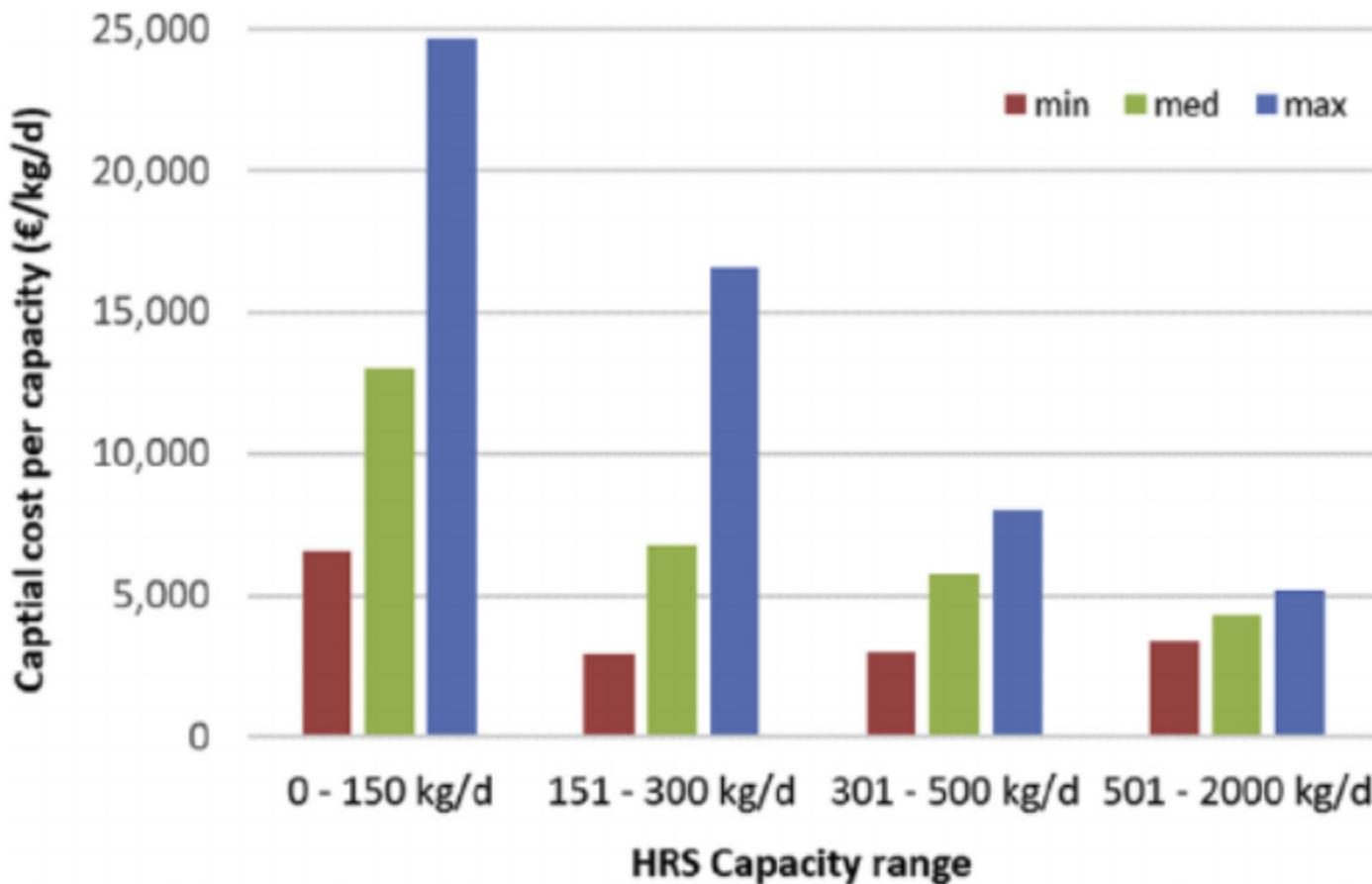
**Figure 3.** Hydrogen fuel cell vehicle CO<sub>2</sub>e versus conventional and hybrid gasoline vehicles.



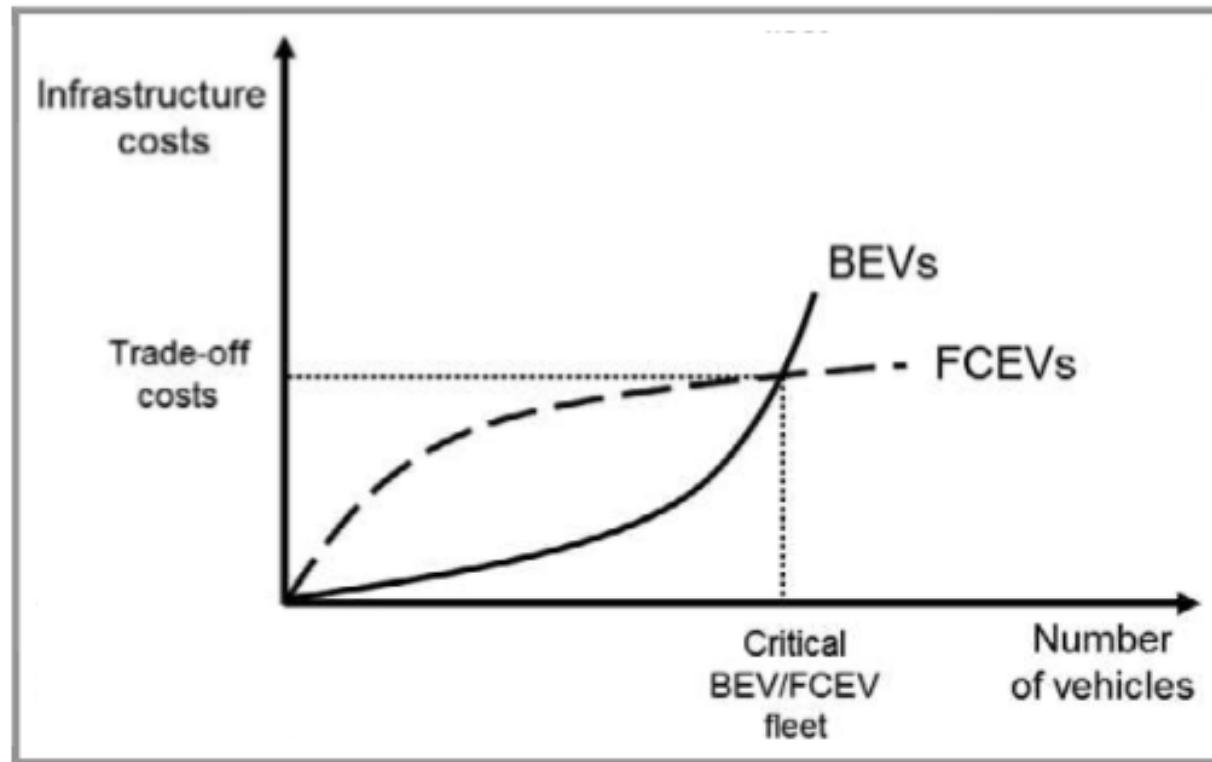
**Figure 2.** Fuel economy of fuel cell vehicles and similar gasoline vehicle models.



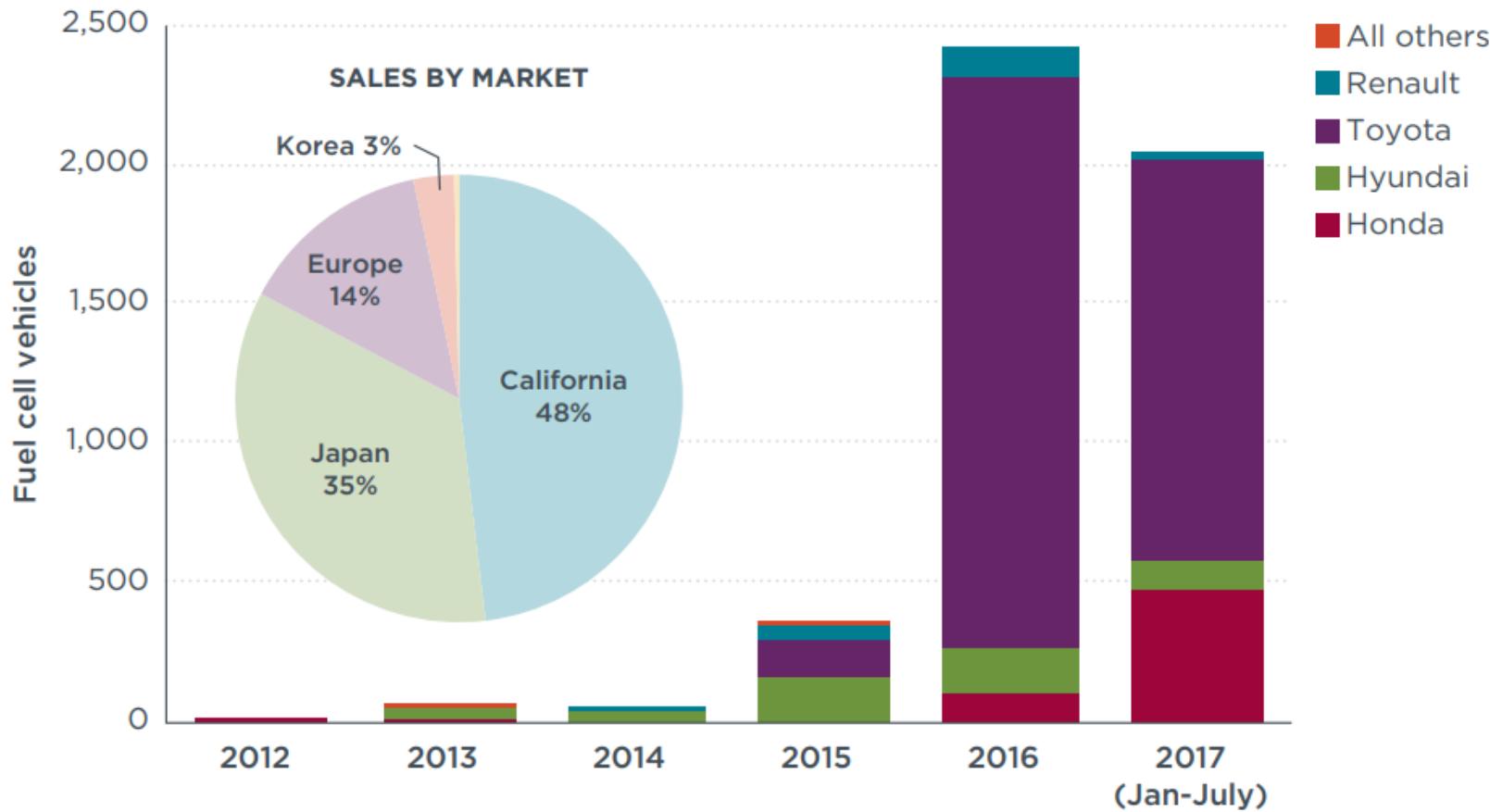
Fig. 6. Energy Storage System weight and volumes for various energy carriers [46].



**Fig. 5.** Distribution of capital costs on the HRS capacity.



**Figure 2.** Qualitative investment needs for establishing a BEV recharging infrastructure vs a hydrogen refueling infrastructure for FCEVs.



**Figure 1.** Fuel cell vehicle deployments for 2012 through mid-2017, by company and locale.

[https://www.theicct.org/sites/default/files/publications/Hydrogen-infrastructure-status-update\\_ICCT-briefing\\_04102017\\_vF.pdf](https://www.theicct.org/sites/default/files/publications/Hydrogen-infrastructure-status-update_ICCT-briefing_04102017_vF.pdf)

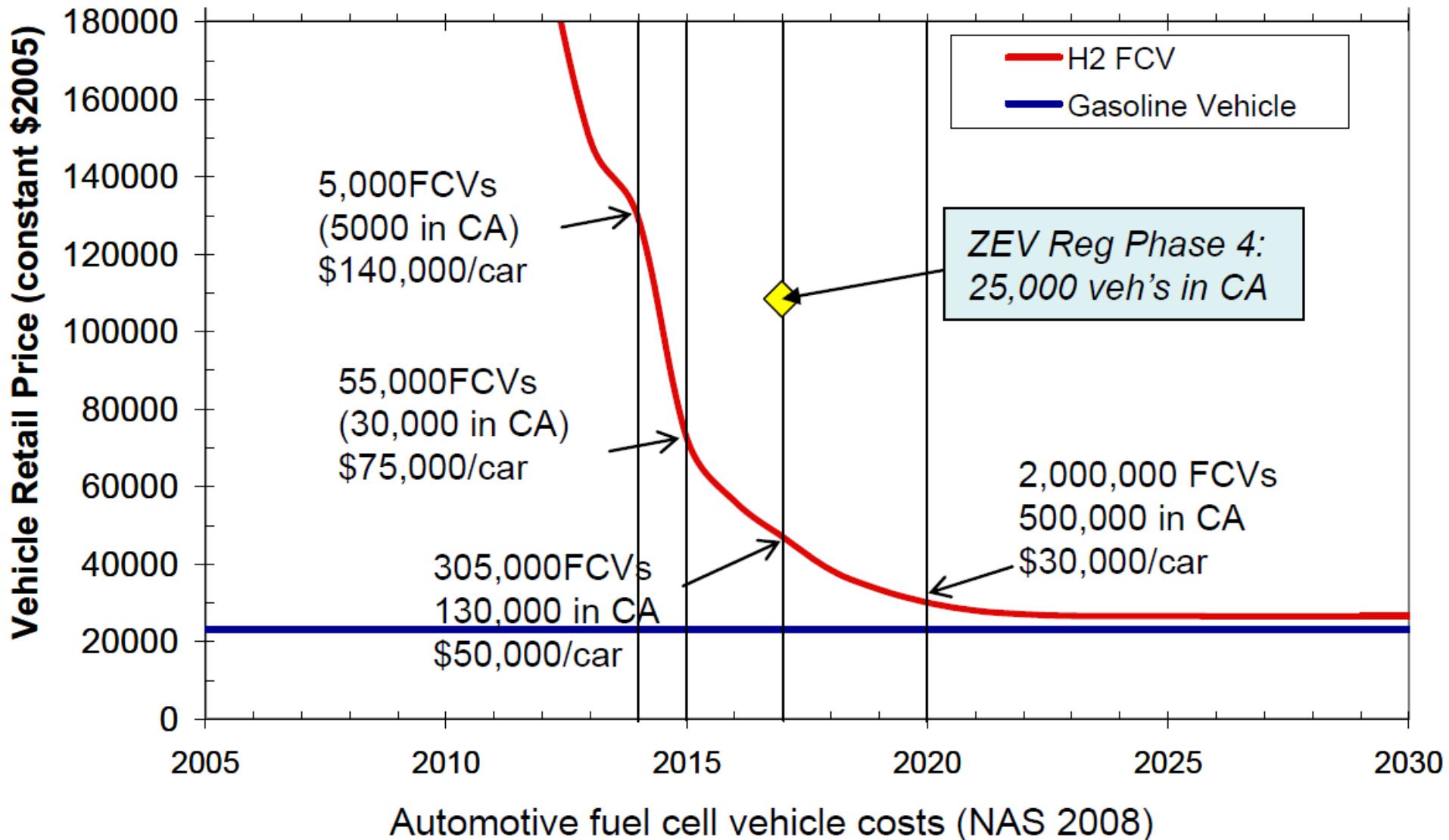
### 3. FCEV and HRS Deployment



#### Automakers' Worldwide Cooperation

Toyota = BMW	Nissan = Daimler = Ford	Honda = GM
(announced on Jan 24, 2013) - Agreed on joint development of a fundamental fuel-cell vehicle system aiming for next-generation in 2020. - Launch of FCVs in 2015  	(announced on Jan 28, 2013) - Agreed on joint development of common fuel cell electric vehicle system. - Launch of mass-production FCEVs in 2017  	(announced on July 2, 2013) - Agreed on joint development of fuel cell system and hydrogen storage technologies, aiming for next-generation in 2020. - Launch of FCVs in 2015  

- Joint announcement by 13 companies including automakers and energy companies (Jan 13, 2011)
  - (1) introduction of FCEV in 2015,
  - (2) installation of 100 hydrogen refueling stations in four major metropolitan areas
- “Japan Revitalization Strategy” (June 14, 2013)
  - (1) installation of 100 hydrogen refueling stations in four major metropolitan areas
  - (2) the world's fastest dissemination of FCVs





**Table 1.** Selection of 2015–2017 fuel cell heavy-duty truck and bus projects

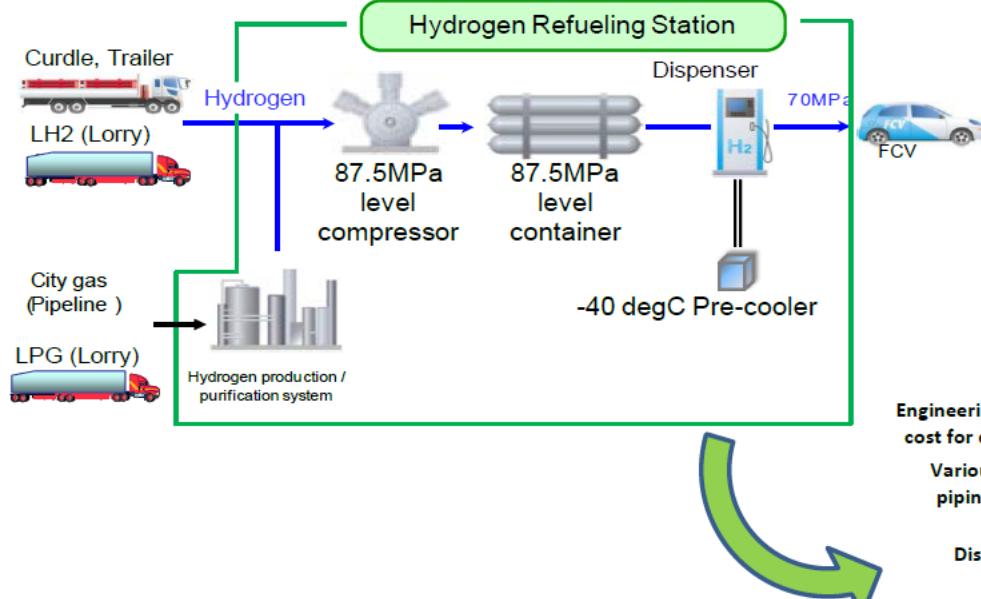
	Organizations	Location(s)	Year	Vehicles
Urban delivery	FedEx, Plug Power, Workhorse Group	Tennessee, California	2016	20
	CTE, UPS, University of Texas, Hydrogenics, Valance	California	2015	17
	Scania, Asko	Norway	2016	3
Drayage truck	Renault Trucks, French Post Office	France	2015	1
	Gas Technology Institute, U.S. Hybrid, Richardson Trucking, University of Texas	Houston, Texas	2015	3
	Hydrogenics, Siemens, Total Transportation Services	Los Angeles & Long Beach, California	2015	1
Bus	Toyota	Los Angeles & Long Beach, California	2017	1
	SCAQMD, CTE, TransPower, U.S. Hybrid, Hydrogenics	Los Angeles & Long Beach, California	2015	6
	AC Transit ZEBA Demo, UTC Power, Van Hool	Oakland, California	2017	13
	Proterra/Hydrogenics	Flint, Michigan	2017	1
	American Fuel Cell Bus, SunLine, BAE, El Dorado, Ballard	Thousand Palms, California	2017	3
	American Fuel Cell Bus, Flint Mass Transportation Authority, BAE, Ballard, El Dorado	Flint, Michigan	2017	1
	American Fuel Cell Bus, Nuvera, MBTA	Boston, Massachusetts	2017	1
	American Fuel Cell Bus, Orange County Transit Authority, BAE, Ballard, El Dorado	Orange County, California	2017	1
	American Fuel Cell Bus, SARTA, BAE, Ballard, El Dorado, CALSTART	Columbus & Canton, Ohio	2017	1
	American Fuel Cell Bus, UC Irvine, BAE, Ballard, El Dorado	Irvine, California	2017	1
Aberdeen, High Vlo City, HyTransit, Hydrogenics		Aberdeen, United Kingdom	2017	10
Mercedes-Benz, PostBus Switzerland		Aargau, Switzerland	2017	5
Mercedes-Benz, Hamburger Hochbahn		Hamburg, Germany	2017	4
Mercedes-Benz, Società Autobus Servizi d'Area		Bolzano, Italy	2017	5
Mercedes-Benz, Milan		Milan, Italy	2017	3
Mercedes-Benz, Stuttgarter Straßenbahnen		Stuttgart, Germany	2017	4
Mercedes-Benz, Karlsruhe Institute of Technology		Karlsruhe, Germany	2017	2
Tokyo Metropolitan Government, Toyota		Tokyo, Japan	2017	1

## 6. NEDO's Program

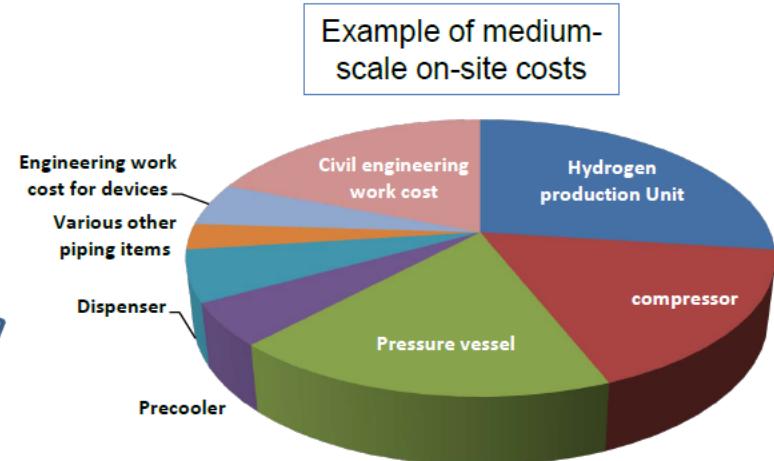
### ~ R&D on low cost equipment for HRS ~



- The present cost of supply equipment is 500 to 600 million yen, which is a major problem.
- The goal is to lower the cost of H<sub>2</sub> refueling stations.
- Cost reduction can be achieved by deregulation, mass production and simplification of system components.



**Cost breakdown for hydrogen refueling station**



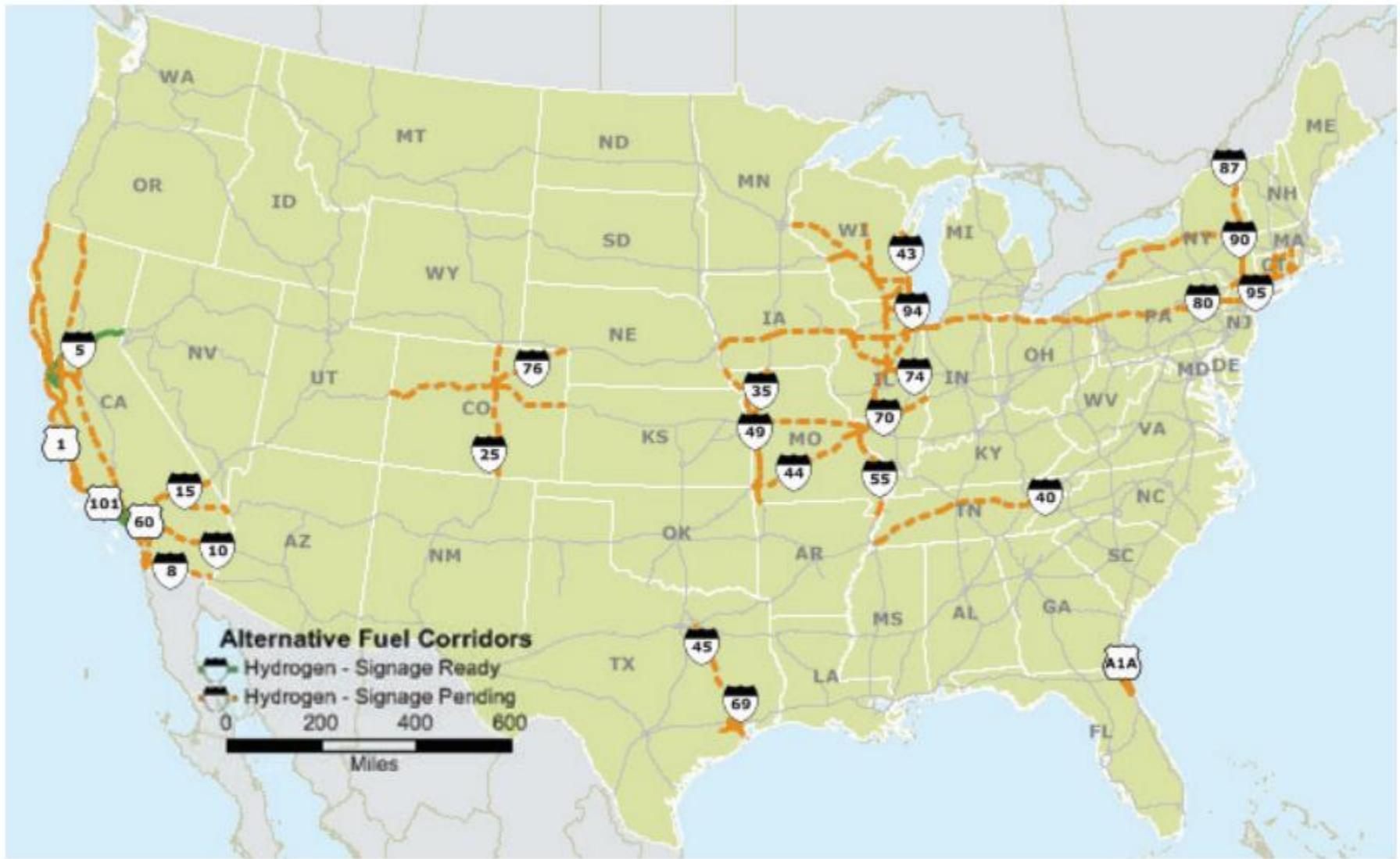


Figure 6: The Federal Highway Administration's Hydrogen Refueling Map, Part of the National Alternative Fuel and Electric Charging Network

Nikola also detailed plans for a North American network of hydrogen fueling stations to support the Nikola One trucks. The web of stations —56 are planned initially — will eventually balloon to 364 stations. The first stations will start construction in January 2018 and begin opening in late 2019.



Hydrogen fuel for the stations will come from solar hydrogen farms owned by Nikola, the company said. The farms are each expected to produce more than 100 megawatts of power using electrolysis and will allow the company more pricing flexibility without having to make long-term hedges against diesel, Milton said.

Nikola also exhibited its 107-kilowatt-hour lithium battery pack, which is designed to give its Nikola Zero electric utility task vehicle more than 300 miles of range on a single charge. The company said the 1,000-pound, patent-pending battery can also be inserted into other vehicles starting next year.

**Euroopa Liidu vesiniku tanklatega varustatud maanteevõrgu moodustavad praegusel hetkel (233) erinevates riikides H<sub>2</sub> tankimisjaamad. Kõige rohkem vesiniku tanklaid on Saksamaal (41 jaama).**



## Demonstration and Deployment Update

### Current Status on HRS Infrastructure in Germany

9<sup>th</sup> of May 2016



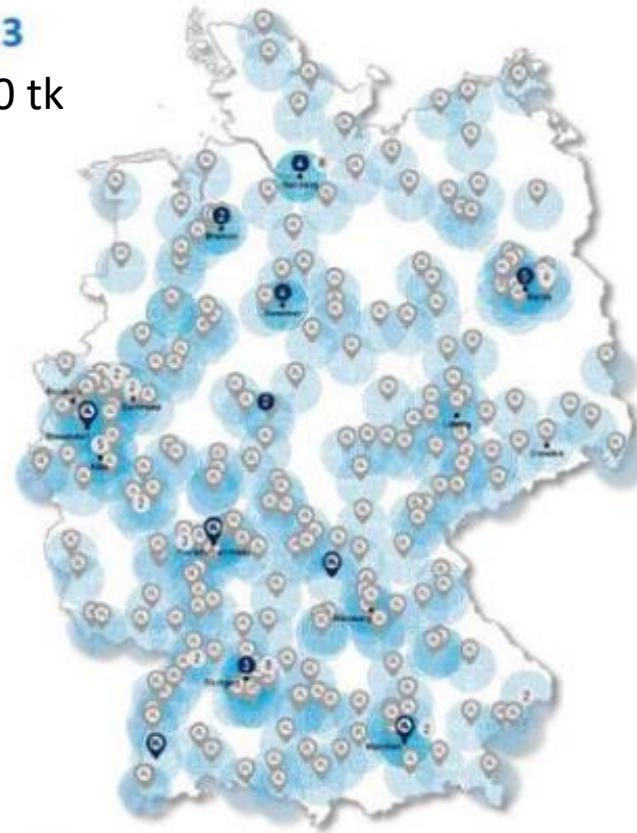
2016

46 tk



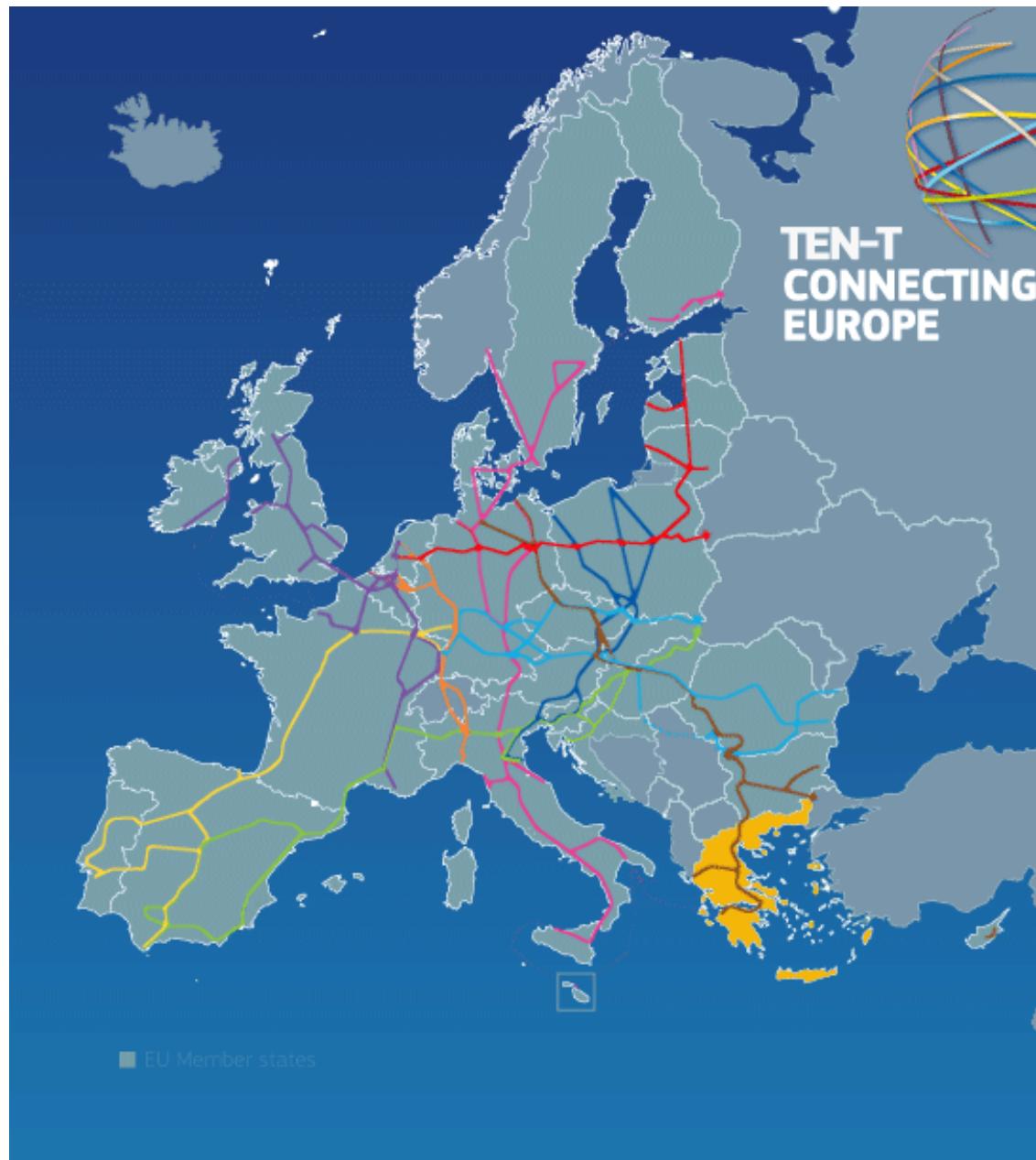
2023

100 tk



Source: <http://h2-mobility.de/h2-stationen>

**Figure 3 HRS deployment plan in Germany**



## H2NODES EVOLUTION OF THE HYDROGEN CORRIDOR

Location of the proposed action along the North Sea - Baltic TEN-T core network corridor

-  new HRS by H2Nodes
-  additional H2Nodes activity locations
-  associated partner cities
-  existing HRS on the corridor



SUPPORTING EXTENDED PARTNERSHIP ALONG THE CORRIDOR FROM FINLAND VIA THE COUNTRIES AT THE SOUTH SIDE OF THE BALTIC SEA TO THE NETHERLAND AND BELGIUM AT THE NORTH SEA.

## 5. Promotion of HRS Installation

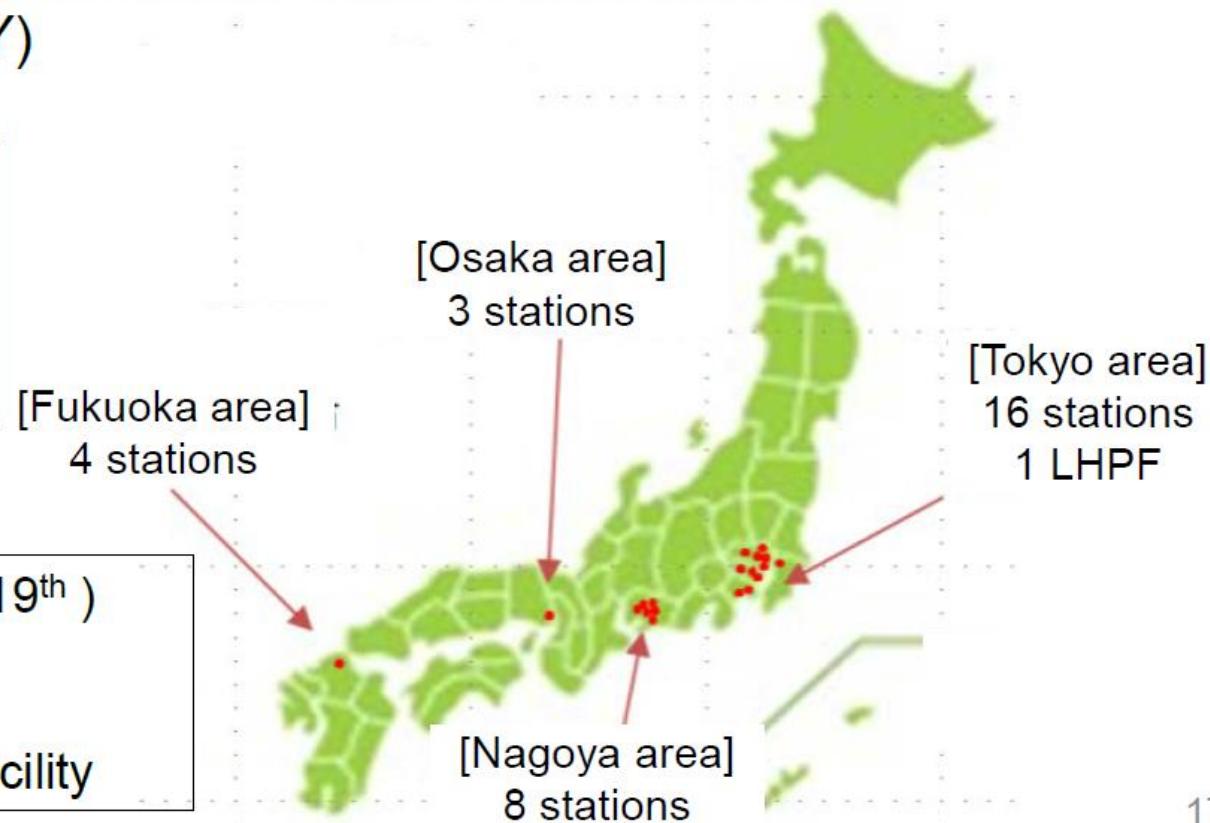
- Prior to market introduction of FCEVs (2015), 100 HRSs will be installed in 4-major-populated-areas (Tokyo, Aichi, Osaka, Fukuoka)
- METI subsidizes about 50% of HRS installation cost (2014FY 7.2 billion JPY)

The third round for the application to hydrogen station installation in 2014 is now under process.

Status of HRSs (as of June 19<sup>th</sup> )

Budget secured:

- 31 stations
- 1 Large H<sub>2</sub> Production Facility



**TABLE I.** Program and Power System Development Objectives.

Metric	Current Status	2020 Target	2030 Target
System Cost	~\$12,000/kWe	\$6,000/kWe	\$900/kWe
SOFC Power Degradation Rate	~1.0%/1,000h	0.5 – 1.0%/1,000h	0.2%/1,000h
Cell Manufacturing Approach	Batch	Semi-Continuous	Continuous
Demonstration Scale	50 kWe & 200 kWe POC Systems – Intended Initial Operations Completed	1 – 5 MWe DG, Integrated Systems	10 – 50 MWe Integrated Systems
	400 kWe Prototype System – Design of First System in Process		
	250 kWe – 500 kWe Prototype Systems Two additional needed		

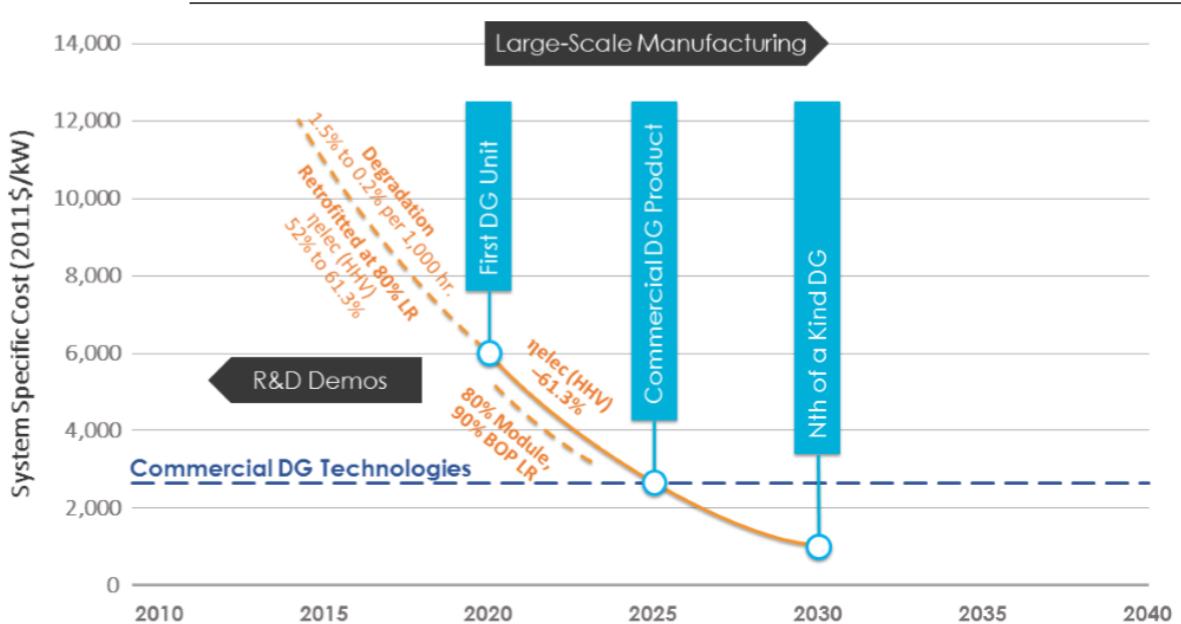
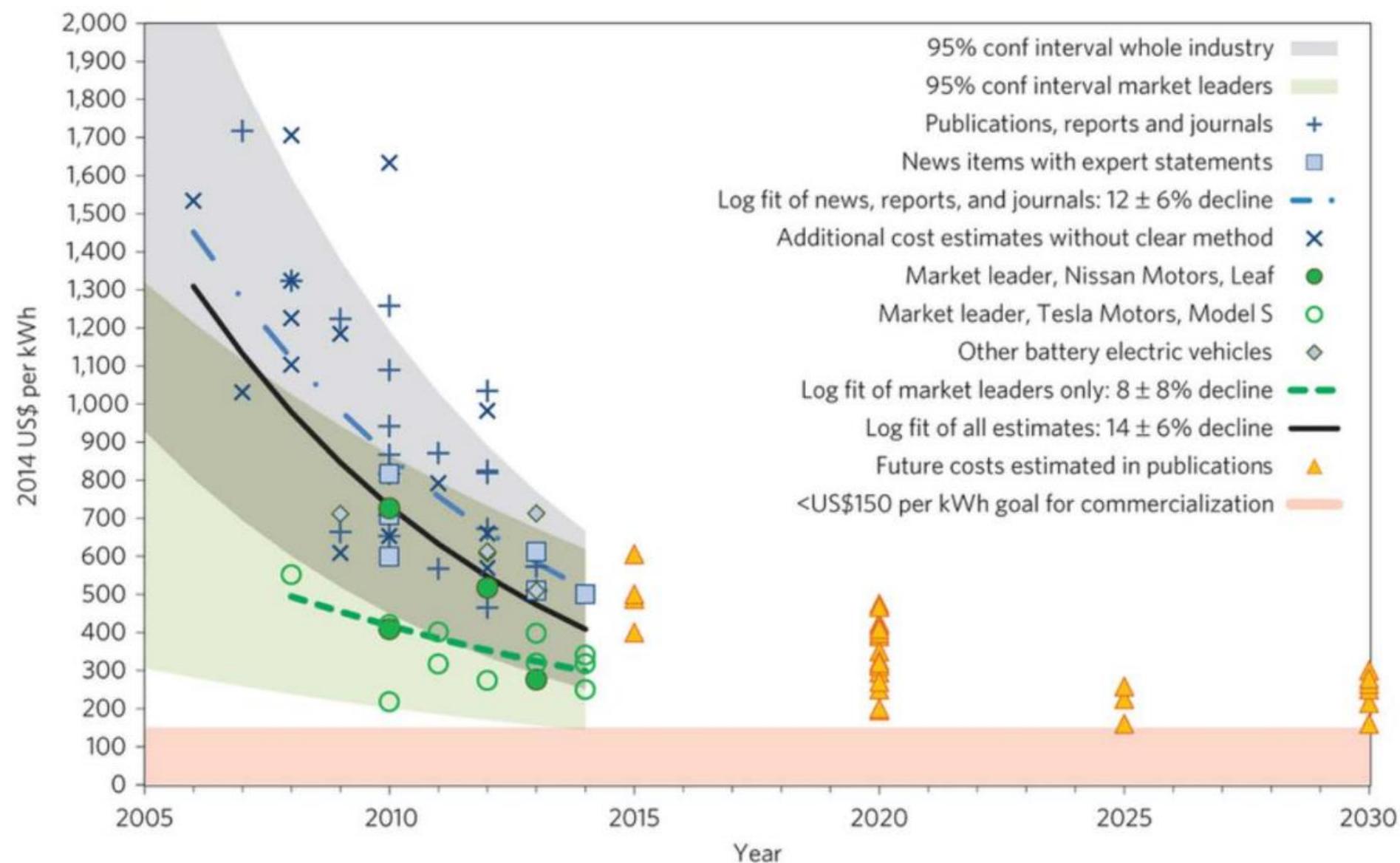


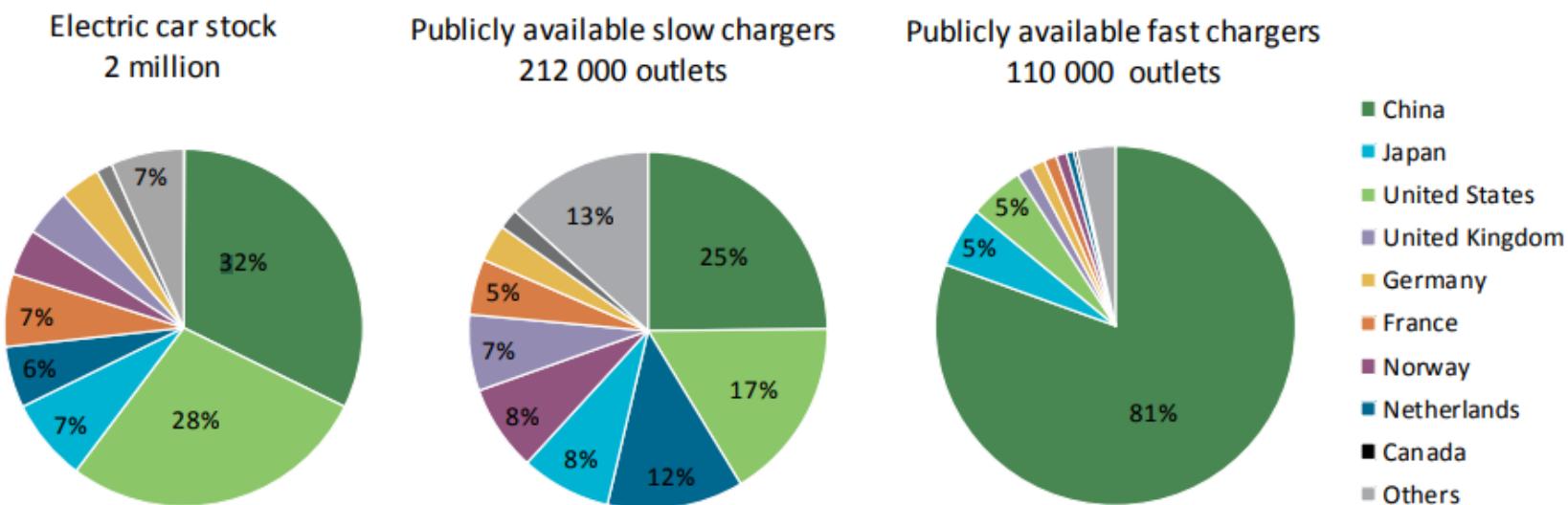
Figure 3. Projected SOFC DG System Cost Reduction via SOFC Program Progress and Large-Scale Manufacturing Implementation.



Source: *Nature Climate Change* 5, 329–332 (2015)

**Graph 1. The cost evolution of vehicle batteries.**

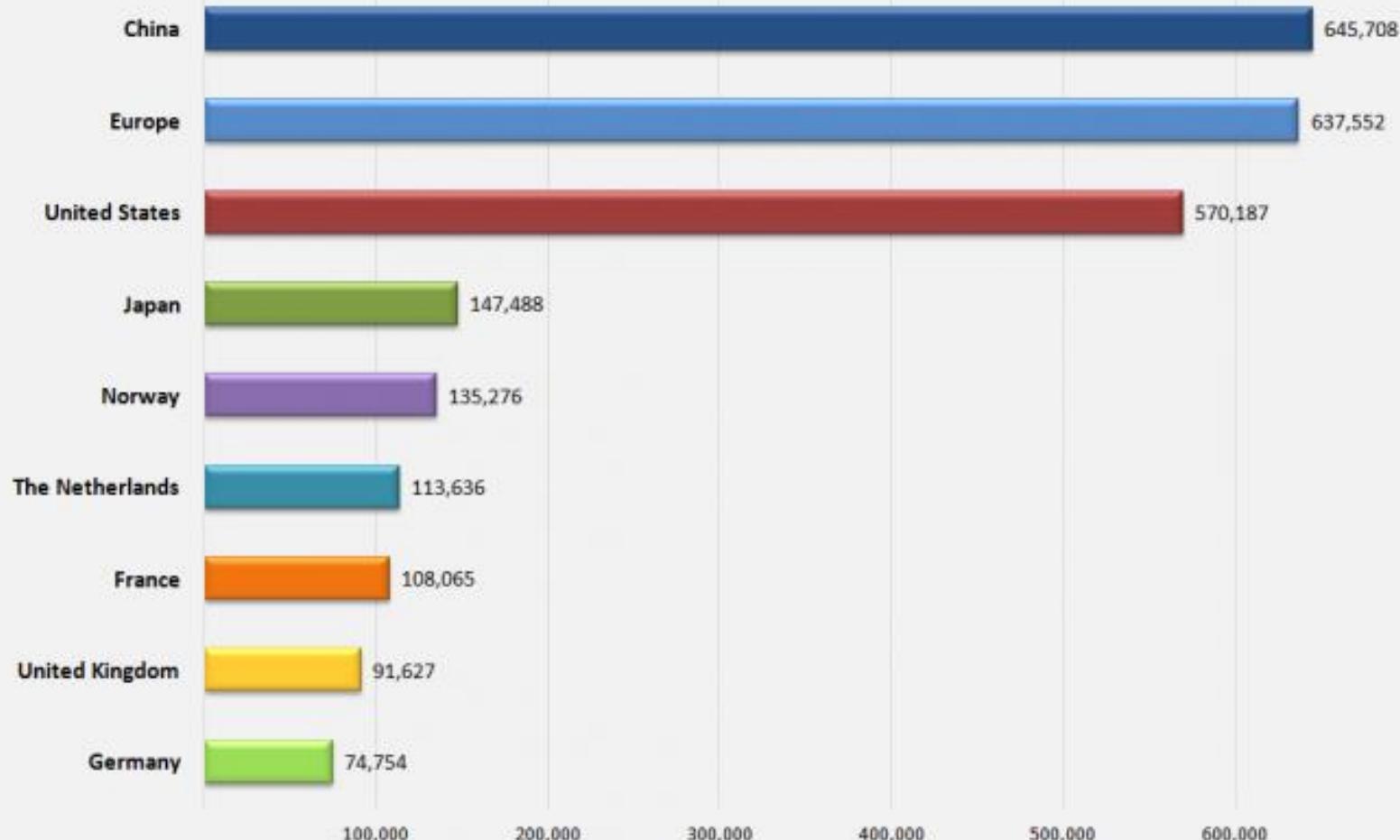
**Figure 12 • Electric car stock and publicly available EVSE outlets, by country and type of charger, 2016**



Sources: IEA analysis based on EVI country submissions, complemented by EAFO (2017a).

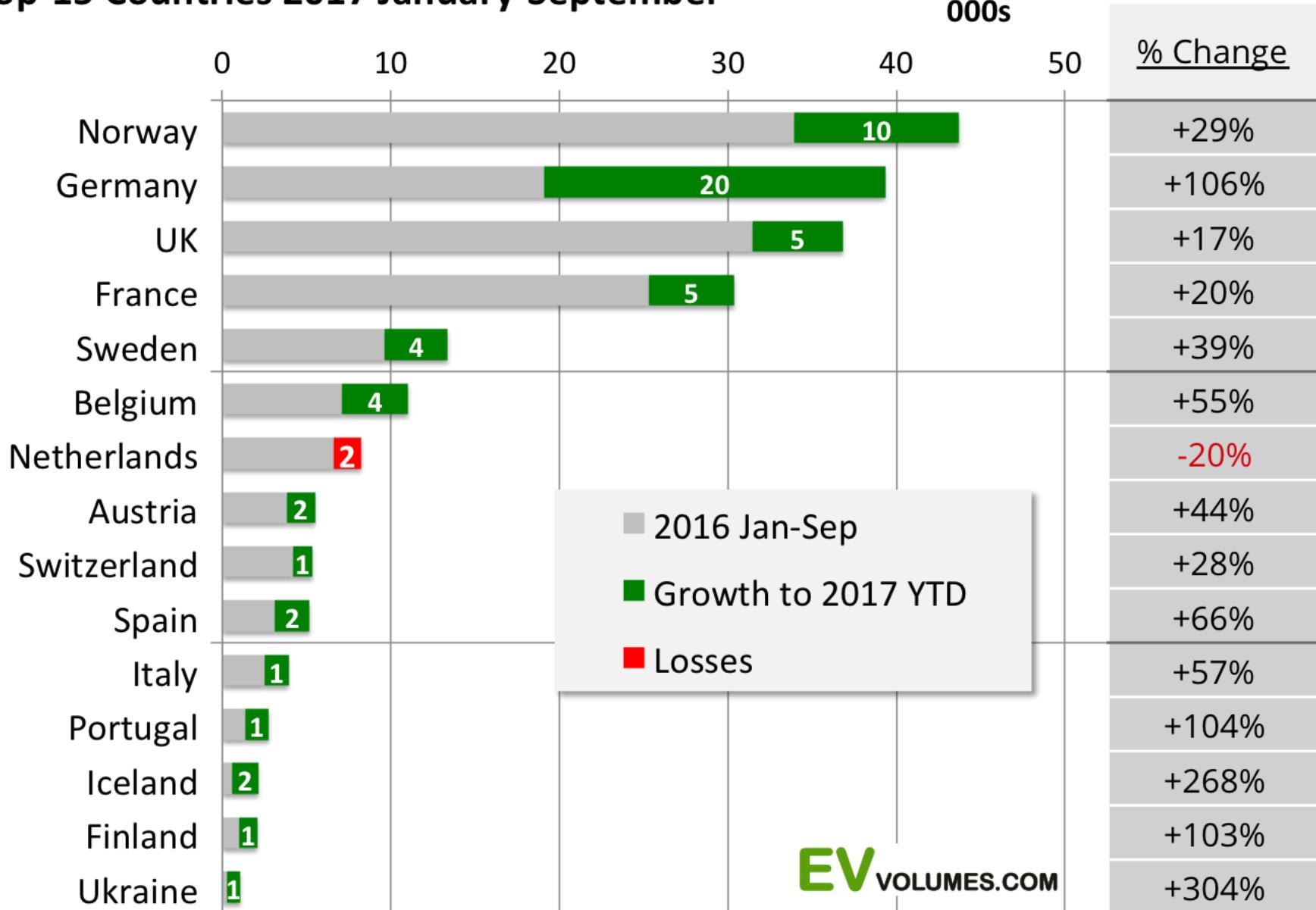
**Key point:** Electric cars still outnumber public charging stations by more than six to one, indicating that most drivers rely primarily on private charging stations. Publicly available EVSE shares are not evenly distributed across markets. This is consistent with the early stage of electric car deployment.

**Top-selling light-duty plug-in electrified vehicle global markets  
(cumulative sales through December 2016 by country/region)**



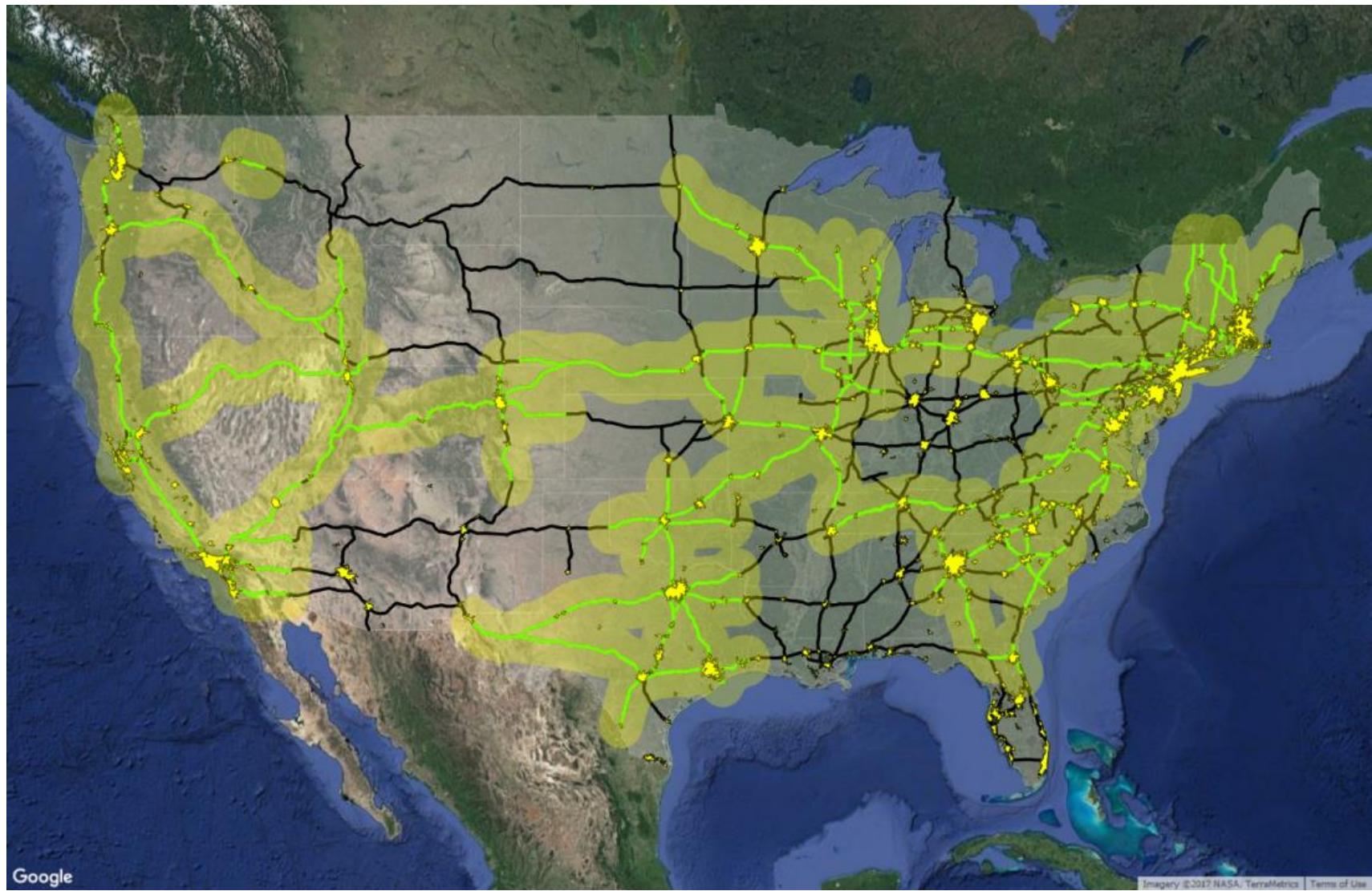
## Top-15 Countries 2017 January-September

Plug-in Sales  
000s



EV VOLUMES.COM

## The Future of Electric Charging Stations Projected in 4 Simple Maps



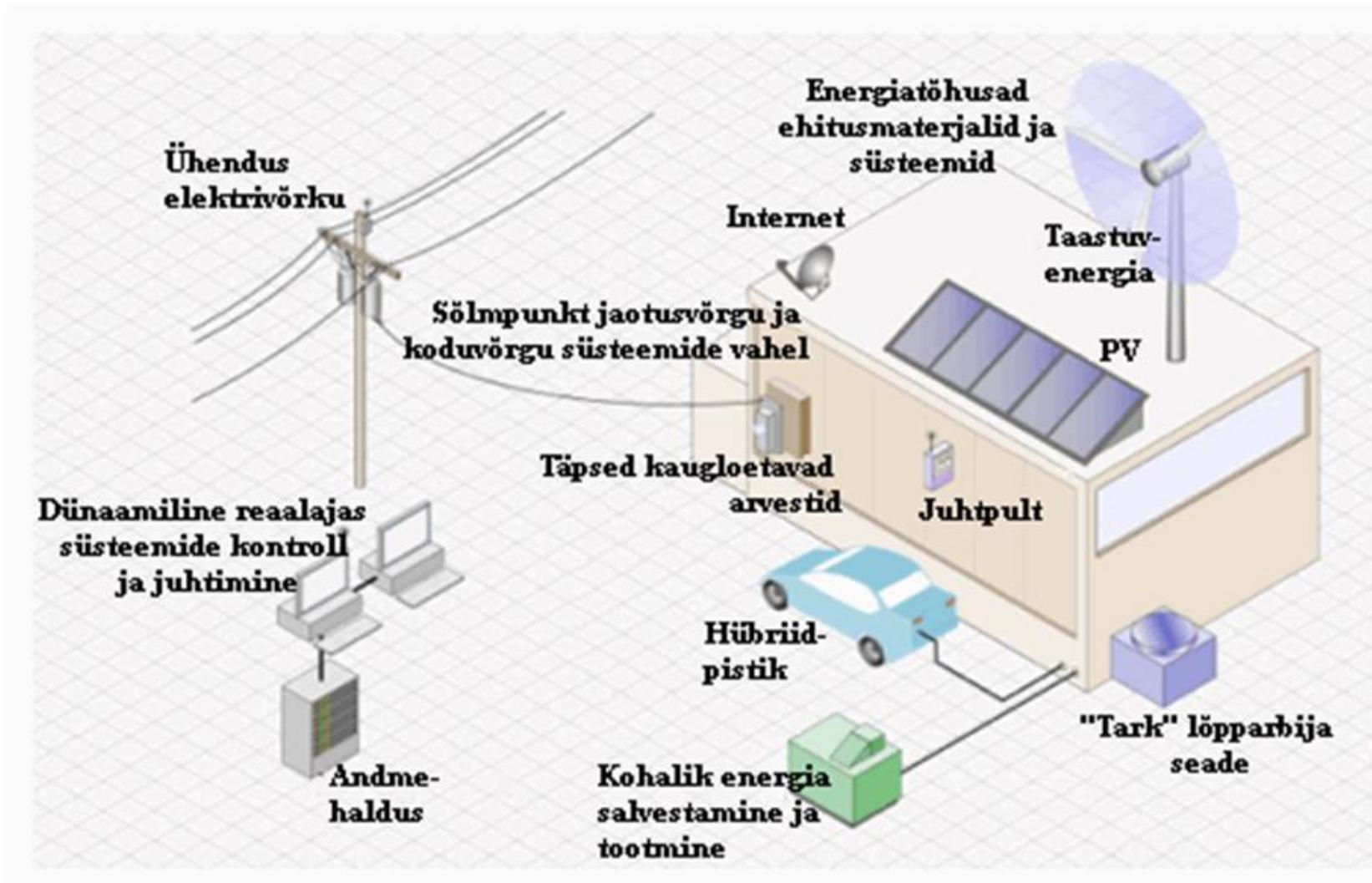
Google

Imagery ©2017 NASA, TerraMetrics | Terms of Use

Next stage: 96 to 239 fast-charging stations depending on station spacing

<https://energy.gov/eere/articles/future-electric-charging-stations-projected-4-simple-maps>

# Targa kodu elektrivõrk

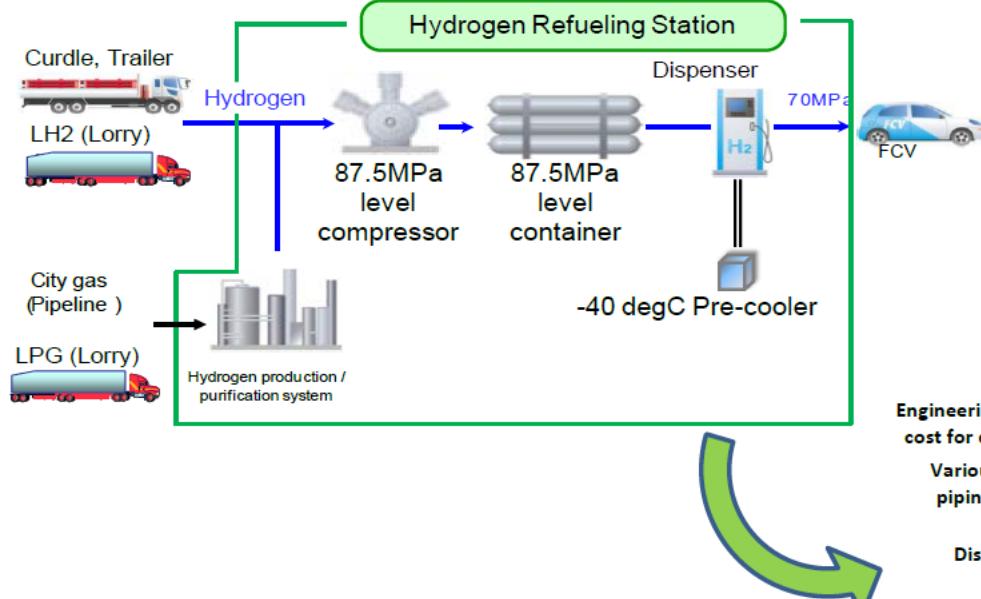


## 6. NEDO's Program

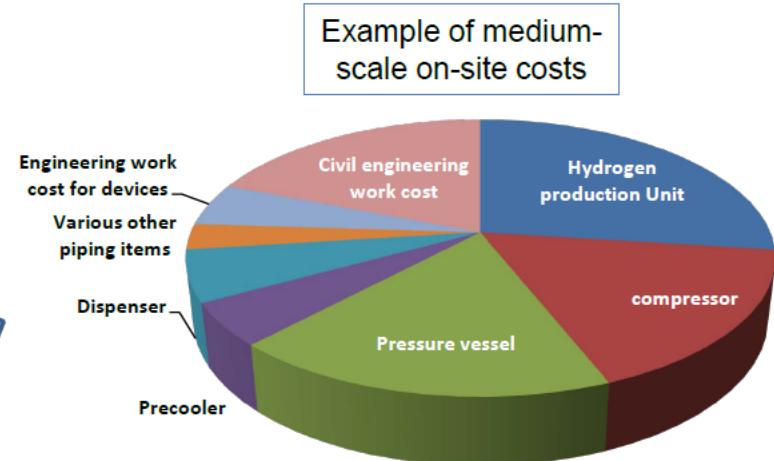
### ~ R&D on low cost equipment for HRS ~



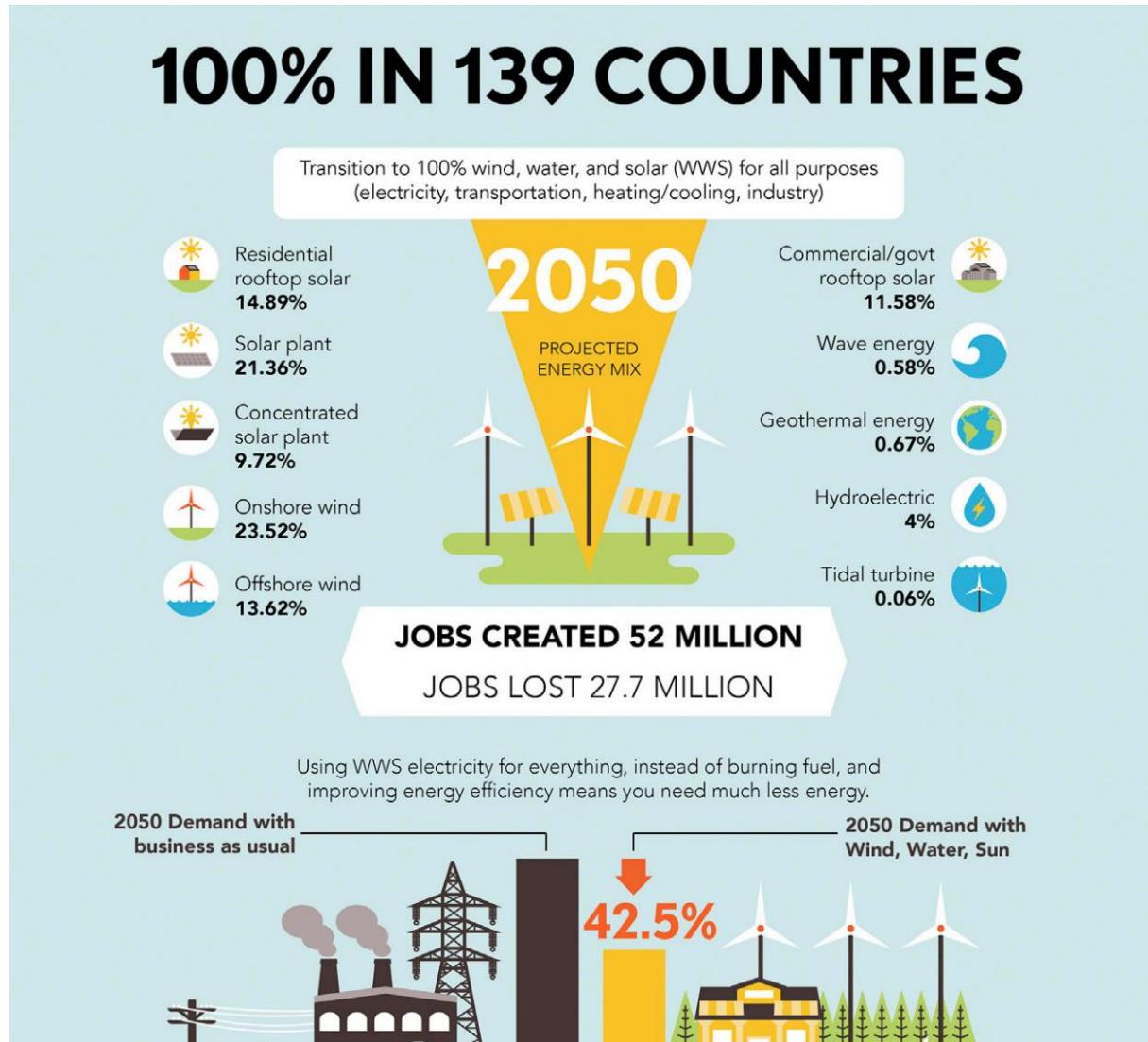
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**Cost breakdown for hydrogen refueling station**

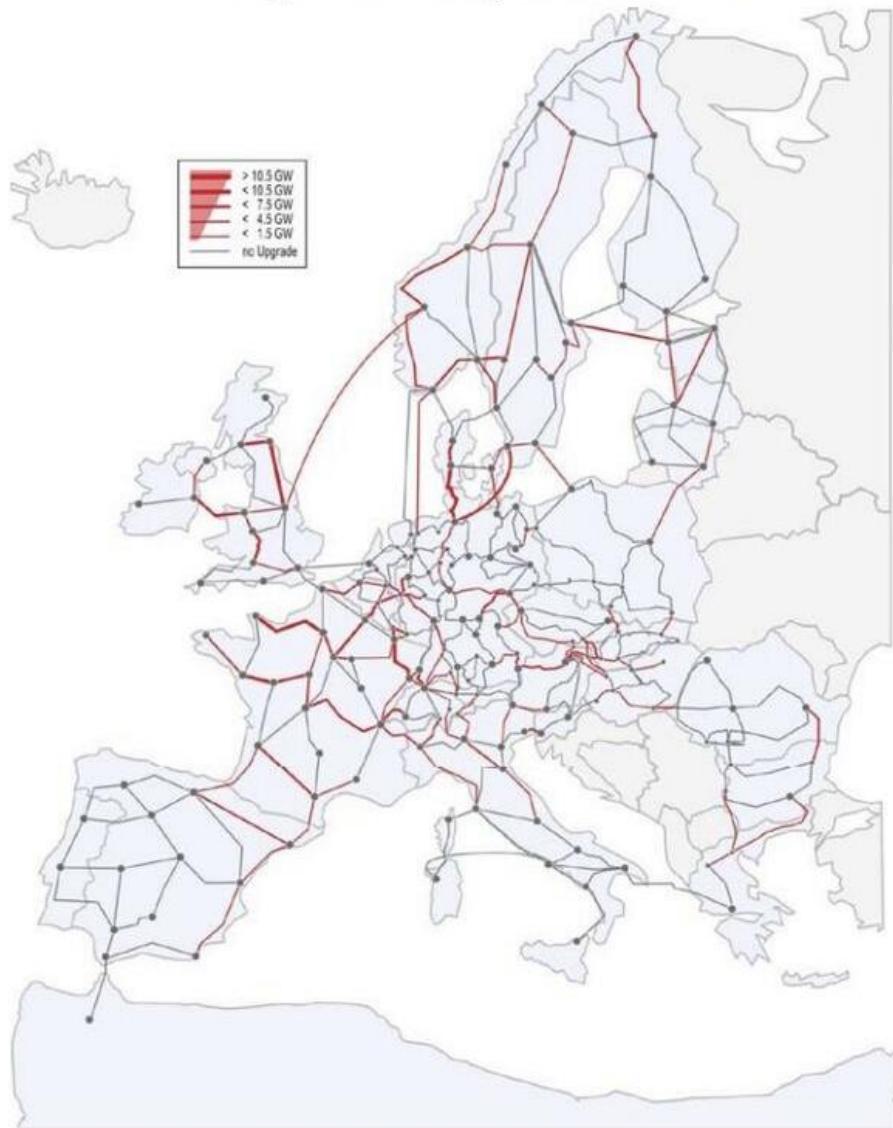


100% renewable energy for 139 nations detailed in Stanford report



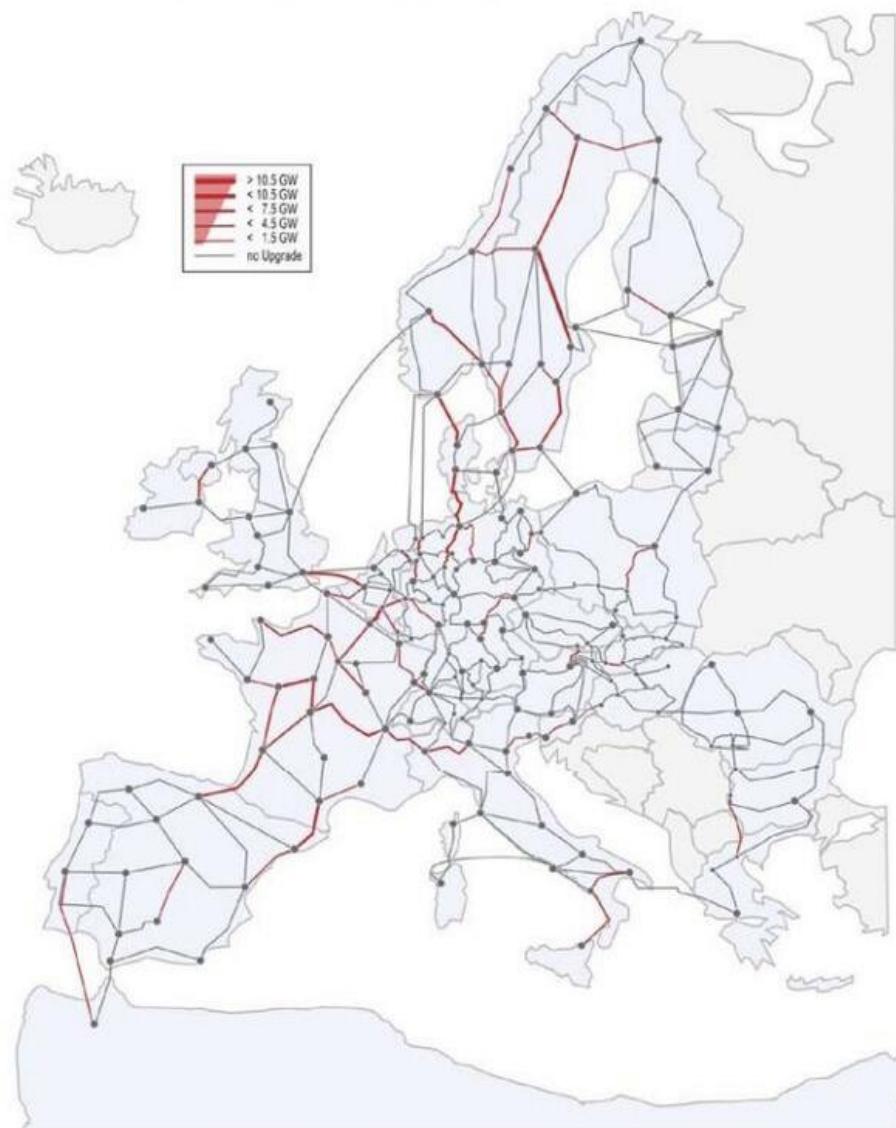
# Optimaalne ja mõõdukas elektrivõrgu laienduse kava Euroopas.

Optimaalne võrgustikulaiendus



+ 228,000 km 2050.aastaks  
(+76% võrreldes 2010. aastaga)

Modereeritud võrgustiku laiendus



+111,000 2050.aastaks  
(+37% võrreldes 2010. aastaga)

Tänan tähelepanu eest!

# **Biggest 1.1 MW (Ballard) hydrogen fuel cell near Toyota headquater in California (Los Angeles).**



# PEM elektrolüüs, mis töötab 30 bar (Hz) rõhu all.



GHW on välja töötatud  $500 \text{ kW}_{\text{el}}$ , 30 bar rõhul leeliselise PME (pressure module electrolyzer) elektrolüüseri

Võimaldab väga kiiret (sekund – minut) koormuste vaheldumist (võib töötada 10-120% nominaalväärtsuse vahemikus)

1MW suurune moodul mahub ära alla 1 m<sup>2</sup> suurusele pinnale

1 Nm<sup>3</sup> H<sub>2</sub> tootmiseks kulub 4 kW elektrit (umbes 45 kW elektrit 1 kg H<sub>2</sub> tootmiseks)

## Norsk Hydro

Ühe mooduli võimsus; 2085,5 kW/h  
Elektriline kasutegur 70...80 %, sõltuvalt režiimist

### Bi-polar design — compact and space-saving

Hydrogen Technologies's bi-polar, filterpress, asbestos-free electrolyser cell design provides you with a safe, compact, fully integrated operating unit with minimum space requirements.

Our largest single electrolyser module includes an electrolyte (lye) circulation system and generates 485 Nm<sup>3</sup> /hr Hydrogen. The pre-assembled skid frame requires only 4 x 13,5 meters of floor area, inclusive of service and maintenance requirements.

### Low energy consumption — 4,3 kWh/Nm<sup>3</sup>



# Vesiniku tootmiskulud kuluartiklite järgi

## H<sub>2</sub> tootmiskulud

---

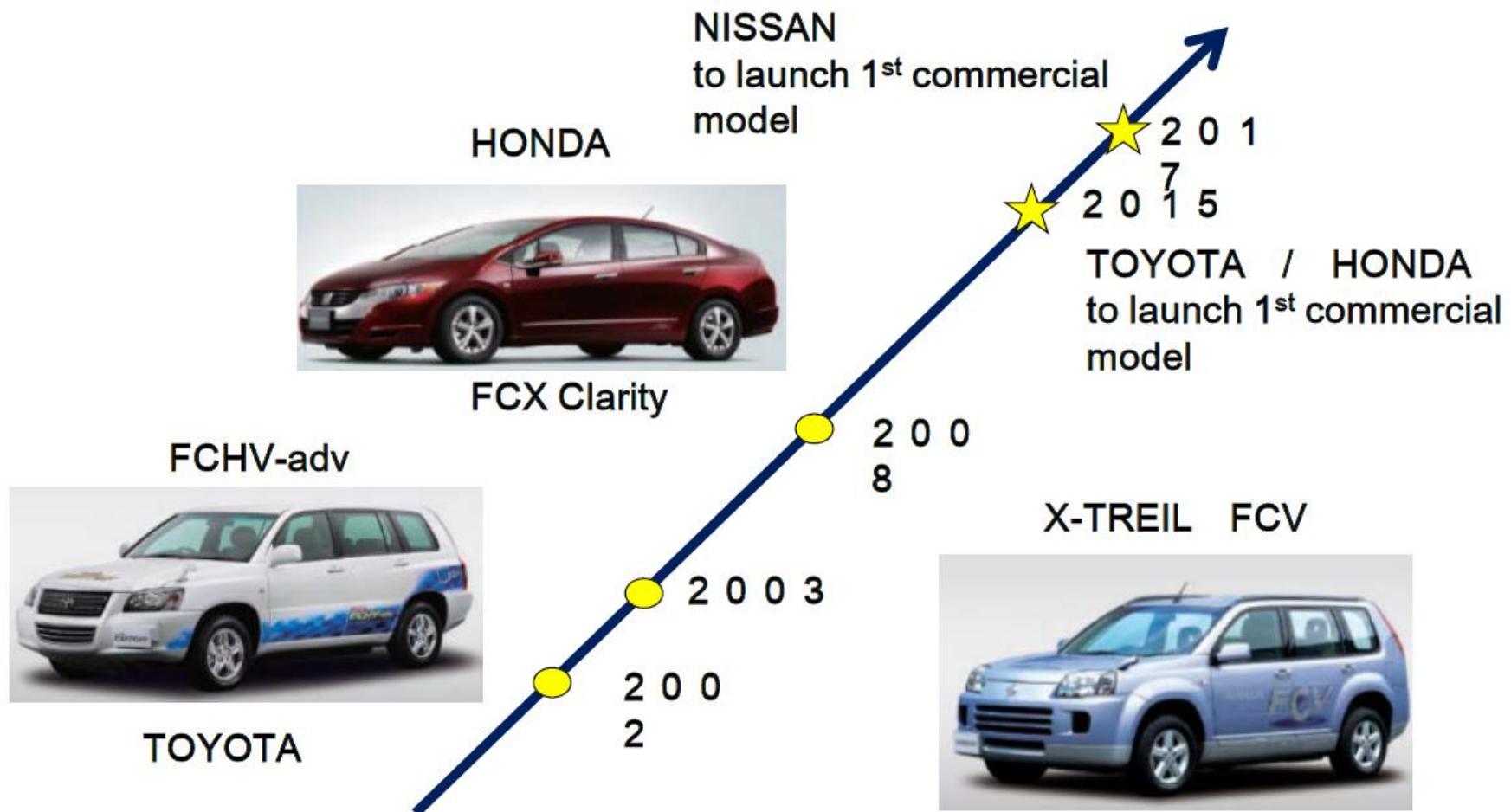
SOEL tootmine	2100 US\$/m <sup>2</sup> raku pindala
Investeerimis kulud	6300 US\$/m <sup>2</sup> raku pindala <sup>a</sup>
Tootmis aeg	5 aastat
Demineraliseeritud vee maksumus	2.3 US\$/m <sup>3</sup>
Elektri hind	1.3 US¢/kWh (3.6 US\$/GJ)
Raku temperatuur	950 °C
Raku pinge	1.48 V
H <sub>2</sub> O utiliseerimine SOELis	37%
Energia kadu soojuse ülekandes	5%

---

<sup>a</sup> 5kW suurune tehas SOEL tehnoloogias läheb maksma 350-550 US\$/kWe.

Eeldades, et SOEL võimsus on 1W /cm<sup>2</sup> saame investeerimiskuluks 3500-5500 US\$/m<sup>2</sup> raku pindala kohta.

### 3. FCV and HRS Deployment ~ History of Japanese FCEV development ~

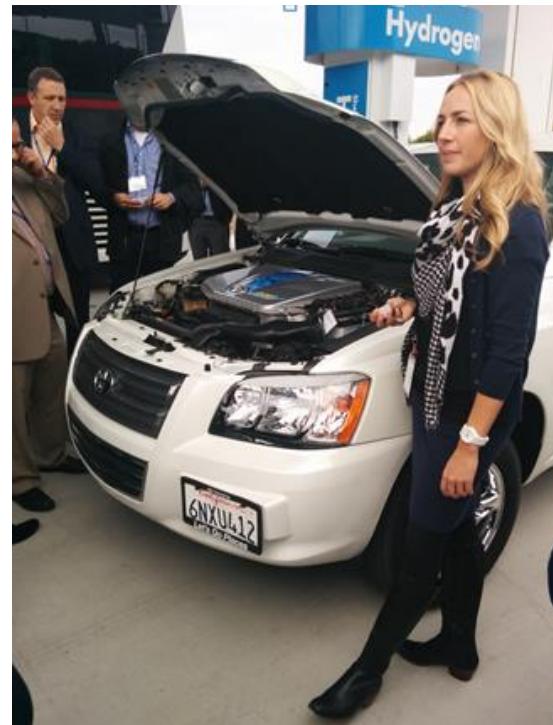


## Fuel cell cars in production

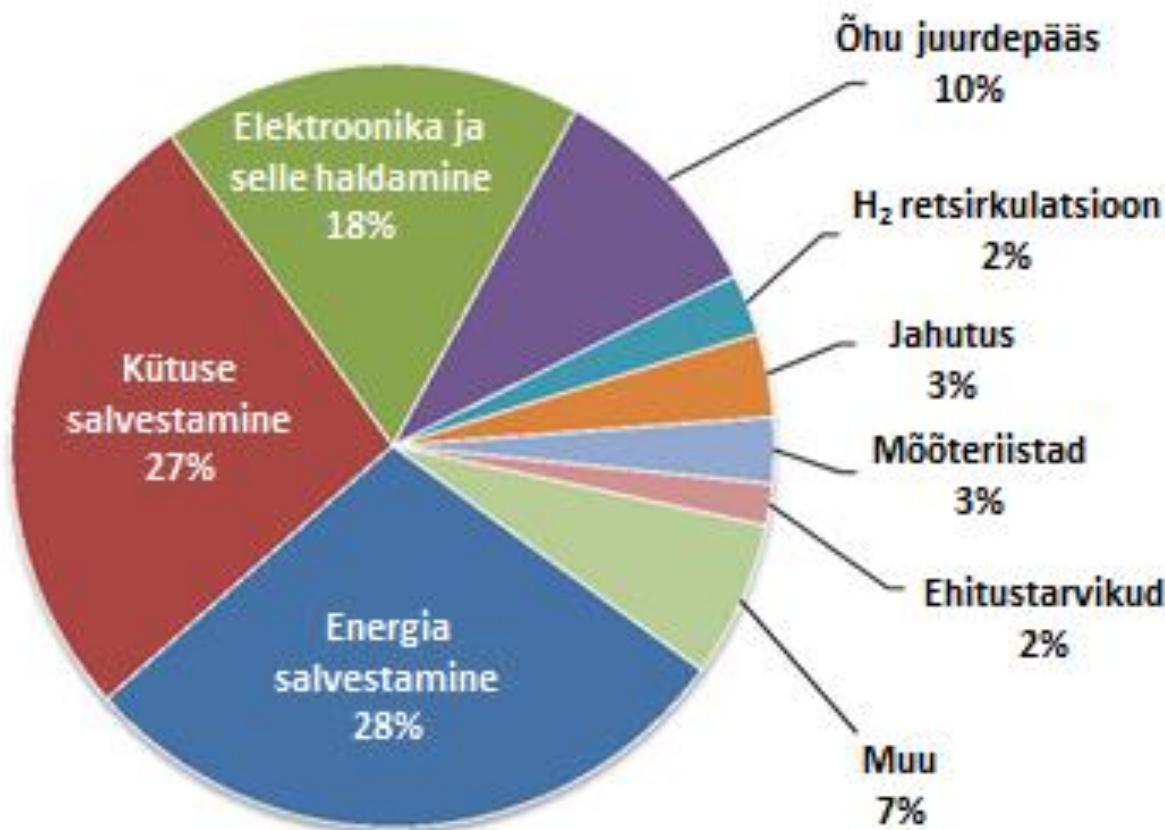
2007 - [Honda FCX Clarity](#) - hydrogen fuel cell

2014 - [Hyundai ix35 FCEV](#) [2]

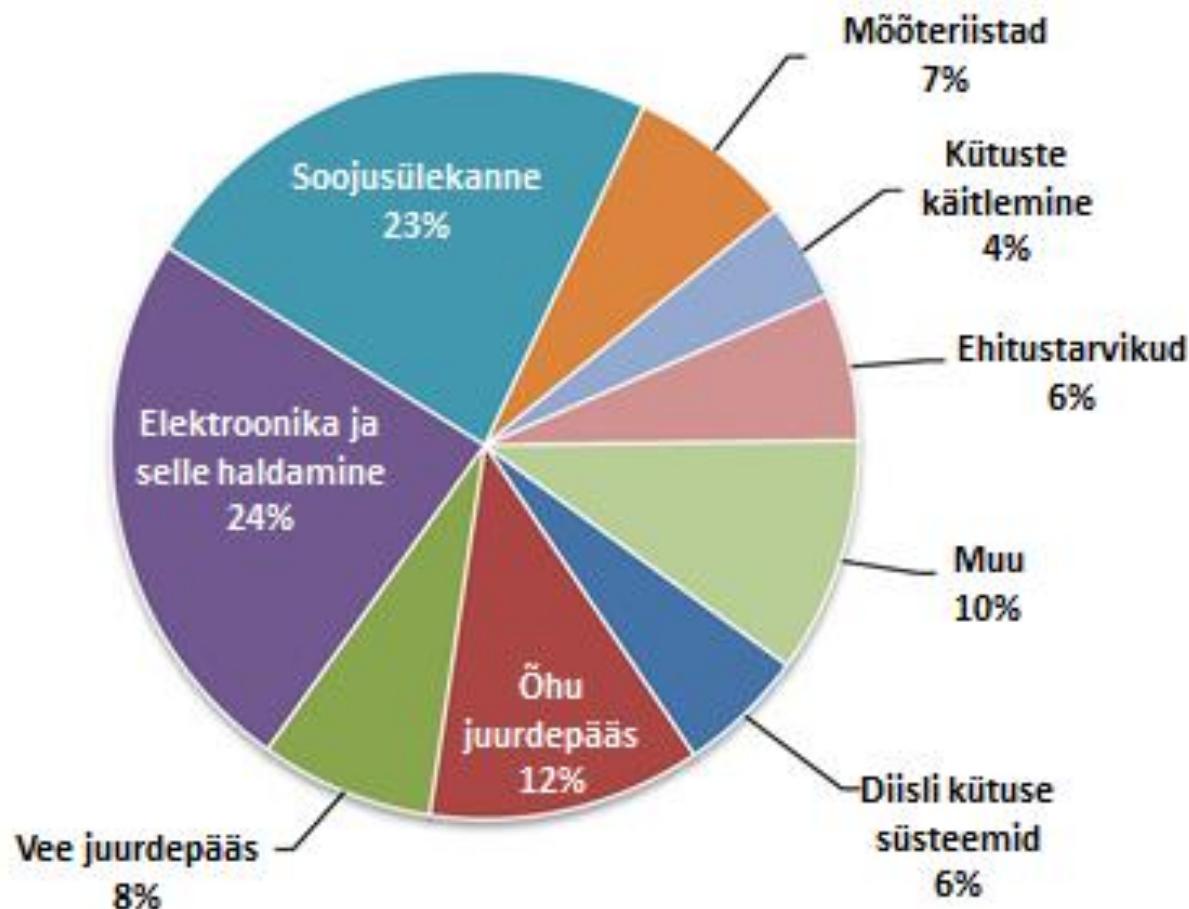
2015 - [Toyota Mirai](#) - production version of the FCV concept car



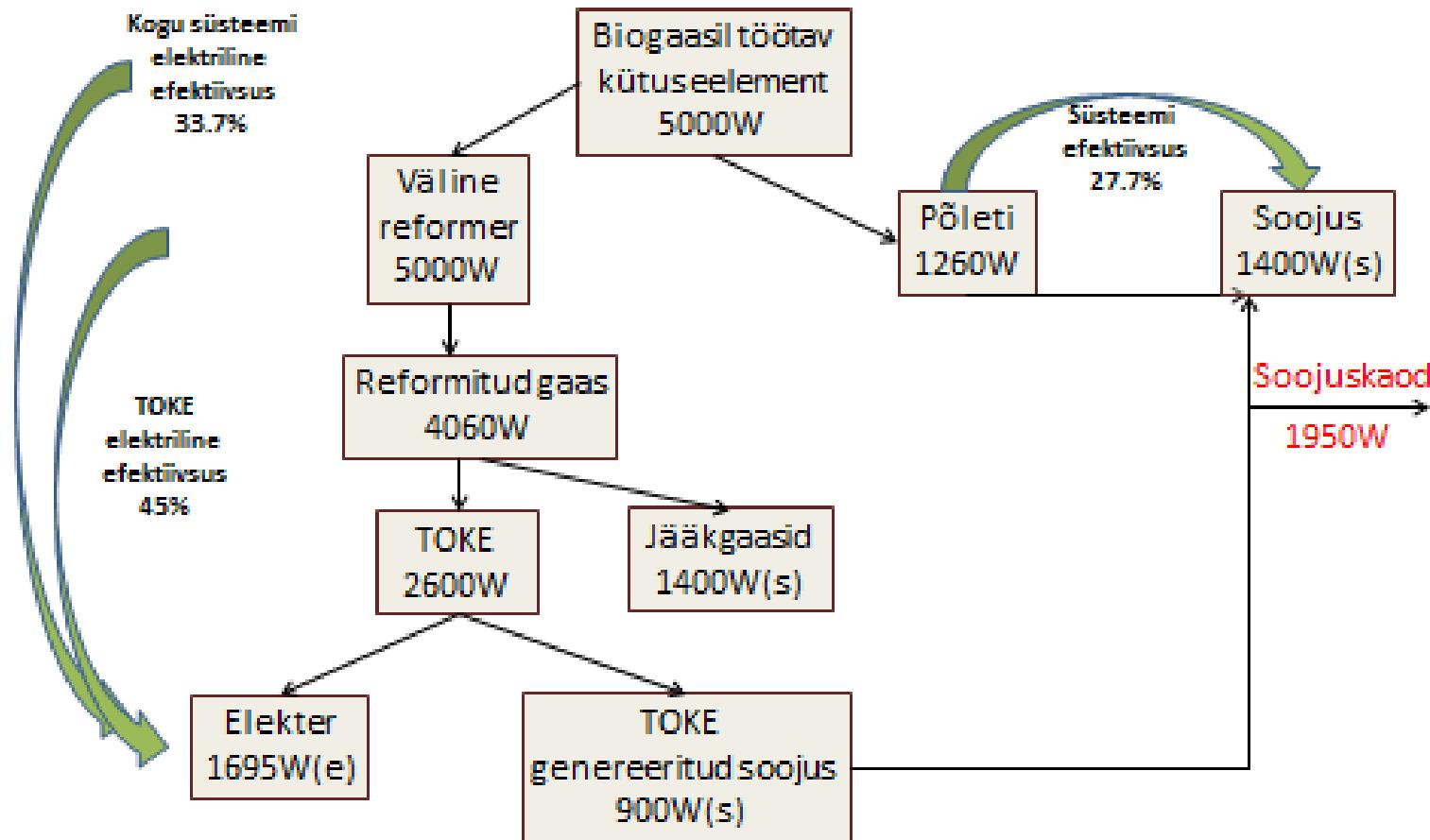
# 10kW PEM (1000 tk/aastas) komponentide % jaotus.



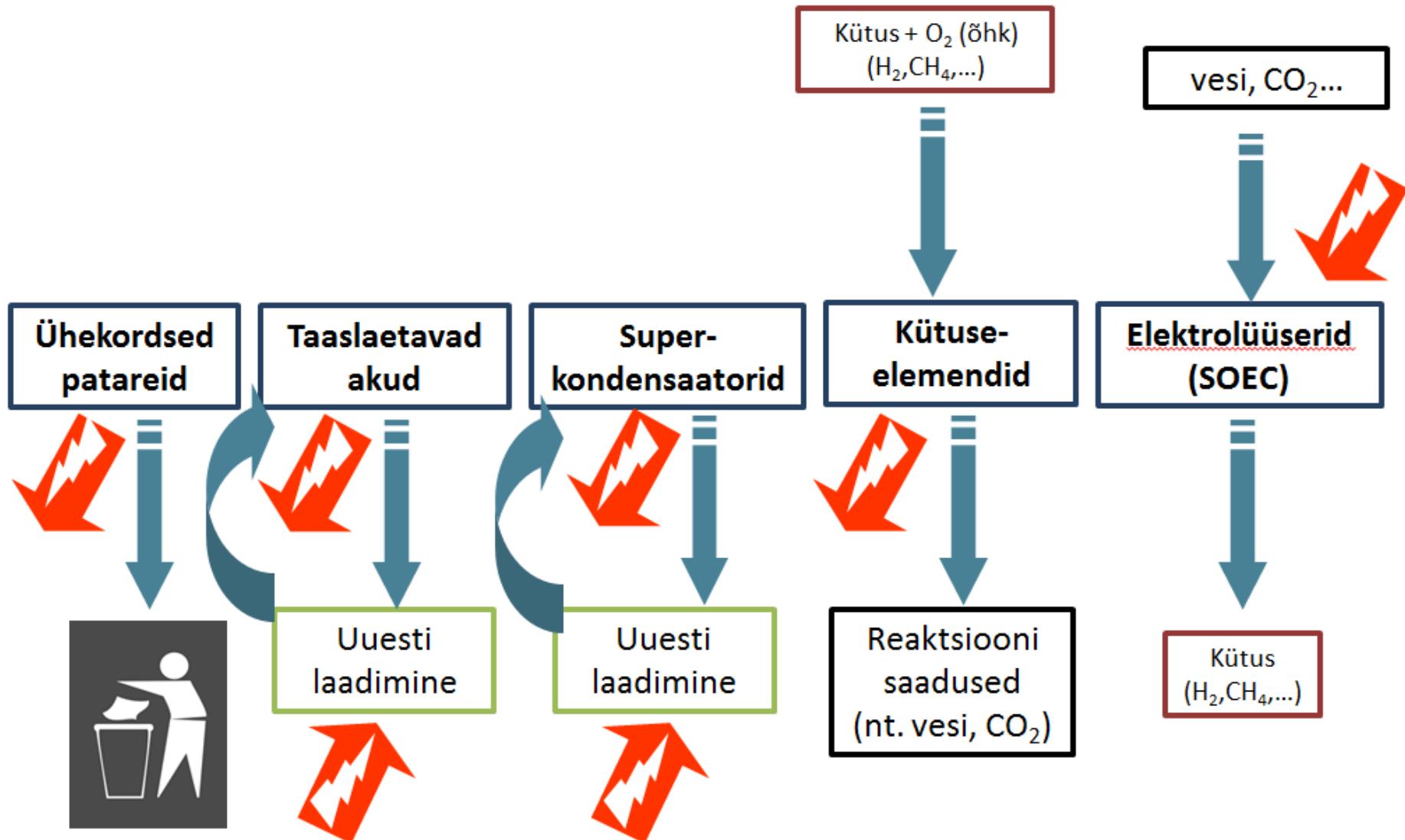
# 5kW TOKE (1000 tk/aastas) komponentide % maksumus.

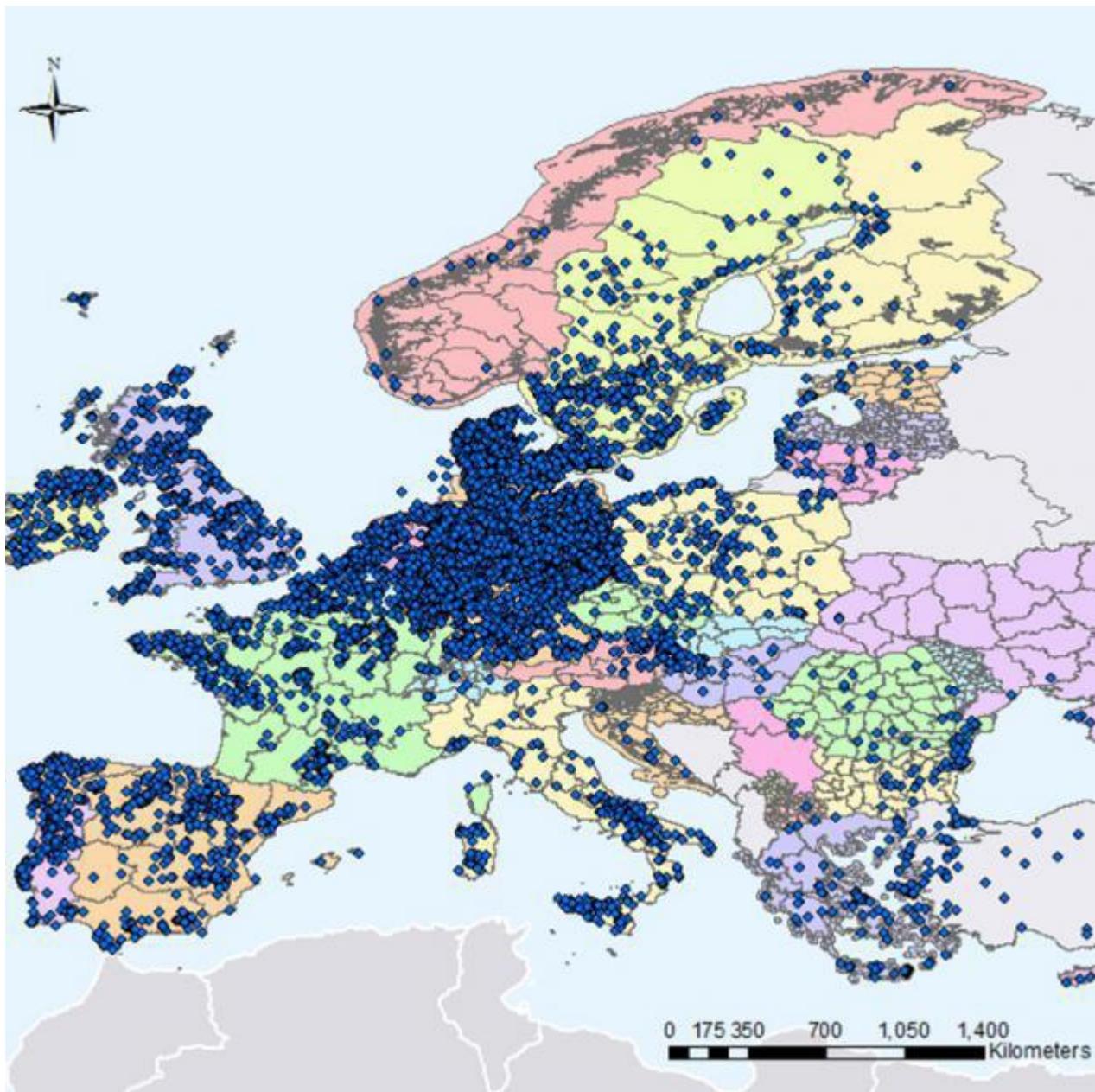


# Biogaasil töötava TOKE põhimõtteline süsteemi skeem, koos tänapäeva tehnoloogilisi võimalusi arvestavate efektiivsustega. (s) tähistab soojust.

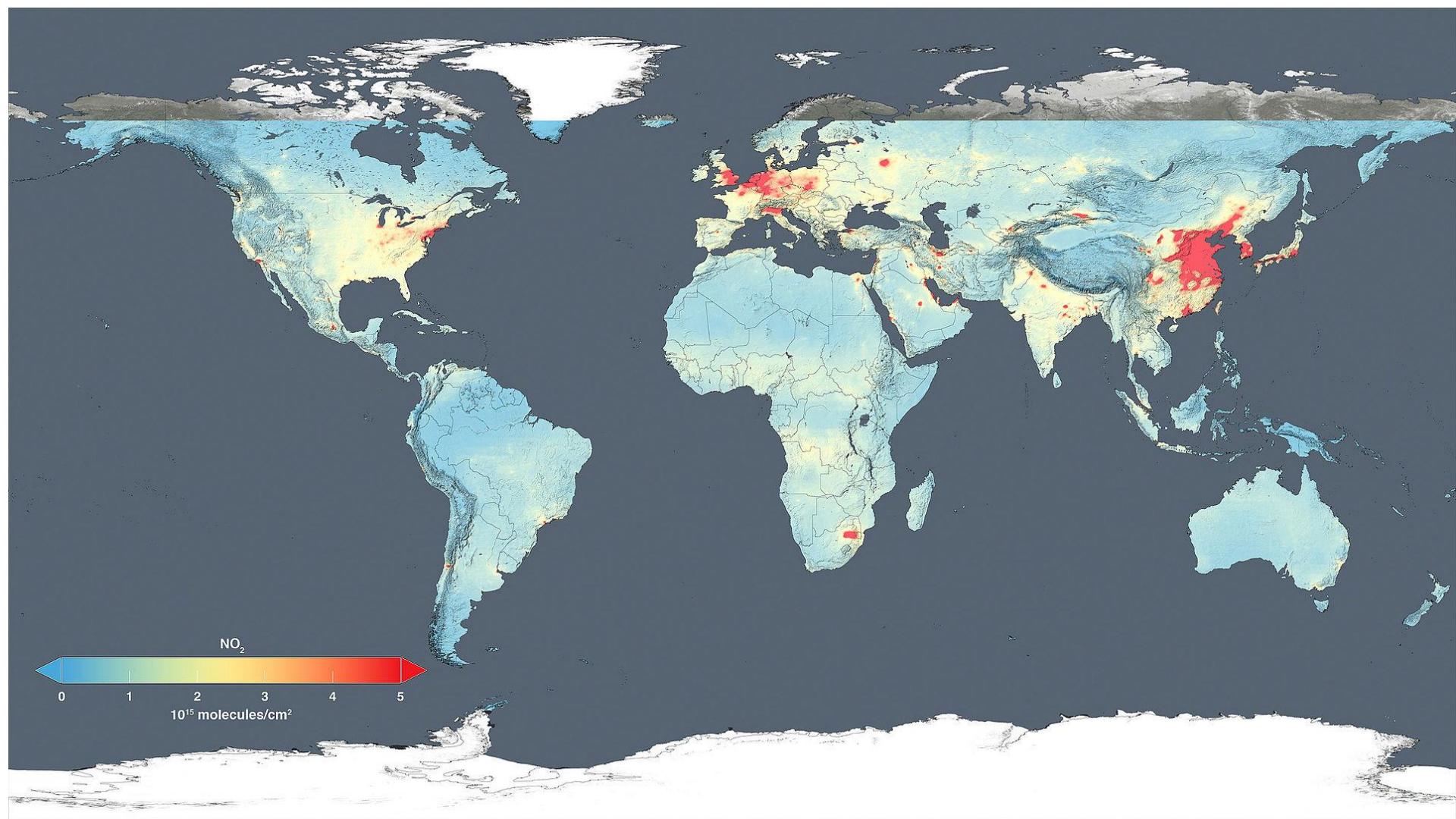


# Erinevad elektrienergia salvestamise võimalused





<https://ec.europa.eu/jrc/en/scientific-tool/european-meteorological-derived-high-resolution-renewable-energy-source-generation-time-series>



<https://et.wikipedia.org/wiki/Kasvuhoonegaaside#/media/File:15-233-Earth-GlobalAirQuality-2014NitrogenDioxideLevels-20151214.jpg>

# Võimalikud tehnoloogiad energia (elektri) salvestamiseks.

Salvestamis-tehnoloogia	PHS	CAES	Vesinik	Hooratas	SMES	Super-kondensaator (EKKK)	Tavalised patareid		Kõrgtehnoloogilised patareid			Läbivoolu redokspatarei	
	Pb-patarei	NiCd	Li-ion	NaS	NaNiCl ZEBRA	VRB	ZnBr						
Võimsus, MW	100-5000	100-300	0.001-50	0.002-20	0.01-10	0.01-1	0.001-50	0.001-40	0.001-0.1	0.5-50	0.001-1	0.03-7	0.05-2
Energia	1-24h+	1-24h+	s-24h+	15s-15min	ms-5min	ms-1h	s-3h	s-h	min-h	s-hours	Min-h	s-10h	s-10h
Reaktsiooniaeg	s-min	5-15 min	min	s	Ms	ms						ms	ms
Energiatihedus, Wh/kg	0.5-1.5	30-60	800-104	5-130	0.5-5	0.1-15	30-50	40-60	75-250	150-240	125	75	60-80
Võimsustihedus, W/kg			500+	400-1600	500-2000	0.1-10	75-300	150-300	150-315	90-230	130-160		50-150
Töötemperatuur (°C)				-20 - +40		-40 - +85				300-350	300	0-40	
Isetühjenemine (%päevas)	-0	-0	0.5-2	20-100	10-15	2-40	0.1-0.3	0.2-0.6	0.1-0.3	20	15	0-10	1
Efektiivsus	75-85	42-54	20-50	85-95	95	85-98	60-95	60-91	85-100	85-90	90	85	70-75
Eluaeg (aastad)	50-100	25-40	5-15	20+	20	20+	3-15	15-20	5-15	10-15	10-14	5-20	5-10
Tsüklid	2x10 <sup>4</sup> , 5x10 <sup>4</sup>	5x10 <sup>3</sup> , 2x10 <sup>4</sup>	10 <sup>3</sup> +	10 <sup>5</sup> -10 <sup>7</sup>	10 <sup>4</sup>	10 <sup>4</sup> -10 <sup>8</sup>	100-1000	1000-3000	10 <sup>3</sup> -10 <sup>4</sup> +	2000-4500	2500+	10 <sup>4</sup> +	2000+
Võimsus ehitus hind €/kW	500-3600	400-1150	550-1600	100-300	100-400	100-400	200-650	350-1000	700-3000	700-2000	100-200	2500	500-1800
Energia ehitus hind €/kW	60-150	10-120	1-15	1000-3500	700-7000	300-4000	50-300	200-1000	200-1800	200-900	70-150	100-1000	100-700

PHS - pumphüdroakumulatsioonijaam

CAES - kokkusurutud õhu salvestid

SMES - ülijuhtivusega magneti magnetväljade energi salvesti

Component Description	Annual Production of 5 kW APU Systems				
	1	100	1,000	10,000	50,000
Fuel Ball Valve	\$34	\$31	\$27	\$27	\$27
Fuel Pump	\$408	\$367	\$326	\$326	\$326
Fuel Flow Meter	\$0	\$0	\$0	\$0	\$0
Fuel Injector	\$126	\$113	\$101	\$101	\$101
Pressure Regulator	\$110	\$99	\$88	\$88	\$88
Water Pump	\$408	\$367	\$326	\$326	\$326
Water Flow Meter	\$0	\$0	\$0	\$0	\$0
Water Tank	\$53	\$48	\$42	\$42	\$42
Exhaust Condenser	\$410	\$410	\$369	\$328	\$328
Filter & Housing	\$313	\$215	\$166	\$134	\$134
Blower (Cathode Air)	\$508	\$462	\$406	\$406	\$406
Blower (Anode Air)	\$381	\$346	\$305	\$305	\$305
Flowmeter (Cathode Air)	\$160	\$144	\$128	\$128	\$128
Flowmeter (Anode Air)	\$160	\$144	\$128	\$128	\$128
Startup Bypass Valve	\$34	\$31	\$27	\$27	\$27
Reformer Air Preheater	\$411	\$411	\$370	\$329	\$329
Steam Generator	\$411	\$411	\$370	\$329	\$329
Superheater	\$411	\$411	\$370	\$329	\$329
Reformate Heater	\$411	\$411	\$370	\$329	\$329
Cathode Air Heater	\$411	\$411	\$370	\$329	\$329
Afterburner	\$512	\$467	\$417	\$416	\$416
DC/DC Converter (Power)	\$1,709	\$1,438	\$1,325	\$1,062	\$1,062
Fuel Cell ECU	\$800	\$500	\$300	\$175	\$175
System Controller	\$800	\$500	\$300	\$175	\$175
Bus Bar	\$32	\$17	\$16	\$14	\$14
Fuses	\$38	\$37	\$37	\$36	\$36
DC/DC Converter (Controls)	\$84	\$76	\$72	\$68	\$68
Connector Power	\$30	\$24	\$21	\$18	\$18
Contactors	\$100	\$72	\$64	\$60	\$60
Wiring & Connectors	\$249	\$237	\$216	\$194	\$194
Stack Anode Pressure Sensor	\$395	\$375	\$375	\$375	\$375
Temperature Sensors	\$125	\$95	\$55	\$40	\$40
Current Sensor	\$32	\$14	\$11	\$9	\$9
Voltage Sensor	\$55	\$50	\$43	\$39	\$39
H <sub>2</sub> S Sensor	\$243	\$243	\$219	\$210	\$210
Assorted Plumbing/Fittings	\$495	\$448	\$407	\$365	\$365
Assembly Hardware	\$30	\$28	\$26	\$23	\$23
Frame & Housing	\$219	\$209	\$190	\$171	\$171
Reformer	\$452	\$430	\$391	\$352	\$352
Desulfurizer	\$32	\$31	\$28	\$25	\$25
Additional Work Estimate	\$1,500	\$1,200	\$1,000	\$900	\$900
Total Cost	\$13,092	\$11,323	\$9,802	\$8,738	\$8,738

# Tootmiskulud

## 5 kW TOKE

### süsteemi tootmisel



### FuelCell Energy 50 kWe POC

- Atmospheric-pressure
- ~50 kWe AC to grid
- Efficiency = 55% (net AC/HHV)
- Degradation rate = 0.9%/1000 hrs
- 1,500 hrs operation
- Overall dimensions:  
 $4.4\text{m(l)} \times 2.1\text{m(w)} \times 3.1\text{m(h)}$
- TRL 6

*Photo Courtesy FuelCell Energy*



### LG 200 kWe POC

- Pressure = 5 bara
- ~200 kWe AC to grid
- Efficiency = ~57% (net AC/HHV)
- 2,000 hrs operation
- TRL 6

*Photo Courtesy LG Fuel Cell Systems*

Figure 10. POC SOFC Power Systems.

## PHOTOVOLTAIC SOLAR PROJECTS

PROJECT	LOAN PROGRAM	TECHNOLOGY	OWNER(S)	LOCATION (S)	LOAN TYPE	LOAN AMOUNT	ISSUANCE DATE
AGUA CALIENTE	Title XVII	Photovoltaic Solar Projects	NRG Solar, LLC & MidAmerican Renewables, LLC	Yuma County, Arizona	Loan Guarantee	\$967 Million	August 2011
ALAMOSA	Title XVII	Photovoltaic Solar Projects	Cogentrix Power & Carlyle Infrastructure Partners	Alamosa, Colorado	Loan Guarantee	\$90.6 Million	September 2011
ANTELOPE VALLEY SOLAR RANCH	Title XVII	Photovoltaic Solar Projects	Exelon	Lancaster, California	Loan Guarantee	\$646 Million	September 2011
CALIFORNIA VALLEY SOLAR RANCH	Title XVII	Photovoltaic Solar Projects	NRG Energy, Inc. & NRG Solar, LLC	San Luis Obispo, California	Loan Guarantee	\$1.2 Billion	September 2011
DESERT SUNLIGHT	Title XVII	Photovoltaic Solar Projects	NextEra Energy, General Electric & Sumitomo of America	Riverside County, California	Partial Loan Guarantee	\$1.5 Billion	September 2011
MESQUITE 1	Title XVII	Photovoltaic Solar Projects	Sempra Energy & Consolidated Edison Development	Maricopa County, Arizona	Loan Guarantee	\$337 Million	September 2011

All information up-to-date as of June 2017

# Characteristics of the future energy system

